

WEEKLY REPORT

08th to 15th May 2017



MARI BUZZ

the market buzz



100%

	2015	2014	2015	2014
Revenue				
Profit				
Loss				

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Oriental Bank of Commerce (down 7 percent) and Glenmark Pharma (down 16 percent) were biggest midcap losers post dismal performance in Q4.
- Asian markets closed mixed today, following weak earnings from US retailer Macy's and ahead of the G7 finance meeting in Italy. European markets were moderately higher as investors reacted to the latest batch of corporate earnings and some fresh dealmaking activity.
- Kotak Mahindra Bank rose 1.8 percent. It launched qualified institutional placement at Rs 930-936 per share, to raise around Rs 5,800 crore by selling 3.37 percent stake or 6.20 crore shares. After QIP issue, promoter Uday Kotak's shareholding will decline to 30.8 percent versus 31.8 percent.
- IL&FS Engineering gained 2.7 percent on getting orders worth Rs 559.4 crore from Jharkhand while Reliance Infrastructure was up 3 percent as the company said its debt would come down to Rs 8,000 crore post InvIT & arbitration. The company has won all the 3 arbitration awards.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	30187	29918	0.89
NIFTY	9401	9304	1.03
MIDCAP	14855	14798	0.38
SMLCAP	15528	15372	1.00
METAL	11058	11303	2.22
OIL&GAS	14310	14455	1.01
AUTO	23222	22782	1.89
TECK	5648	5450	3.51
BANKEK	25718	25325	1.53
IT	10023	9618	4.04
FMCG	9471	9412	0.62
HC	14894	15019	0.84
PSU	9023	9019	0.04
CD	15990	15474	3.23
POWER	2320	2329	0.39
CG	17917	17865	0.29
REALTY	2075	1923	7.33

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20919	20940	0.10
NASDAQ	6115	6047	1.12
FTSE	7405	7203	2.80
NIKKEI	19883	19196	3.58
HANGSENG	25156	24615	2.20

TOP GAINERS WEEKLY

Scrip	Price	% Chg
ADANI TRANS	89.10	+22.05
CG POWER & INDUST	91.30	+17.43
UNITED SPIRITS	2176	+14.79
INDIABULLS REALESTA	171.30	+12.85
EICHER MOTORS	29120	+12.71

TOP LOSERS WEEKLY

Scrip	Price	% Chg
DENA BANK	40.25	-13.44
GLENMARK PHARMA	757	-10.55
YES BANK	1488	-7.50
CANARA BANK	365.40	-7.39
APOLLO TYRES	222.70	-7.21



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9315	9340	9375	9422	9469	9505	9530

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9260	9148	8800	8670

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28005	28873	3.01
Silver	38155	39503	3.41
Crude	3066	3174	3.40

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	64.3043	64.2170	0.14
INR – 1 EURO	69.8859	69.8809	0.01
INR- 100 YEN	56.5600	57.7200	2.01
INR – 1 POUND	82.8690	82.8271	0.05

MARKET COMMENTARY

Key equity benchmark indices registered strong gains in the week ended Friday, 12 May 2017. The barometer index, the S&P BSE Sensex and the Nifty 50 index scaled record highs on the back of domestic and global cues.

The Sensex rose 329.35 points or 1.1% to settle at 30,188.15. The Nifty 50 index advanced 115.60 points or 1.24% to settle at 9,400.90. The BSE Mid-Cap index rose 0.92%, underperforming the Sensex. The BSE Small-Cap index advanced 1.12%, outperforming the Sensex.

For the Next week Nifty likely to trade in the range between 9300 - 9550

STOCKS AT 52 WK HIGH

Scrip	CMP
AARTIIND	895
ADF FOODS	300
AKSHAR CHEM	928
ALLHABAD BANK	89
AMRUTANJAN H	759

STOCKS AT 52 WK LOW

Scrip	CMP
ANJANI CEMENT	239
ATN INT	0.20
Dr. READY LABS	2580
FCS SOFTWARE	0.25
FLEXITUFF INTL	170

FII ACTIVITY

DATE	FIGURES IN CRORE
08/5	-542.77
09/5	332.87
10/5	893.36
11/5	1306.71
12/5	841.80
NET	2836.97

DII ACTIVITY

DATE	FIGURES IN CRORE
08/5	663.33
09/5	16.92
10/5	-229.73
11/5	-1037.18
12/5	-710.83
NET	-1296.48

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
HINDALCO	B	199	225
ASHOK LEYLAN	B	86	93
AUROBIND PH	B	624	670
TATA STEEL	B	438	466
INDIA CEMEN	B	211	221

VOLUME BREAKOUT STOCKS

Scrip	CMP
ORIENT BELL	275
MAXWELL IND	64
ORIENT HOTEL	46
KIRL ELECTRIC	47
GLENMARK	-16

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

15 MAY 2017

- ALKALI
- ATLANTA
- ICIL
- JKTYRE
- VOLTAMP
- AMRITCORP
- HUIL
- HONDAPOWER
- SUNSOUJ

16 MAY 2017

- AMRUTANJAN
- BIRLACABLE
- JKPAPER
- PNB
- ANDHRABANK
- DISHMAN
- ORIENTPPR
- TATASTEEL

17 MAY 2017

- 7TECH
- EDELWEISS
- INDOTECH
- JSWSTEEL
- RUBIMILLS
- BAJFINANCE
- FORTUNEF
- JKLAKSHMI
- MRPL
- UFO

18 MAY 2017

- ABIRLANUVO
- BAJAJAUTO
- COFFEEDAY
- ARSHIYA
- BRPL
- GTNTEX

19 MAY 2017

- JUSTDIAL
- SUNILHITECH
- ACE
- KALPATPOWR
- CAMLINFINE
- SPICEMOBI
- IFCI
- ORTEL

COMMODITY OUTLOOK

■ GOLD-JUNE:

It seems supportive at dip level @27770, it has major support at 27770/27410, if it breaks 27410, then you can see levels up to 27027/26500. And on upper side major Resistance is at 28545, if it breaks it then it can move up to 28880/29430.

■ SILVER-JULY:

MCX Silver-July, it seems to correction mode upto @37170 around. It has major support at 37170/36000. If it breaks 37170, then it can fall down to 36000/35100. And on upper side it has major Resistance at 39195/40555.

■ COPPER-JUNE:

Technically, MCX Copper-June seems to correction mode upto @351. It has major support at 351, if it breaks it, then you can see levels upto 342/333. Otherwise, it may retreat upto 369/377.

■ CRUDE OIL-MAY:

It seems a little bit weak. It has major & crucial support at 2925. If it breaks 2925, then it may fall to 2730/2550. Otherwise, it may retreat upto 3175/3366.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-June	27410	27770	28080	28545	28880
Silver-July	36000	37170	38038	39195	40555

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-June	342	351	360	369	377
Zinc- May	156.30	161.55	166.90	172.60	177.90
Lead-May	128.90	133.45	140.20	145.75	151.45
Nickel-May	549	574	595	618	639

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-May	2730	2925	3040	3175	3366
Natural Gas-May	187	201	212	225	237

Launches



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