

# WEEKLY REPORT

27<sup>th</sup> Feb to 4<sup>th</sup> March 2017



# MARI BUZZ

*the market buzz*



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- Maruti Suzuki said its total sales rose 10.9% to 1.30 lakh units in February 2017 over February 2016. The company's total domestic sales rose 11.7% to 1.20 lakh units in February 2017 over February 2016. Exports grew by 2.2% to 9,545 units in February 2017 over February 2016.
- Tata Motors total sales rose 2% to 47,573 vehicles in February 2017 over February 2016. The company's domestic sales of Tata commercial and passenger vehicles rose 3% at 42,679 units in February 2017 over February 2016.
- M&M reported a 11% growth in its total tractor sales to 15,007 units in February 2017 over February 2016. The company's domestic tractor sales grew by 9% to 13,834 units in February 2017 over February 2016. Exports surged 35% to 1,173 units in February 2017 over February 2016.
- Hero MotoCorp reported 4.75% drop in sales of 524,766 units of two-wheelers in the month of February 2017 over February 2016. Majority of Hero two-wheelers had already been made BS IV compliant quite sometime back and the company has fully transitioned to producing only BS IV vehicles across the range from 1 March 2017.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28892	28832	0.21
NIFTY	8939	8897	0.47
MIDCAP	13532	13409	0.92
SMLCAP	13587	13620	-0.24
METAL	11875	12139	-2.17
OIL&GAS	13624	13377	1.85
AUTO	21753	21557	0.91
TECK	5777	5813	-0.62
BANKEK	23825	23375	1.93
IT	10378	10506	-1.22
FMCG	8839	8783	0.64
HC	15341	15338	0.02
PSU	8557	8335	2.66
CD	13731	13376	2.65
POWER	2204	2156	2.23
CG	15336	15307	0.19
REALTY	1476	1492	-1.07

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20775	21005	-1.09
NASDAQ	5860	5870	-0.17
FTSE	7293	7374	-1.10
NIKKEI	19371	19469	-0.50
HANGSENG	24114	23552	2.39

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
NATIONALUM	78	18.54
ESCORTS	487	16.07
DELTACORP	153	12.36
SOBHA	322	11.76
GMRINFRA	16	9.88

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
BPCL	633	11.58
HINDPETRO	521	8.66
J&KBANK	70	8.12
IDEA	110	7.56
EICHERMOTORS	23105	7.17



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8700	8750	8800	8897	8950	9050	9150

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8785	8465	8435	8445

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29020	29208	-0.64
Silver	42532	41713	1.96
Crude	3556	3601	-1.25

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8354	66.8351	0.00
INR – 1 EURO	70.3509	70.5444	-0.27
INR- 100 YEN	58.5500	59.0100	-0.78
INR – 1 POUND	81.9603	83.1228	-1.40

# MARKET COMMENTARY

After logging gains in prior five weeks, key benchmark indices took a breather in the week ended Friday, 3 March 2017 as investors resorted to profit booking. Key indices edged lower in four out of five trading sessions during the week. In the week ended Friday, 3 March 2017, the Sensex fell 0.21% to settle at 28,832. The Nifty 50 index fell 0.47% to settle at 8,897. The BSE Mid-Cap index fell 0.91% to settle at 13,409. The BSE Small-Cap index gained 0.24% to settle at 13,620.17. For the next week Nifty likely to trade in the range between 8750 – 8950.

## STOCKS AT 52 WK HIGH

Scrip	CMP
BBTC	717
ESCORTS	487
GOLDINFRA	56
AFL	77
KIRLOSKAROIL	377

## FII ACTIVITY

DATE	FIGURES IN CRORE
27/2	-145.55
28/2	1143.26
1/3	-198.27
2/3	122.94
3/3	1529.48
NET	2451.86

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
HDIL	B	68	75
IBREALEST	B	80	85
EMKAY	B	73	85
SINTEX	B	97	105
JETAIRWAYS	B	428	455

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
ENERGYDEV	38
GTOFFSHORE	16
INDIANCARD	197
TTKHEALTH	803
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## DII ACTIVITY

DATE	FIGURES IN CRORE
27/2	268.34
28/2	263.79
1/3	254.21
2/3	-83.21
3/3	-737.00
NET	-33.87

## VOLUME BREAKOUT STOCKS

Scrip	CMP
APOLLOHOSP	1246
RALLIS	249
EMKAY	73
DWARKESH	427
CUPID	332



# WEEK AHEAD

## BORAD MEETING THIS WEEK:

- ### 06 MARCH 2017
- TVSMOTORS
  - EMAMILTD
  - COALINDIA

- ### 07 MARCH 2017
- CADILAHC
  - NMDC
  - HEROMOTOCO

# COMMODITY OUTLOOK

## ■ GOLD-APR:

It has major support at 28630 / 28200 / 27786. If it breaks 28630, then you can see levels upto 28200/27786. And on upper side major Resistance is at 29830, if it breaks it then it can move upto 30470/30931.

## ■ SILVER-MAY:

MCX Silver-May (RSI < 52), it seems positive at dip level @41200. It has major support at 41200/39800. If it breaks 41200, then it can fall down to 39800/38500. And on upper side it has major Resistance at 44699/46555.

## ■ COPPER-APR:

Technically, MCX Copper-Feb seems too positive but on dip level @384. It has major support at 384, if it breaks it, then you can see levels upto 371/357. Otherwise, it may retreat upto 407/427.

## ■ CRUDE OIL-MAR:

It seems positive. It has major & crucial support at 3420. If it breaks 3420 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3301/3090. Otherwise, it may retreat upto 3699/3838.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	27786	28630	29300	29830	30470
Silver-May	39800	41200	43187	44699	46555

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	371	384	399	413	427
Zinc- Mar	172.80	182.20	188.55	194.70	205.45
Lead-Mar	137.25	145.15	151.50	156.65	163.60
Nickel-Mar	684	707	732	750	781

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Mar	3301	3420	3570	3699	3838
Natural Gas-Mar	164	176	185	196	205

Launches



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