

WEEKLY REPORT

20th to 25th February 2017



MARI BUZZ

the market buzz

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- RIL announced that its subsidiary Reliance Jio Infocomm (RJIL) breached the 100 million customer mark in 170 days. Jio announced that in addition to its own market leading tariff plans, it will also offer its customers the option to choose the highest selling tariff plan of any of the other leading Indian telecom operators, but with 20% more data than what any other operator provides.
- TCS approved a proposal to buyback up to 5.61 crore shares of the company for an aggregate amount not exceeding Rs 16000 crore, being 2.85% of the total paid up equity share capital, at Rs 2,850 per share.
- Maruti Suzuki India smart hybrid vehicles Ciaz SHVS and Ertiga SHVS have crossed cumulative sales of 1 lakh units in February 2017. This marks the success of Maruti Suzuki's efforts in hybrid and electric mobility in India.
- International Monetary Fund (IMF) said on 22 February 2017 that India's overall outlook remains positive, although growth will slow temporarily as a result of disruptions to consumption and business activity from the recent withdrawal of high-denomination banknotes from circulation.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28892	28468	1.49
NIFTY	8939	8821	1.34
MIDCAP	13532	13422	0.82
SMLCAP	13587	13467	0.89
METAL	11875	11613	2.26
OIL&GAS	13624	13185	3.33
AUTO	21753	21582	0.79
TECK	5777	5699	1.37
BANKEK	23825	23442	1.63
IT	10378	10231	1.44
FMCG	8839	8833	0.07
HC	15341	15327	0.09
PSU	8557	8461	1.13
CD	13731	13446	2.12
POWER	2204	2218	-0.63
CG	15336	15294	0.27
REALTY	1476	1453	1.58

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20775	20624	0.73
NASDAQ	5860	5838	0.38
FTSE	7293	7299	-0.08
NIKKEI	19371	19234	0.71
HANGSENG	24114	24033	0.34

TOP GAINERS WEEKLY

Scrip	Price	% Chg
JINDALSTEEL	117	25.88
MARKSANPHARMA	49	25.35
JUSTDIAL	535	22.40
DELTACORP	136	18.72
JETAIRWAYS	422	16.63

TOP LOSERS WEEKLY

Scrip	Price	% Chg
INFRATEL	298	6.55
SJVN	33	6.01
HAVELLS	409	5.94
BAYERCORP	3857	5.76
AIAENG	1470	4.96



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8750	8800	8850	8939	9050	9100	9150

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8790	8460	8435	8440

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29208	29360	-0.52
Silver	41713	42937	-2.85
Crude	3601	3604	-0.08

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8351	67.0467	-0.32
INR – 1 EURO	70.5444	71.5053	-1.34
INR- 100 YEN	59.0100	59.1500	-0.24
INR – 1 POUND	83.1228	83.7614	-0.76

MARKET COMMENTARY

Key benchmark indices clocked decent gains in a truncated week ended Thursday, 23 February 2017, as record hitting streak on Wall Street helped the upmove. A surge in index heavyweight Reliance Industries (RIL) and positive global stocks during the week also supported gains on the bourses. The Sensex moved above the psychological 29,000 mark in intraday trade on Thursday, 23 February 2017. The market gained in all the four sessions of the week. The Sensex gained 1.49% to settle at 28,892. The Nifty 50 index rose 1.33% to end at 8,939. The BSE Mid-Cap index rose 0.81%. The BSE Small-Cap index gained 0.89%. Both these indices underperformed the Sensex. For the next week Nifty likely to trade in the range between 9050 – 8850.

STOCKS AT 52 WK HIGH

Scrip	CMP
BAJAJFINSRV	3847
BHARATFORG	1071
BBTC	664
JINDALSTEEL	116
RBLBANK	457

FII ACTIVITY

DATE	FIGURES IN CRORE
20/2	-433.38
21/2	-1435.76
22/2	-259.21
23/2	392.33
24/2	N.A.
NET	1736.02

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
COALINDIA	B	327	345
RCOM	B	37	39.5
DLF	B	148	155
CEATLTD	B	1156	1185
WIPRO	B	486	515

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
TDPOWER	158
TERASOFT	91
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DII ACTIVITY

DATE	FIGURES IN CRORE
20/2	827.90
21/2	1535.44
22/2	917.97
23/2	-455.04
24/2	N.A.
NET	2826.27

VOLUME BREAKOUT STOCKS

Scrip	CMP
RELIACNE	1182
ADLABS	88
MANINFRA	40
ALKALI	80
IDEA	120



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

27 FEBRUARY 2017

- VESUVIUS
- SANOFI

01 MARCH 2017

- MANDHANA
- ZYDUSWELL.

02 MARCH 2017

- NATIONALUM

03 MARCH 2017

- RUCHIRA

COMMODITY OUTLOOK

■ GOLD-APR:

It has major support at 28771/28222. If it breaks 28771, then you can see levels upto 28222/27600. And on upper side major Resistance is at 29745, if it breaks it then it can move upto 30240/30966.

■ SILVER-MAR:

MCX Silver-Mar seems oversold with low volume (RSI < 55). It has major support at 41500/40100. If it breaks 41500, then it can fall down to 40100/38500. And on upper side it has major Resistance at 44444/46060.

■ COPPER-APR:

Technically, MCX Copper-Feb seems too positive. It has major support at 385, if it breaks it, then you can see levels upto 375/359. Otherwise, it may retreat upto 414/423.

■ CRUDE OIL-MAR:

It seems positive. It has major & crucial support at 3475. If it breaks 3475 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3310/3060. Otherwise, it may retreat upto 3795/3966.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	28222	28771	29310	29745	30240
Silver-Mar	40100	41500	42811	44444	46060

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Apr	375	385	400	414	423
Zinc- Mar	167.45	179.55	189.25	198.70	206.55
Lead-Mar	133.45	142.45	153.25	163.60	174.75
Nickel-Mar	657	675	702	730	752

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Mar	3310	3475	3636	3797	3966
Natural Gas-Mar	149	162	179	195	210

Launches



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