

# WEEKLY REPORT

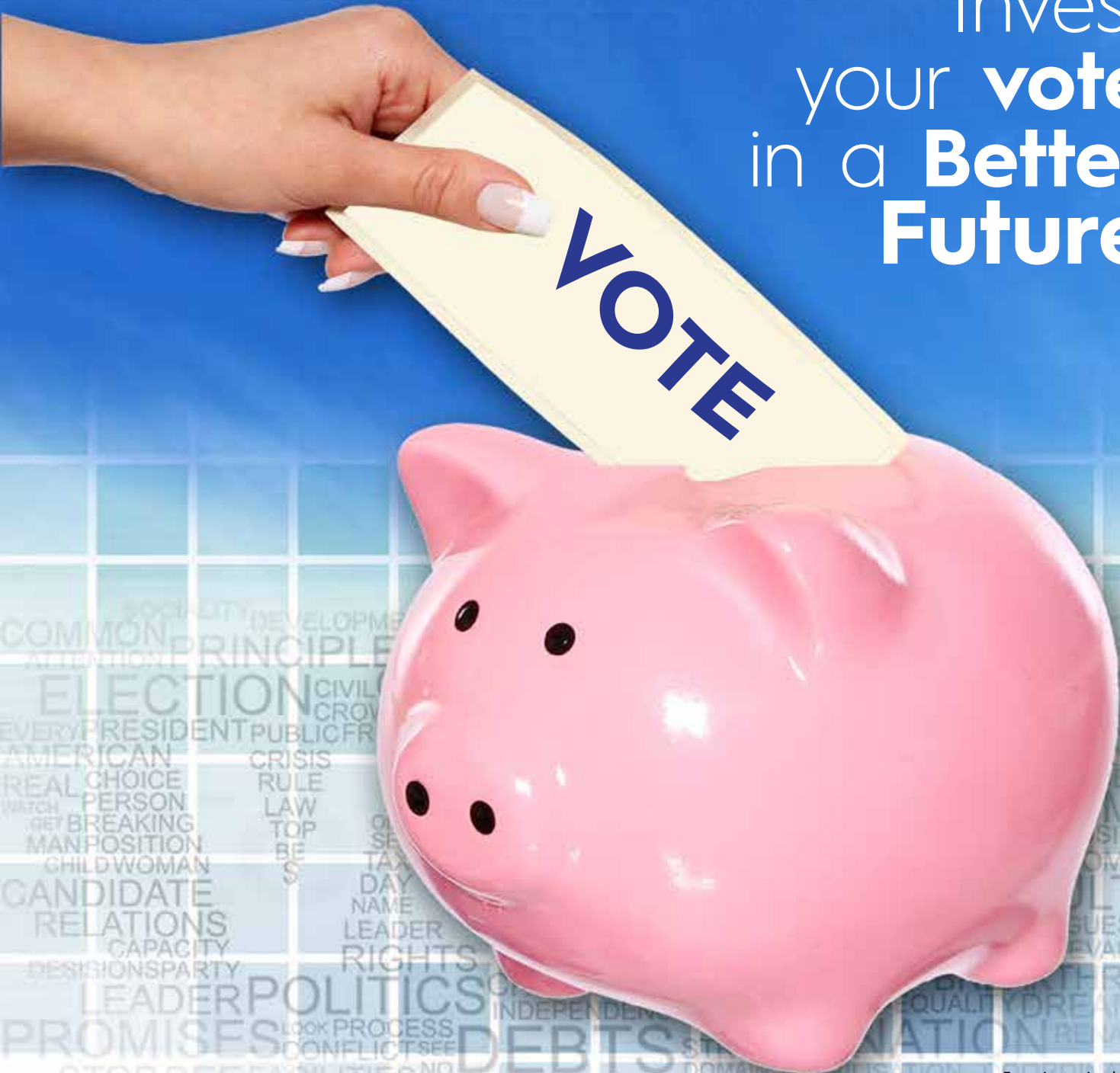
13<sup>th</sup> to 18<sup>th</sup> February 2017



# MARI BUZZ

*the market buzz*

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Future**



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- The monthly inflation data based on wholesale price index (WPI) rose 5.25% (provisional) for the month of January 2017 as compared to 3.39% (provisional) for December 2016 and minus 1.07% during January 2016.
- The Reserve Bank of India (RBI) removed restrictions placed on purchase of HDFC bank shares by foreign portfolio investors after their holding fell below the ban limit.
- GAIL net profit rose 45.44% to Rs 982.92 crore on 9.35% decline in net sales to Rs 12107.89 crore in Q3 December 2016 over Q3 December 2015.
- Coal India consolidated net profit fell 20.25% to Rs 2884.47 crore on 2.88% rise in total income to Rs 21531.28 crore in Q3 December 2016 over Q3 December 2015.
- Tata Motors consolidated net profit fell 96.22% to Rs 111.57 crore on 4.31% decline in total income to Rs 68708.48 crore in Q3 December 2016 over Q3 December 2015.
- M&M announced that it has introduced DiGiSENSE, a connected vehicle technology solution in the tractor Arjun Novo, catering to the domestic market.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28468	28334	0.47
NIFTY	8821	8793	0.32
MIDCAP	13422	13468	-0.34
SMLCAP	13467	13601	-0.99
METAL	11613	11694	-0.69
OIL&GAS	13185	13094	0.69
AUTO	21582	22194	-2.76
TECK	5699	5622	1.37
BANKEK	23442	23174	1.16
IT	10231	10070	1.60
FMCG	8833	8916	-0.93
HC	15327	15138	1.25
PSU	8461	8636	-2.03
CD	13446	13590	-1.06
POWER	2218	2221	-0.14
CG	15294	15482	-1.21
REALTY	1453	1499	-3.07

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20624	20172	2.24
NASDAQ	5838	5715	2.15
FTSE	7299	7230	0.95
NIKKEI	19234	19378	-0.74
HANGSENG	24033	23574	1.95

## TOP GAINERS WEEKLY

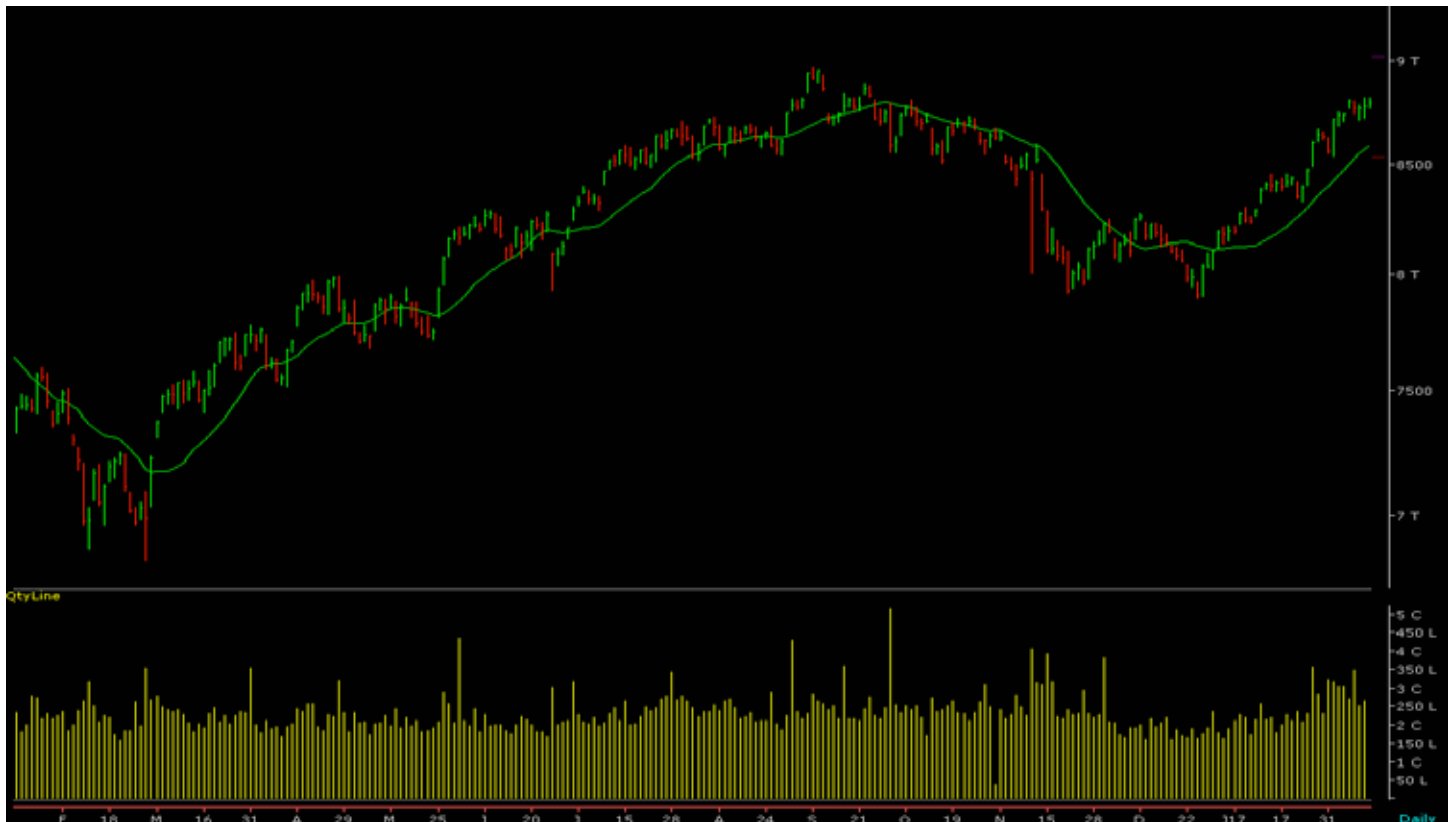
Scrip	Price	% Chg
CADILAHC	448	23.06
IIFL	374	13.52
AIAENG	1503	10.22
POLARIS	184	9.52
SJVN	36	7.65

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
SOUTHBANK	20	13.04
INTELLECT	113	12.19
BANKBARODA	166	11.73
TATAMOTORS	453	11.07
SRF	1567	10.52



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8650	8700	8750	8821	8950	9050	9100

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8355	8200	8425	8335

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29360	29089	0.93
Silver	42937	42031	2.16
Crude	3604	3544	1.69

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	67.0467	66.9367	0.16
INR – 1 EURO	71.5053	71.3344	0.24
INR- 100 YEN	59.1500	58.8900	0.44
INR – 1 POUND	83.7614	83.7713	-0.01

# MARKET COMMENTARY

Indian equity benchmark indices viz. the S&P BSE Sensex and the Nifty 50 index registered small gains in the week ended Friday, 17 February 2017 amid mixed global cues. However, the overall sentiment in the broader market was subdued during the week. The Sensex rose 0.47% to settle at 28,468. The Nifty advanced 0.32% to settle at 8,821. The BSE Mid-Cap index fell 0.33% and the BSE Small-Cap index declined 0.98%. Both these indices underperformed the Sensex. For the next week Nifty likely to trade in the range between 8950 – 8700.

## STOCKS AT 52 WK HIGH

Scrip	CMP
AEGISCHEM	198
ALKEM	1986
BIOCON	1102
CADILAHCH	438
CAIRN	283

## FII ACTIVITY

DATE	FIGURES IN CRORE
13/2	306.74
14/2	-6.45
15/2	225.84
16/2	-215.69
17/2	8043.14
NET	8353.58

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
ATLANTA	B	85	95
CHENNPETRO	B	390	415
KELLTONTech	B	138	155
BBTC	B	634	665
WOCKPHARMA	B	700	735

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
MTEDUCARE	92
JMTAUTO	15
PENNARENG	124
TDPOWER	158
NITESHEST	7

## DII ACTIVITY

DATE	FIGURES IN CRORE
13/2	-171.70
14/2	-3.20
15/2	248.98
16/2	846.11
17/2	-5631.99
NET	-4711.8

## VOLUME BREAKOUT STOCKS

Scrip	CMP
HDFCBANK	1377
IFBIND	618
BANARASBREAD	91
TRIL	380
KARURVYSYA	93



# WEEK AHEAD

## MAJOR RESULTS AGM MEETING THIS WEEK:

### 20 FEBRUARY 2017

- AMBUJACEM
- VBL
- KSBPUMPS

### 21 FEBRUARY 2017

- CASTROL
- PAPERPROD
- ITDCEM

### 23 FEBRUARY 2017

- RAIN
- MAHINDCIE

### 24 FEBRUARY 2017

- MERCK



# COMMODITY OUTLOOK

## ■ GOLD-APR:

It has major support at 28740/28190. If it breaks 28740, then you can see levels upto 28190/27700. And on upper side major Resistance is at 29475, if it breaks it then it can move upto 29880/30470.

## ■ SILVER-MAR:

MCX Silver-Mar seems oversold with low volume (RSI < 52). It has major support at 41400/40300. If it breaks 41400, then it can fall down to 40300/38600. And on upper side it has major Resistance at 43200/44820.

## ■ COPPER-FEB:

Technically, MCX Copper-Feb seems too positive. It has major support at 386, if it breaks it, then you can see levels upto 372/358. Otherwise, it may retreat upto 411/421/430.

## ■ CRUDE OIL-FEB:

It seems positive. It has major & crucial support at 3490. If it breaks 3490 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3220/3040. Otherwise, it may retreat upto 3770/3890.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	28190	28740	29121	29475	29880
Silver-Mar	40300	41400	42150	43200	44820

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	372	386	397	410	421
Zinc- Feb	180.20	186.30	192.35	199.55	205.90
Lead-Feb	146.35	152.45	159.20	166.70	175.25
Nickel-Feb	660	677	697	725	748

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Feb	3220	3490	3565	3770	3890
Natural Gas-Feb	185	196	207	218	231

Launches



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