

WEEKLY REPORT

6th to 11th Feuary 2017



MARI BUZZ

the market buzz

Inflexible Interest Rate



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- The Reserve Bank of India (RBI) after its sixth bi-monthly monetary policy meeting on Wednesday, 8 February 2017, decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6.25%. Consequently, the reverse repo rate under the LAF remains unchanged at 5.75%, and the marginal standing facility (MSF) rate and the bank rate at 6.75%.
- Dr Reddy's Laboratories consolidated net profit fell 15.95% to Rs 492.30 crore on 5.43% fall in total income to Rs 3763.50 crore in Q3 December 2016 over Q3 December 2015.
- Cipla Q3 net profit was boosted by other income on account of gain on sale of investment. Cipla's consolidated net profit rose 43.85% to Rs 374.83 crore on 18.08% rise in total income to Rs 3800.70 crore in Q3 December 2016 over Q3 December 2015. Cipla had divested its 16.7% stake in Chase Pharmaceutical Corporation to Allergan Plc.
- Tata Steel reported consolidated net profit of Rs 231.90 crore in Q3 December 2016 as compared with net loss of Rs 2747.72 crore in Q3 December 2015. Total income rose 13.64% to Rs 28143.51 crore in Q3 December 2016 over Q3 December 2015.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28334	28240	0.33
NIFTY	8793	8740	0.61
MIDCAP	13468	13285	1.38
SMLCAP	13601	13422	1.33
METAL	11694	11889	-1.64
OIL&GAS	13094	13100	-0.05
AUTO	22194	22147	0.21
TECK	5622	5425	3.63
BANKEK	23174	23137	0.16
IT	10070	9698	3.84
FMCG	8916	8864	0.59
HC	15138	15254	-0.76
PSU	8636	8651	-0.17
CD	13590	12918	5.20
POWER	2221	2181	1.83
CG	15482	15096	2.56
REALTY	1499	1451	3.31

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20172	20071	0.50
NASDAQ	5715	5666	0.86
FTSE	7230	7188	0.58
NIKKEI	19378	18918	2.43
HANGSENG	23574	23129	1.92

TOP GAINERS WEEKLY

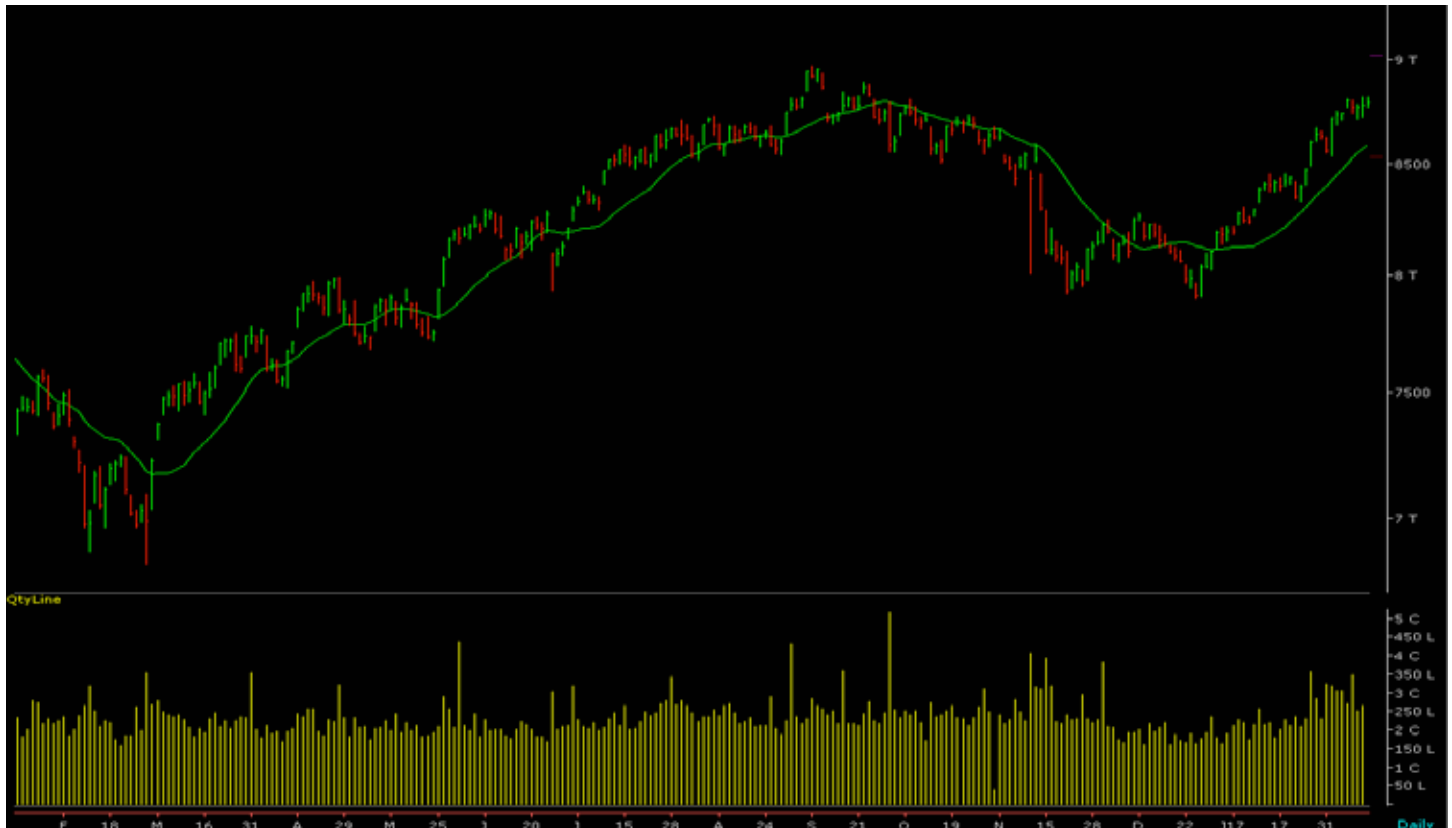
Scrip	Price	% Chg
VAIBHAVGLOB	432	40.40
GOLDSTONE	47	40.21
PBAINFRA	30	37.84
IBVENTURE	29	31.81
NEXTMEDIA	23	30.53

TOP LOSERS WEEKLY

Scrip	Price	% Chg
UBHOLD	35	14.32
MOHITIND	43	14.17
ATLASCYCLE	435	13.88
VIPUL	73	12.33
CGPL	49	11.50



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8550	8600	8650	8793	8850	8950	9050

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8355	8200	8425	8335

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29089	28909	0.62
Silver	42031	41797	0.56
Crude	3544	3614	-1.94

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.9367	67.3825	-0.66
INR – 1 EURO	71.3344	72.4429	-1.53
INR- 100 YEN	58.8900	59.6000	-1.19
INR – 1 POUND	83.7713	84.3225	-0.65

MARKET COMMENTARY

The market rose last week on firm global stocks. Buying ahead of December IIP data due on Friday, 10 February 2017, and optimism about corporate earnings steered the domestic market higher. A positive trend in Asia and Europe also boosted sentiment in the domestic market. In the week ended Friday, 10 February 2017, the Sensex 0.33% to settle at 28,334. The Nifty 50 index rose 0.60% to settle at 8,793. The BSE Mid-Cap index gained 1.38%. The BSE Small-Cap index 1.34%. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 8950 – 8550.

STOCKS AT 52 WK HIGH

Scrip	CMP
ADANITRANS	68
AEGICHEM	200
APARIND	749
APTECH	234
BANG	42

FII ACTIVITY

DATE	FIGURES IN CRORE
06/02	-403.52
07/02	201.13
08/02	-127.69
09/02	356.63
10/02	504.51
NET	531.06

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
KAMDHENU	B	98	105
COFFEDAY	B	229	245
PNBHOUS	B	1123	1165
HINDCOPPER	B	70	75
OBEROIREALTY	B	341	365

STOCKS AT 52 WK LOW

Scrip	CMP
JMTAUTO	17
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DII ACTIVITY

DATE	FIGURES IN CRORE
06/02	449.52
07/02	1620.03
08/02	-166.82
09/02	-379.63
10/02	-224.76
NET	1298.36

VOLUME BREAKOUT STOCKS

Scrip	CMP
BANG	42
JINDALPHOTO	82
HERCULES	163
RSYSTEM	60
PFOCUS	45

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

- ### 13 FEBRUARY 2017
- TATAINVEST
 - PRESTIGE
 - RELINFRA
 - PFS
 - JINDALPOLY
 - HINDALCO
 - SSWL
 - PRABHAT
 - PFC
 - NMDC
 - LUXIND

- ### 14 FEBRUARY 2017
- VOLTAS
 - VEDL
 - SUNPHARMA
 - GODREJIND
 - VIPIND
 - TATAMOTORS
 - PCJEWELLER
 - DLF.

- ### 15 FEBRUARY 2017
- GAMMONIND.



COMMODITY OUTLOOK

■ GOLD-APR:

It has major support at 28740/28190. If it breaks 28740, then you can see levels upto 28190/27700. And on upper side major Resistance is at 29475, if it breaks it then it can move upto 29880/30470.

■ SILVER-MAR:

MCX Silver-Mar seem oversold with low volume (RSI < 52). It has major support at 41400/40300. If it breaks 41400, then it can fall down to 40300/38600. And on upper side it has major Resistance at 43200/44820.

■ COPPER-FEB:

Technically, MCX Copper-Feb seems too positive. It has major support at 386, if it breaks it, then you can see levels upto 372/358. Otherwise, it may retreat upto 411/421/430.

■ CRUDE OIL-FEB:

It seems positive. It has major & crucial support at 3490. If it breaks 3490 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3220/3040. Otherwise, it may retreat upto 3770/3890.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	28190	28740	29121	29475	29880
Silver-Mar	40300	41400	42150	43200	44820

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	372	386	397	410	421
Zinc- Feb	180.20	186.30	192.35	199.55	205.90
Lead-Feb	146.35	152.45	159.20	166.70	175.25
Nickel-Feb	660	677	697	725	748

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Feb	3220	3490	3565	3770	3890
Natural Gas-Feb	185	196	207	218	231

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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