

WEEKLY REPORT
30th January to 04th February 2017



MARKUZZ

the market buzz

*Rise of a
Budgeted Nation*



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Maruti Suzuki India's total sales rose 27.1% to 1.44 lakh units in January 2017 over January 2016. The company's total domestic sales rose 25.9% to 1.33 lakh units in January 2017 over January 2016. Total export sales surged 44.8% to 10,462 units in January 2017 over January 2016.
- IT stocks dropped on reports that the Donald Trump's administration has drafted an executive order aimed at overhauling the work-visa programmes tech companies depend on to hire employees.
- US Federal Reserve officials left interest rates unchanged while acknowledging rising confidence among consumers and businesses following Donald Trump's election victory.
- Mahindra & Mahindra (M&M) rose 0.92%. The company's total tractor sales rose 6% to 15,909 units in January 2017 over January 2016. Domestic sales rose 3% to 14,776 units in January 2017 over January 2016. Exports jumped 71% to 1,133 units January 2017 over January 2016. M&M's total sales fell 10% to 39,303 units in January 2017 over January 2016. Domestic sales declined 9% to 37,042 units in January 2017 over January 2016. Exports dropped 27% to 2,261 units January 2017 over January 2016.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28240	27882	1.28
NIFTY	8740	8641	1.15
MIDCAP	13285	12964	2.48
SMLCAP	13422	13112	2.36
METAL	11889	11806	0.70
OIL&GAS	13100	13103	-0.02
AUTO	22147	22201	-0.24
TECK	5425	5430	-0.09
BANKEX	23137	22566	2.53
IT	9698	9884	-1.88
FMCG	8864	8574	3.38
HC	15254	14979	1.84
PSU	8651	8514	1.61
CD	12918	12778	1.10
POWER	2181	2194	-0.59
CG	15096	14836	1.75
REALTY	1451	1380	5.14

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	20071	20093	-0.11
NASDAQ	5666	5660	0.11
FTSE	7188	7184	0.06
NIKKEI	18918	19467	-2.82
HANGSENG	23129	23360	-0.99

TOP GAINERS WEEKLY

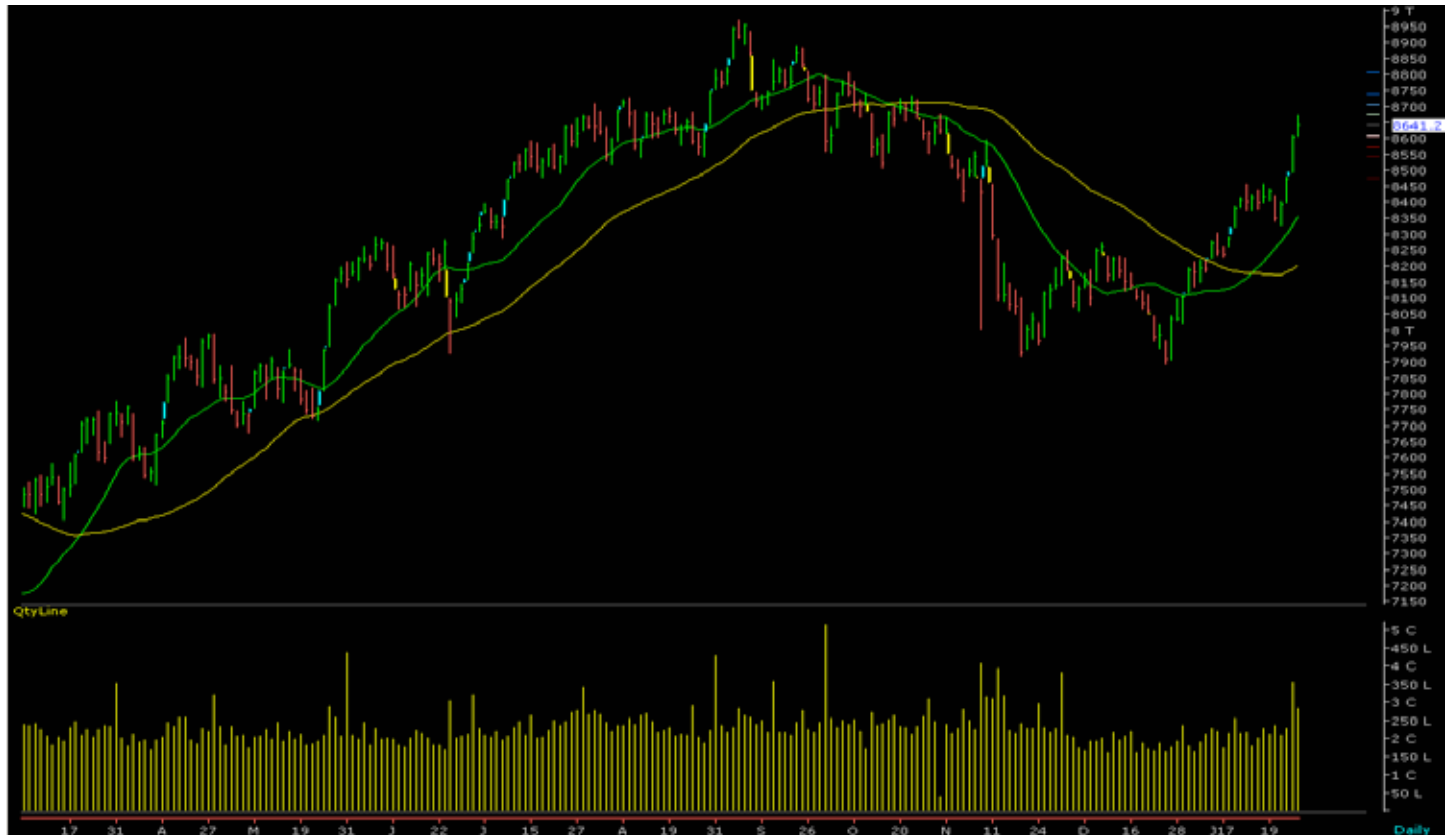
Scrip	Price	% Chg
IDEA	109	40.36
SUNTV	683	27.39
JPASSOCIATE	13	24.17
RCOM	36	18.61
UNIONBANK	167	17.45

TOP LOSERS WEEKLY

Scrip	Price	% Chg
INFRATEL	299	15.27
JETAIRWAYS	380	9.07
NATIONALUM	72	8.54
INTELLECT	139	8.48
FSL	39	5.54



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8450	8550	8650	8741	8850	8950	9050

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8355	8200	8425	8335

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28909	28353	1.96
Silver	41797	41432	0.88
Crude	3614	3608	0.17

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	67.3825	68.2043	-1.20
INR – 1 EURO	72.4429	72.7467	-0.42
INR- 100 YEN	59.6000	59.2400	0.61
INR – 1 POUND	84.3225	85.4941	-1.37

MARKET COMMENTARY

Key benchmark indices advanced in the week ended Friday, 3 February 2017 as investors gave thumbs-up to Finance Minister Arun Jaitley's Union Budget 2017-18 which focused on stimulating growth. Key indices edged higher in three out of five trading sessions during the week. The S&P BSE Small and Mid-Cap indices outperformed the Sensex during the week. In the week ended Friday, 3 February 2017, the Sensex rose 1.28% to settle at 28,240. The Nifty 50 index rose 1.15% to settle at 8,740. The BSE Mid-Cap index gained 2.47%. The BSE Small-Cap index gained 2.36%. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 8950 – 8550.

STOCKS AT 52 WK HIGH

Scrip	CMP
AARTIIND	763
AJMERA	177
APLAPOLLO	1100
ARROWTEX	51
ASHIANA	177

FII ACTIVITY

DATE	FIGURES IN CRORE
30/1	-532.88
31/1	607.36
01/1	92.73
2/2	108.59
3/2	353.84
NET	

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
BANKBARODA	B	186	195
TATACOMM	B	749	775
IFCI	B	31.7	33.5
STRTECH	B	131	145
SINTEX	B	93	99.5

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
GKW	434
JMTAUTO	18
SQSINDIA	627
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DII ACTIVITY

DATE	FIGURES IN CRORE
30/1	237.37
31/1	40.04
01/1	1133.74
2/2	-110.89
3/2	-42.53
NET	

VOLUME BREAKOUT STOCKS

Scrip	CMP
RAJTV	66
ORBITEXPO	327
SUNTV	683
ARROWTEXT	51
TIL	296



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

06 FEBRUARY 2017

- ALLSEC
- KAKATCEM
- SHAKTIPUMP
- TWL
- WSTCSTPAPR
- GUJGAS

07 FEBRUARY 2017

- TITAN
- TATASTEEL
- RAJESHEXPO
- JUBLIANT
- BFUTILITIE
- TIMKEN
- PNB
- MRPL
- BHEL
- GMDC.

08 FEBRUARY 2017

- VENUSREM
- SOBHA
- TATACHEM
- OFSS
- UBL
- SIEMENS
- JUBLINDS
- CIPLA

09 FEBRUARY 2017

- TALWALKAR
- ONMOBILE
- NLCINDIA
- ABB
- ANDHRABANK
- SCI
- LUPIN
- NCC
- BATAINDIA
- BPCL
- CAIRN.

10 FEBRUARY 2017

- SRF
- SUZLON
- SUDARSCHEM
- RCF
- TATAPOWER
- SUNTV
- M&M
- JBFIND

COMMODITY OUTLOOK

■ GOLD-APR:

It has major support at 27970/27250. If it breaks 27970, then you can see levels upto 27250/26500. And on upper side major Resistance is at 29266, if it breaks it then it can move upto 29950/30670.

■ SILVER-MAR:

MCX Silver-Mar seems oversold with low volume (RSI < 51). It has major support at 39200/37500. If it breaks 39200, then it can fall down to 37500/36000. And on upper side it has major Resistance at 43000/44645.

■ COPPER-FEB:

It seems overbought (RSI > 63) but Technically, MCX Copper-Feb seems too positive. It has major support at 385, if it breaks it, then you can see levels upto 368/355. Otherwise, it may retreat upto 411/425.

■ CRUDE OIL-FEB:

It seems positive. It has major & crucial support at 3470. If it breaks 3470 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3240/3110. Otherwise, it may retreat upto 3875/4095.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Apr	27250	27970	28620	29266	29950
Silver-Mar	37500	39200	41700	43000	44645

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	368	385	400	415	428
Zinc- Feb	171.45	180.25	188.60	198.45	207.70
Lead-Feb	142.45	149.20	158.45	164.90	172.80
Nickel-Feb	585	630	675	721	766

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Feb	3240	3400	3636	3875	4095
Natural Gas-Feb	180	195	215	236	250

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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