

WEEKLY REPORT

23rd to 28th January 2017



MARKETBUZZ

the market buzz

IT'S TIME TO
CALCULATE
THE YEAR

2017

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- ITC net profit rose 5.71% to Rs 2646.73 crore on 4.75% growth in total income to Rs 14257.91 crore in Q3 December 2016 over Q3 December 2015. Revenue from the cigarette segment rose 2.24% to Rs 8287.97 crore in Q3 December 2016 over Q3 December 2015.
- GAIL (India) board approved issue of one bonus share for every three shares held. The board further approved issuance of secured/unsecured, redeemable, non-convertible, taxable bonds upto Rs 750 crore with green shoe option upto 100% of issue size aggregating upto Rs 1500 crore on a private placement basis, in one or more tranches.
- Wipro consolidated net profit fell 5.7% to Rs 2110 crore on 6.4% rise in revenue to Rs 13688 crore in Q3 December 2016 over Q3 December 2015. The result was as per International Financial Reporting Standards (IFRS).
- Maruti Suzuki India net profit rose 47.5% to Rs 1744.50 crore on 12.4% increase in net sales to Rs 16623.60 crore in Q3 December 2016 over Q3 December 2015.
- Bharti Airtel consolidated net profit fell 54.54% to Rs 503.70 crore on 2.85% decline in total income to Rs 23415.60 crore in Q3 December 2016 over Q3 December 2015.

WEEKLY INDICES CHANGE

| Index | Close | Prev Close | CHG(%) |
|---------|-------|------------|--------|
| SENSEX | 27882 | 27034 | 3.14 |
| NIFTY | 8641 | 8349 | 3.50 |
| MIDCAP | 12964 | 12583 | 3.03 |
| SMLCAP | 13112 | 12761 | 2.75 |
| METAL | 11806 | 11145 | 5.93 |
| OIL&GAS | 13103 | 12495 | 4.87 |
| AUTO | 22201 | 21250 | 4.48 |
| TECK | 5430 | 5372 | 1.08 |
| BANKEK | 22566 | 21540 | 4.76 |
| IT | 9884 | 9832 | 0.53 |
| FMCG | 8574 | 8797 | -2.53 |
| HC | 14979 | 14841 | 0.93 |
| PSU | 8514 | 8072 | 5.48 |
| CD | 12778 | 12106 | 5.55 |
| POWER | 2194 | 2115 | 3.74 |
| CG | 14836 | 14492 | 2.37 |
| REALTY | 1380 | 1351 | 2.15 |

GLOBAL INDICES

| Index | Close | Prev Close | CHG(%) |
|----------|-------|------------|--------|
| DOW | 20093 | 19827 | 1.34 |
| NASDAQ | 5660 | 5555 | 1.89 |
| FTSE | 7184 | 7198 | -0.19 |
| NIKKEI | 19467 | 19137 | 1.72 |
| HANGSENG | 23360 | 22885 | 2.08 |

TOP GAINERS WEEKLY

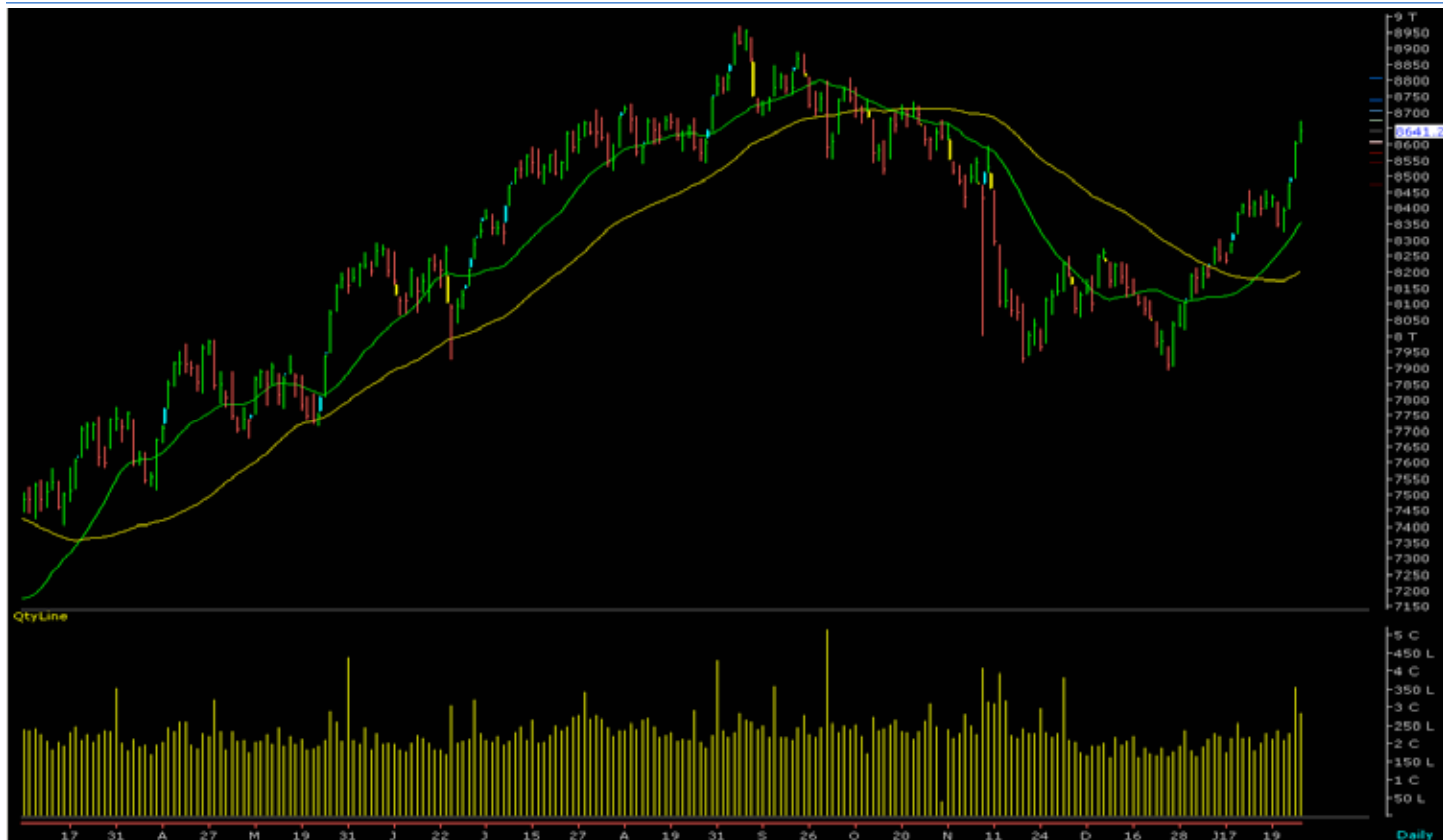
| Scrip | Price | % Chg |
|-----------|-------|-------|
| ADANIENT | 92 | 19.05 |
| TRENT | 244 | 17.91 |
| BHARATFIN | 742 | 11.96 |
| RALLIS | 233 | 11.82 |
| IFCI | 30 | 11.67 |

TOP LOSERS WEEKLY

| Scrip | Price | % Chg |
|------------|-------|-------|
| GSFC | 109 | 6.11 |
| NAVKARCORP | 169 | 4.05 |
| PERSISTENT | 606 | 3.80 |
| IPCALAB | 536 | 3.54 |
| KTKBANK | 116 | 3.29 |



NIFTY CORNER



SUPPORT & RESISTANCE

| S3 | S2 | S1 | Nifty | R1 | R2 | R3 |
|------|------|------|-------|------|------|------|
| 8350 | 8450 | 8550 | 8641 | 8750 | 8850 | 8950 |

MOVING AVERAGES

| 20DMA | 50DMA | 100DMA | 200DMA |
|-------|-------|--------|--------|
| 8355 | 8200 | 8425 | 8335 |

COMMODITY MARKET

| Scrip | Close | P. Close | Change % |
|--------|-------|----------|----------|
| GOLD | 28353 | 28625 | -0.95 |
| Silver | 41432 | 41425 | 0.02 |
| Crude | 3608 | 3638 | -0.82 |

CURRENCY RATES

| Scrip | Close | P. Close | Change % |
|---------------|---------|----------|----------|
| INR- 1 USD | 68.2043 | 68.0883 | 0.17 |
| INR – 1 EURO | 72.7467 | 72.7319 | 0.02 |
| INR- 100 YEN | 59.2400 | 59.3800 | -0.24 |
| INR – 1 POUND | 85.4941 | 84.1231 | 1.63 |

MARKET COMMENTARY

Key benchmark indices surged in the truncated trading week ended 27 January 2017, ahead of Union Budget 2017-18, which will be presented in the parliament by finance minister Arun Jaitley next week on 1 February 2017. Firmness in global stocks also supported gains. The Sensex jumped 3.13% to settle at 27,882. The Nifty surged 3.49% to settle at 8,641. The BSE Mid-Cap index rose 3.02%. The BSE Small-Cap index advanced 2.75%. Both these indices underperformed the Sensex. For the next week Nifty likely to trade in the range between 8750 – 8450.

STOCKS AT 52 WK HIGH

| Scrip | CMP |
|-------------|------|
| ADANIENT | 92 |
| ADANITRANS | 67 |
| BALRAMCHINI | 144 |
| BEL | 1540 |
| BHARATWIRE | 116 |

STOCKS AT 52 WK LOW

| Scrip | CMP |
|------------|-----|
| NITESHEST | 9 |
| SUPREMEIND | 65 |
| -- | -- |
| -- | -- |
| -- | -- |

FII ACTIVITY

| DATE | FIGURES IN CRORE |
|------|------------------|
| 23/1 | -288.80 |
| 24/1 | 93.95 |
| 25/1 | 1378.81 |
| 26/1 | N.A. |
| 27/1 | 211.77 |
| NET | 1395.73 |

DII ACTIVITY

| DATE | FIGURES IN CRORE |
|------|------------------|
| 23/1 | 519.99 |
| 24/1 | 533.49 |
| 25/1 | 383.03 |
| 26/1 | N.A. |
| 27/1 | 482.52 |
| NET | 1919.03 |

WEEKLY STOCK IDEA

| Scrip | B/S | CMP | TGT |
|-------|-----|------|------|
| MOIL | B | 371 | 395 |
| HFCL | B | 14.4 | 17.5 |
| BBTC | B | 567 | 595 |
| IRB | B | 231 | 245 |
| KEI | B | 140 | 155 |

VOLUME BREAKOUT STOCKS

| Scrip | CMP |
|------------|-----|
| LOKESHMACH | 79 |
| SANDESH | 871 |
| PODDARPIGM | 265 |
| SHIVAMAUTO | 48 |
| PITILAM | 62 |

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

30 JANUARY 2017

- IBAJFINANCE
- EMAMILTD
- SAKSOFT
- MONSANTO
- DISHTV
- HDFC

31 JANUARY 2017

- INDIGO
- HCL-INSYS
- IOC
- BAJAJ-AUTO
- CADILAHC
- UCOBANK
- KSCL
- OIL
- IDFC
- ICICIBANK
- MPHASIS
- CENTURYTEX

1 FEBRUARY 2017

- EQUITAS
- 63MOONS
- GPPL
- RPLGLIFE
- TATAGLOBAL

2 FEBRUARY 2017

- GLENMARK
- GODREJPROP
- GLOBUSPPR
- TIMKEN
- HSIL
- HCC
- SALZERELEC
- DOLPHINOFF

3 FEBRUARY 2017

- KMRF
- ACC
- ABAM
- TRIL
- JETAIRWAYS
- STAR
- FDC
- WHIRLPOOL
- MCLEODRUSS

COMMODITY OUTLOOK

■ GOLD-FEB:

(RSI <45). It has major support at 27930/27070. If it breaks 27930, then you can see levels upto 27070/26300. And on upper side major Resistance is at 29130, if it breaks it then it can move upto 29675/30270.

■ SILVER-MAR:

MCX Silver-Mar seems oversold with low volume (RSI < 49). It has major support at 39300/37700. If it breaks 39300, then it can fall down to 37700/36100. And on upper side it has major Resistance at 42210/43777.

■ COPPER-FEB:

Technically, MCX Copper-Feb seems too positive (RSI > 66). It has major support at 384, if it breaks it, then you can see levels upto 375/359. Otherwise, it may retreat upto 414/423.

■ CRUDE OIL-JAN:

Rumors of global OPEC & Non OPEC oil production cut, so it seems positive (RSI > 40). It has major & crucial support at 3440. If it breaks 3440 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3270/3120. Otherwise, it may retreat upto 3830/4005.

PRECIOUS METALS

| Commodity | S2 | S1 | Pivot | R1 | R2 |
|------------|-------|-------|-------|-------|-------|
| Gold-Feb | 27070 | 27930 | 28545 | 29130 | 29675 |
| Silver-Mar | 37700 | 39300 | 40800 | 42210 | 43777 |

BASE METALS

| Commodity | S2 | S1 | Pivot | R1 | R2 |
|------------|--------|--------|--------|--------|--------|
| Copper-Feb | 375 | 384 | 399 | 414 | 423 |
| Zinc- Feb | 172.35 | 179.80 | 187.25 | 194.75 | 201.45 |
| Lead-Feb | 141.60 | 148.10 | 156.55 | 163.70 | 170.55 |
| Nickel-Feb | 570 | 610 | 660 | 714 | 757 |

ENERGY

| Commodity | S2 | S1 | Pivot | R1 | R2 |
|-----------------|------|------|-------|------|------|
| Crude oil-Feb | 3270 | 3440 | 3605 | 3830 | 4005 |
| Natural Gas-Feb | 205 | 217 | 229 | 243 | 259 |

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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