

WEEKLY REPORT

16<sup>th</sup> to 21<sup>st</sup> January 2017



# MARKBUZZ

*the market buzz*

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RISE OF  
**A PUBLIC'S  
NATION**



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# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- Axis Bank's net profit fell 73.35% to Rs 579.57 crore on 15.72% growth in total income to Rs 14501.21 crore in Q3 December 2016 over Q3 December 2015.
- Maruti Suzuki India launched the much awaited premium urban compact vehicle for the millennials, IGNIS.
- Mahindra & Mahindra (M&M) announced its foray into Turkey, through the acquisition of Hisarlar Makina Sanayi ve Ticaret Anonim Sirketi (Hisarlar), a farm equipment company based in Turkey.
- Reliance Industries (RIL) consolidated net profit rose 3.6% to Rs 7506 crore on 16.1% increase in turnover to Rs 84189 crore in Q3 December 2016 over Q3 December 2015.
- RIL and Russian petrochemical giant SIBUR signed an memorandum of understanding (MoU) at the recently-concluded Vibrant Gujarat Summit at Gandhinagar to set up South Asia's first butyl rubber halogenation unit at RIL's integrated petrochemical site in Jamnagar, Gujarat.
- The company said that its board will meet on 24 January 2017, to consider raising funds through issue of debentures/bonds through private placement.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27034	27238	-0.75
NIFTY	8349	8400	-0.61
MIDCAP	12583	12639	-0.44
SMLCAP	12761	12689	0.57
METAL	11145	11220	-0.67
OIL&GAS	12495	12664	-1.33
AUTO	21250	21260	-0.05
TECK	5372	5431	-1.09
BANKEK	21540	21657	-0.54
IT	9832	9952	-1.21
FMCG	8797	8340	5.48
HC	14841	15036	-1.30
PSU	8072	8140	-0.84
CD	12106	12001	0.87
POWER	2115	2120	-0.24
CG	14492	14585	-0.64
REALTY	1351	1352	-0.07

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19827	19885	-0.29
NASDAQ	5555	5574	-0.34
FTSE	7198	7337	-1.89
NIKKEI	19137	19287	-0.78
HANGSENG	22885	22937	-0.23

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
SUZLON	17.3	15.36
GSPL	155	13.06
DEN	89	10.15
MCDOWELL	2078	8.59
PVR	1267	8.17

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
MMTC	65	8.28
IL&FSTRANS	108	7.28
NHPC	27	7.18
CYIENT	467	6.91
TV18BROADCAST	36	6.72



# NIFTY CORNER

5003 -13.04% 0.  
 0001 -50.00% 0.  
 0.0003 14.29% 0.  
 10.50%



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8150	8200	8250	8349	8450	8500	8550

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8255	8170	8430	8315

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28625	28380	0.86
Silver	41425	40887	1.32
Crude	3638	3586	1.45

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	68.0883	68.2310	-0.21
INR – 1 EURO	72.7319	72.4750	0.35
INR- 100 YEN	59.3800	59.4000	-0.03
INR – 1 POUND	84.1231	82.9757	1.38

# MARKET COMMENTARY

Indian equity benchmark indices the S&P BSE Sensex and the Nifty 50 index closed the week ended Friday, 20 January 2017 on sour note. The trading for the week was lacklustre during four trading sessions from Monday, 16 January to Thursday, 19 January 2017, with a range-bound trading, amid mixed global cues. The slide on the last trading session of the week is attributable to the caution ahead of US President-elect Donald Trump's inauguration later in the global day on Friday, 20 January 2017. Markets across the globe await a clear cut direction from Trump on US' economic policies. For the Next week Nifty likely to trade in the range between 8450 – 8550 in the upper side and 8250 – 8150 in the lower side.

## STOCKS AT 52 WK HIGH

Scrip	CMP
BANARASBREAD	70
BHARATWIRE	95
BHUSANSTL	50
CCLPRODUCT	295
CESC	687

## FII ACTIVITY

DATE	FIGURES IN CRORE
16/1	-347.25
17/1	142.21
18/1	319.14
19/1	-132.26
20/1	-26.34
NET	-44.5

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
ROLTA	B	65	72.5
SUZLON	B	17.3	18.5
NELCO	B	85	95
TATAELXSI	B	1482	1565
GESHIP	B	390	425

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
DIVISLAB	714
NITESHESTATE	9
RCOM	31
GAMMONINFRA	3.5
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## DII ACTIVITY

DATE	FIGURES IN CRORE
16/1	203.45
17/1	-607.23
18/1	245.03
19/1	379.63
20/1	-175.48
NET	45.4

## VOLUME BREAKOUT STOCKS

Scrip	CMP
ARSHIYA	40
DRLALPATH	1087
PIIND	839
NAVKAR	176
HOVS	139



# WEEK AHEAD

## MAJOR RESULTS AGM MEETING THIS WEEK:

### 23 JANUARY 2017

- INFRATEL
- GICHSGFIN
- CHENNPETRO
- CENTRALBANK
- ASIANPAINTS
- LTI
- IDEA
- PFC
- TATACOMM

### 24 JANUARY 2017

- BHARATFIN
- ICICIPRULI
- ZEEL
- HCLTECH
- IDBI
- AJANTPHARMA
- PNBHOUSING
- TVSMOTORS
- TATASPONGE
- L&TFH
- M&MFIN
- BHARTIAIRTEL

### 25 JANUARY 2017

- VRL
- WIPRO
- IRB
- ARVIND
- KOTAKBANK
- EXIDEIND
- IDFCBANK
- TATAELXSI
- INDIANB
- IBREALEST
- MARUTI

### 27 JANUARY 2017

- KKCL
- ITC
- BEL
- JUSTDIAL
- INDIACEM
- COLPAL
- TATACOFFEE

# COMMODITY OUTLOOK

## ■ GOLD-FEB:

(RSI <46). It has major support at 28100/27401. If it breaks 28100, then you can see levels upto 27401/27000. And on upper side major Resistance is at 28990, if it breaks it then it can move upto 29365/29880.

## ■ SILVER-MAR:

MCX Silver-Mar seems oversold with low volume (RSI < 49). It has major support at 40401/38900. If it breaks 40401, then it can fall down to 38900/37200. And on upper side it has major Resistance at 42270/43855.

## ■ COPPER-FEB:

Technically, MCX Copper-Feb seems too positive (RSI > 62). It has major support at 381, if it breaks it, then you can see levels upto 370/357. Otherwise, it may retreat upto 408/421.

## ■ CRUDE OIL-JAN:

Rumors of global OPEC & Non OPEC oil production will cut, so it seems too positive (RSI > 57). It has major & crucial support at 3430. If it breaks 3430 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3301/3150. Otherwise, it may retreat upto 3730/3899.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Feb	27401	28100	28615	28990	29365
Silver-Mar	38900	40401	41375	42270	43855

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	370	381	395	408	421
Zinc- Jan	173.10	179.10	185.70	192.40	198.25
Lead-Jan	144.25	150.10	155.10	160.90	166.50
Nickel-Jan	612	643	681	711	748

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Feb	3301	3430	3614	3730	3899
Natural Gas-Jan	203	214	228	241	255

