

# WEEKLY REPORT

9<sup>th</sup> to 14<sup>th</sup> January 2017



# MARKUZZ

*the market buzz*

## INDUSTRIAL PRODUCTION TURNS **POSITIVE**



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- India IIP at 5.7% in November 2016 Vs -1.9% in October 2016.
- India CPI Inflation at 3.41% in December Vs 3.63% in November.
- BEML says Gol to divest 26% stake out of its 54.03
- NALCO plans to raise production to 7,30,000 tonnes from 6000000 tonnes.
- Suzuki Motor CEO says to expand Gujarat plant capacity to 750,000 in future.
- Biocon & Mylan says USFDA accepts Biologics License application for proposed biosimilar Trastuzumab
- Aurobindo Pharma's European unit to acquire Generis Farmaceutica SA in Portugal. Total consideration for the acquisition at €135 m
- Engineers India bags order worth more than Rs 2,500 crore from HPCL for Vizag Refinery.
- APL Apollo Tubes gets patents from Indian Patent Office for 2 new product designs
- TCS Q3 Net Profit Up 2.9% At ₹6,778 Cr Vs ₹6,586 Cr (QoQ). Rupee Revenue Up 1.5% At ₹29,735 Cr Vs ₹29,284 Cr (QoQ). \$ Revenue Up 0.3% At \$4,387 m Vs \$4,374 m (QoQ).
- Tyre major MRF plans to invest Rs.4500 cr to set up a mfg unit in Gujarat.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27238	26759	1.79
NIFTY	8400	8243	1.90
MIDCAP	12639	12321	2.58
SMLCAP	12689	12440	2.00
METAL	11220	10638	5.47
OIL&GAS	12664	12569	0.76
AUTO	21260	21009	1.19
TECK	5431	5395	0.67
BANKEX	21657	20900	3.62
IT	9952	9880	0.73
FMCG	8340	8193	1.79
HC	15036	15070	-0.23
PSU	8140	7912	2.88
CD	12001	11888	0.95
POWER	2120	2039	3.97
CG	14585	14083	3.56
REALTY	1352	1355	-0.22

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19885	19963	-0.39
NASDAQ	5574	5521	0.96
FTSE	7337	7210	1.76
NIKKEI	19287	19454	-0.86
HANGSENG	22937	22516	1.87

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
Atlas Cycles (Haryana)	641.85	42.41
HOCL	29.65	41.53
Prakash Industries	64.00	24.88
BEML Ltd.	1205.75	21.36
Jay Bharat Maruti	366.85	19.55

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
TGB Banquets	61.05	15.79
Cadila Healthcare	349.85	7.80
Ramky Infrastructure	63.30	7.39
Reliance Comm Ltd	31.35	7.25
Granules India Ltd	104.30	7.08





# NIFTY CORNER

0.0003 -13.04% 0.  
 0.0001 -50.00% 0.  
 0.0003 14.29% 0.  
 0.50%



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8250	8300	8350	8400	8500	8550	8600

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8125	8260	8495	8280

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28380	27887	1.77
Silver	40887	40342	1.35
Crude	3586	3682	-2.61

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	68.231	67.9522	0.410
INR – 1 EURO	72.475	71.8662	0.85
INR- 100 YEN	59.4	58.5	1.54
INR – 1 POUND	82.9757	84.0976	-1.33

# MARKET COMMENTARY

The market edged higher last week, backed by positive global cues. The Sensex crossed the psychologically important 27,000 level. In the week ended Friday, 13 January 2017, the Sensex rose 1.79% to settle at 27,238. The Nifty 50 index 1.90% to settle at 8,400. The BSE Mid-Cap index gained 2.58% to settle at 12,639. The BSE Small-Cap index 2.01% to settle at 12,689. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 8250 - 8600.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Cairn India	264.00
NMDC	143.95
NTPC	171.00
Power Finance	136.75
SAIL	57.60

## FII ACTIVITY

DATE	FIGURES IN CRORE
09/01	-325.10
10/01	-21.20
11/01	-627.30
12/01	-12.77
13/01	-117.59
NET	-1103.96

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
PNB	B	125	135
PITILAM	B	61	75
SREINFRA	B	88	95
LIBERTYSHOE	B	180	195
BANKBARODA	B	157	165

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
Ahimsa Ind	25.25
Gammon Infra	3.60
Reliance Comm	31.35
United Polyfab	37.50
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## DII ACTIVITY

DATE	FIGURES IN CRORE
09/01	96.82
10/01	253.36
11/01	1116.15
12/01	-110.08
13/01	-473.50
NET	882.75

## VOLUME BREAKOUT STOCKS

Scrip	CMP
Trent	214.00
Den Networks	11.67
Jubilant Ind	337.25
ILandFS Engg	49.20
Tata Coffee	122.30



# WEEK AHEAD

## MAJOR RESULTS AGM MEETING THIS WEEK:

### 16 JANUARY 2017

- DHFL
- LICHSGFIN
- JAYBARMARU
- GEOMETRIC
- RELIANCE

### 17 JANUARY 2017

- CANFINHOME
- HAVELLS
- NIITTECH
- DELTACORP
- MASTEK

### 18 JANUARY 2017

- HINDOILEXP
- PHILIPCARB
- SASKEN
- KPIT
- RSSOFTWARE
- TRIDENT

### 19 JANUARY 2017

- AXISBANK
- FEDERALBNK
- MINDTREE
- DBCORP
- LAKSHVILAS
- YESBANK

### 20 JANUARY 2017

- ADANIPOWER
- CANBK
- JYOTHYLAB
- RBLBANK
- ATUL
- JSWENERGY
- NIITLTD
- SBBJ



# COMMODITY OUTLOOK

## ■ GOLD-FEB:

It seems too oversold (RSI <45). It has major support at 27750/27214. If it breaks 27750, then you can see levels upto 27214/26550. And on upper side major Resistance is at 28786, if it breaks it then it can move upto 29275/29790.

## ■ SILVER-MAR:

MCX Silver-Mar seems oversold (RSI < 47). It has major support at 39700/38070. If it breaks 39700, then it can fall down to 38070/36600. And on upper side it has major Resistance at 41940/43200.

## ■ COPPER-FEB:

Technically, MCX Copper-Feb seems overbought (RSI > 67). It has major support at 375, if it breaks it, then you can see levels upto 360/351. Otherwise, it may retreat upto 412/428.

## ■ CRUDE OIL-JAN:

After rumors of global OPEC & Non OPEC oil production cut, it seems positive (RSI > 54). It has major & crucial support at 3420. If it breaks 3420 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3180/2966. Otherwise, it may retreat upto 3724/3870.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Feb	27214	27750	28230	28786	29275
Silver-Mar	38070	39700	40820	41940	43200

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	360	378	394	412	428
Zinc- Jan	169.20	176.60	183.55	191.50	198.45
Lead-Jan	131.20	140.20	147.40	156.60	163.60
Nickel-Jan	627	657	691	723	756

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Jan	3180	3420	3575	3724	3870
Natural Gas-Jan	203	217	225	241	250

Launches



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