

# WEEKLY REPORT

21<sup>st</sup> to 26<sup>th</sup> November 2016



## Demonetization is a Present for a Better Future



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- Oil firms (BPCL, HPCL, IOCL) plan to set up seven 2G ethanol units for Rs 4,000 crore: Mint
- PNB, BOB, IDBI, Syndicate cut deposit rates between 10-40 bps.
- Brigade Enterprises to partner with Microsoft & Intel to benefit startups.
- Sun Pharma to acquire 85.1 percent of Russian company JSC Biosintez for USD 24 million.
- Bharti Airtel successfully concluded acquisition of 4G spectrum from Aircel in 8 circles of Andhra Pradesh
- Infosys to invest Rs31.6cr in Stellaris Venture Partners.
- Adani group aims to build 1,500MW of solar plans in Australia. The estimated cost is at \$148 mn (A \$200 mn)
- Talwalkars approved demerger of gym business from Talkwalkars Better Value Fitness to Talkwalkars Lifestyle.
- BNP Paribas completes acquisition of Sharekhan.
- JSW Group plans to make electric cars.
- L&T Q2 Consolidated net profit up 84.3 percent at Rs 1,434.6 crore versus Rs 778.4 crore (YoY). Consolidated total income up 8.2 percent at Rs 25,011 crore versus Rs 23,123 crore (YoY)

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	26316	26150	0.63
NIFTY	8114	8074	0.50
MIDCAP	12183	12072	0.92
SMLCAP	12027	11868	1.34
METAL	10521	10081	4.36
OIL&GAS	11752	11754	-0.02
AUTO	19424	19859	-2.19
TECK	5365	5101	5.18
BANKEX	21185	21727	-2.49
IT	9876	9263	6.62
FMCG	7940	7848	1.17
HC	15626	15207	2.76
PSU	7750	7814	-0.82
CD	11038	10727	2.90
POWER	1975	1991	-0.80
CG	13788	13863	-0.54
REALTY	1252	1238	1.13

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19152	18867	1.51
NASDAQ	5398	5321	1.45
FTSE	6840	6775	0.96
NIKKEI	18381	17967	2.30
HANGSENG	22723	22344	1.70

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
Adani Transmission Ltd	64.75	44.53
PNB Gilts Ltd.	56.25	32.51
TVS Electronics	122.15	30.64
Ajmera Realty & Infra	124.80	22.71
HCL Infosystem	50.80	20.38

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
Sunil Hitech Enginee	175.20	19.43
Ramco Systems Ltd	314.80	13.16
Den Networks Ltd.	66.70	12.81
HPL Electric & Power	88.25	12.41
Karur Vysya Bank	81.95	9.90



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
7850	7950	8000	8114	8250	8350	8450

## MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8300	8545	8575	8150

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28598	28937	-1.17
Silver	40498	40388	0.27
Crude	3198	3111	2.80

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	68.4626	68.0937	0.54
INR – 1 EURO	72.3855	72.2134	0.24
INR- 100 YEN	60.32	61.56	-2.01
INR – 1 POUND	85.2222	84.4158	0.96



# MARKET COMMENTARY

Indian equity benchmark indices registered modest gains in the week ended Friday, 25 November 2016, on positive global cues. The barometer index, the S&P BSE Sensex, settled above the psychological 26,000 level after falling below that mark in the course of trading during the week. The Nifty 50 index settled above the psychological 8,000 mark after falling below that mark. For the next week Nifty likely to trade in the range between 8250 – 8350 in the upper side and 8000 – 7950 in the lower side.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Adani Trans	64.75
Hind Zinc	273.25
Hindalco	180.50
NALCO	57.00
Power Finance	132.60

## STOCKS AT 52 WK LOW

Scrip	CMP
Bata India	412.95
Network 18	36.20
Vimal Oils	38.20
Weizmann Forex	166.55
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## FII ACTIVITY

DATE	FIGURES IN CRORE
21/11	-1310.82
22/11	-692.85
23/11	-1023.12
24/11	-2010.15
25/11	-372.88
NET	-5409.82

## DII ACTIVITY

DATE	FIGURES IN CRORE
21/11	1211.01
22/11	1075.20
23/11	1254.67
24/11	1648.22
25/11	997.84
NET	6186.94

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
DLINKINDIA	B	83	95
DATAMATICS	B	79	85
TATACHEM	B	466	495
IDEA	B	73	78.5
TATALEXSI	B	1238	1275

## VOLUME BREAKOUT STOCKS

Scrip	CMP
Shilpa Medicare	622.40
Vardhman Poly	67.70
India Infoline	264.35
Persistent	603.30
Dolphin Offshore	103.50

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD

**28 NOVEMBER 2016**

**MAJOR RESULTS  
AGM MEETING  
THIS WEEK:**

**28 NOVEMBER 2016**

- INDOSOLAR
- SADBHAV
- OIL ■ MGL
- COX&KINGS
- HINDCOMPOS
- HFCL

**29 NOVEMBER 2016**

- KANORICHEM
- TATAPOWER
- NFL

**30 NOVEMBER 2016**

- PUNJLLOYD
- MANINFRA
- GSPL

**01 NOVEMBER 2016**

- GILLETTE
- GRAPHITE
- DBL
- A2ZINFRA

**02 NOVEMBER 2016**

- DREDGECORP
- TVTODAY
- IL&FSTRANS
- ENDURANCE
- BGREENERGY
- ASHOKA

# COMMODITY OUTLOOK

## ■ GOLD-DEC:

It has major support at 28029/27570. If it breaks 28029, then you can see levels upto 27570/26700. And on upper side major Resistance is at 29399, if it breaks it then it can move upto 29966/30630.

## ■ SILVER-DEC:

MCX Silver-Dec seems oversold (RSI = 41). It has major support at 39100/37200. If it breaks 39100, then it can fall down to 38100/36500. And on upper side it has major Resistance at 42271/43786.

## ■ COPPER-NOV:

Technically, MCX Copper-Nov seems overbought (RSI > 84). It has major support at 367, if it breaks it, then you can see levels upto 348/333. Otherwise, it may retreat upto 408/421/444.

## ■ CRUDE OIL-NOV:

After the mixed Crude oil inventories on 23/11/2016, it is range bound between 3060-3434. It has major & crucial support at 2970. If it breaks 2970 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 2850/2590. Otherwise, it may retreat upto 3390/3645.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Dec	27570	28029	28800	29399	29966
Silver-Dec	37600	39000	40545	42271	43786

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	340	367	390	414	441
Zinc- Nov	157.10	168.10	181.80	197.55	209.50
Lead-Nov	123.45	143.10	152.60	164.70	172.60
Nickel-Nov	720	745	777	815	842

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Dec	2880	3060	3261	3434	3645
Natural Gas-Dec	185	196	212	225	237



Launches



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