

WEEKLY REPORT

24<sup>th</sup> to 29<sup>th</sup> October 2016

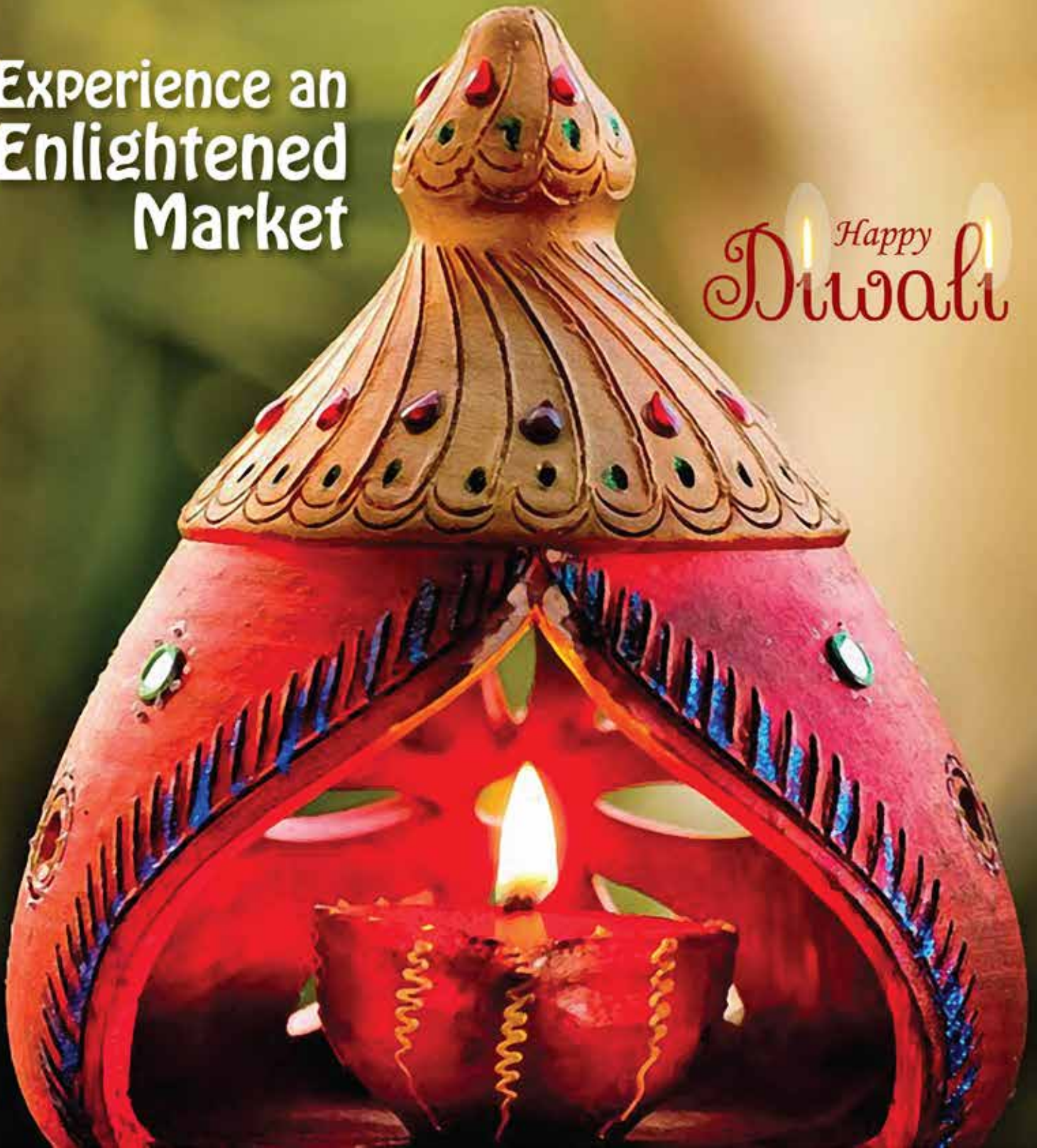


# MARKUZZ

the market buzz

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# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- Cabinet gives in-principle nod to PSU strategic stake sale.
- Sun Pharma acquires Ocular Technologies From Auvon Therapeutics.
- Dr. Reddy's announced new strategic deal with Gland Pharma to market and distribute 8 injectable ANDAs in US
- NMDC signed Tripartite MoU with MP govt for geological and geophysical exploration for various minerals.
- MOIL signs MoU with MP govt. to carry out exploration.
- GMR Infra gets \$270mn on winning arbitration against Maldives govt.
- M&M acquires 100 percent stake in BSA for Rs 28 crore.
- Sun Pharma says: Got Competition Commission of India (CCI) approval to divest 7 prescription brands to RPG Life.
- Axis Bank Q2 Net Profit Down 83.1% At ₹319 Cr Vs ₹1,915.6 Cr (YoY). Provisions At ₹3,623 Cr Vs ₹707 Cr (YoY). Gross NPA At 4.17% Vs 2.54% (QoQ)
- Bharti Airtel Q2 Cons Profit At 1,461 Cr Vs Rs.1536 Cr (YOY). Cons Total Income At 24,671 Cr Vs Rs.23852 Cr (YOY)
- HUL Q2 Net Profit Up 11.5% At ₹1,095.6 Cr Vs ₹982 Cr (YoY). Total Income Up 1.6% At ₹8,480.3 Cr Vs ₹8348.6 Cr (YoY).

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27941	28077	-0.48
NIFTY	8638	8693	-0.63
MIDCAP	13408	13602	-1.43
SMLCAP	13454	13432	0.16
METAL	10285	10314	-0.28
OIL&GAS	12296	12236	0.49
AUTO	22168	22244	-0.34
TECK	5505	5669	-2.89
BANKEK	22384	22585	-0.89
IT	9994	10352	-3.46
FMCG	8514	8508	0.07
HC	16374	16341	0.20
PSU	7912	7822	1.15
CD	12756	12766	-0.08
POWER	2008	2027	-0.94
CG	14874	15100	-1.50
REALTY	1552	1551	0.06

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18161	18145	0.09
NASDAQ	5190	5257	-1.27
FTSE	6996	7020	-0.34
NIKKEI	17446	17184	1.52
HANGSENG	22954	23374	-1.80

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
Thirumalai Chem.	871.00	40.39
Muthoot Capital	309.75	33.60
I G Petrochemicals	289.75	23.59
PNB Gilts Ltd.	36.90	20.39
IIFL Holdings	334.00	19.44

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
Noida Toll Bridge	14.75	33.56
Karnataka Bank	121.90	22.75
Indo Tech Transformer	220.65	13.83
Indian Hotels Co	115.45	13.00
Torrent Pharma	1415.25	10.58





# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8400	8450	8500	8638	8750	8800	8850

## MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8665	8715	8555	8075

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29656	29578	0.26
Silver	41821	41865	-0.11
Crude	3339	3323	0.48

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8481	66.7875	0.09
INR – 1 EURO	73.6867	74.2744	-0.79
INR- 100 YEN	64.23	64.3	-0.11
INR – 1 POUND	81.4811	83.2373	-2.11

# MARKET COMMENTARY

Key benchmark indices registered modest losses in the week ended Friday, 28 October 2016 amid weak global cues. The barometer index, the S&P BSE Sensex, settled below the psychologically important 28,000 level. The Sensex lost 0.48% to settle at 27,941. The decline for the Nifty 50 index was higher than Sensex's decline in percentage terms. The Nifty fell 0.63% to settle at 8,638. The BSE Mid-Cap index lost 1.42%. The decline in this index was higher than Sensex's decline in percentage terms. The BSE Small-Cap index rose 0.16%, outperforming the Sensex. For the next week Nifty likely to trade in the range between 8750 - 8800 in the upper side and 8500 - 8450 in the lower side.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Adani Trans	45.25
Arvind	414.10
DCB Bank	130.85
HPCL	466.40
NMDC	131.10

## FII ACTIVITY

DATE	FIGURES IN CRORE
24/10	-325.13
25/10	-606.34
26/10	-1450.65
27/10	-469.93
28/10	-777.58
NET	-3629.63

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
SINTEX	B	89	105
VOLTAS	B	386	425
BAJAJ-AUTO	B	2848	2945
TFCIL	B	69	75
PNB	B	144	155

## STOCKS AT 52 WK LOW

Scrip	CMP
Bharati Defense	17.95
L&T Technology	828.10
Mindtree	435.95
Noida Toll	14.75
Wipro	462.10

## DII ACTIVITY

DATE	FIGURES IN CRORE
24/10	333.26
25/10	389.11
26/10	989.46
27/10	856.50
28/10	1124.08
NET	3692.41

## VOLUME BREAKOUT STOCKS

Scrip	CMP
PBA Infra	26.60
Voltamp Trans	859.30
Strides Arcolab	1045.95
Bharat Electronics	1301.20
Sun Pharma Advanc	350.60

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD



## MAJOR RESULTS AGM MEETING THIS WEEK:



### 01 NOVEMBER 2016

- MAJESCO
- CENTURYPLY
- HMVL
- VSTIND
- CENTENKA
- GNA

### 02 NOVEMBER 2016

- TAJGVK
- SONATSOFTW
- SUNDRMFAST
- HTMEDIA
- IL & FSENGG

### 03 NOVEMBER 2016

■ BERGEPAIN	■ LALPATHLAB
■ TDPOWERSYS	■ FACT
■ MPHASIS	■ INTELLECT
■ GEOJITBNPP	■ TTKPRESTIG
■ SHOPERSTOP	■ WHIRLPOOL
■ TCIFINANCE	■ AMBUJACEM

### 04 NOVEMBER 2016

■ ALBK	■ SHARDACROP	
■ CENTRALBK	■ TRF	
■ CARERATING	■ TCI	
■ UBL	■ TITAN	■ GPPL
■ UNIONBANK	■ MFSL	
■ JINDALSAW	■ PFIZER,	





# COMMODITY OUTLOOK

## ■ GOLD-DEC:

It has major support at 29630/29420. If it breaks 29630, then you can see levels upto 29100/28600. And on upper side major Resistance is at 30175, if it breaks it then it can move upto 30470/30966.

## ■ SILVER-DEC:

MCX Silver-Dec has major support at 41000/39400. If it breaks 41000, then it can fall down to 39400/38100. And on upper side it has major Resistance at 43575/45900.

## ■ COPPER-NOV:

Technically, MCX Copper-Nov seems too strong. It has major support at 309, if it breaks it, then you can see levels upto 302/297. Otherwise it may retreat upto 327/333/340.

## ■ CRUDE OIL-OCT:

After the mixed Crude oil inventories on 26/10/2016, it seems bit range bound (3160-3475). It has major & crucial support at 3160. If it breaks 3160 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3030/2950. Otherwise it may retreat upto 3420/3670.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Dec	29420	29630	29866	30175	30470
Silver-Dec	40510	41400	42210	42900	43700

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	299	309	318	328	337
Zinc- Oct	143.40	150.10	156.20	163.20	168.80
Lead-Oct	127.90	130.50	136.20	140.40	144.70
Nickel-Oct	642	664	685	708	727

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Oct	3124	3220	3330	3427	3540
Natural Gas-Oct	160	184	213	238	266

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