

WEEKLY REPORT

10th to 15th October 2016



REVENUE GROWTH is the real giant for the IT GIANTS

IT SECTOR



REVENUE
GROWTH

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India's Index for Industrial Production (IIP) in August 2016 contracts 0.7 percent vs July 2016 contraction of 2.4 percent.
- India's Consumer Price index (CPI) inflation for September 2016 was at 4.32% vs 5.05% in August 2016. Wholesale Price Index (WPI) slows down to 3.57% in September 2016 vs 3.74% in August 2016.
- NALCO , NMDC , MOIL: Govt to go ahead with 6000 crore divestment in three companies in Q4 FY17
- Dr Reddy's enters Columbian market with medicines for cancer patients
- Zee to buy Reliance broadcast for an EV 1872 cr
- Dr Reddy's launches Lamotrigine Orally Disintegrating Tablets in the US.
- PNB Housing gets SEBI nod for Rs 2,500-crore IPO.
- IndusInd Bank Q2 Net Profit Up 25.8 percent At Rs 704.3 Cr Vs Rs 560 Cr (YoY). NII Up 33.5 percent At Rs 1,460.3 Cr Vs Rs 1,094 Cr (YoY). Net NPA At 0.37 percent Vs 0.38 percent (QoQ)
- TCS Q2 -Consolidated net profit up 4.3 percent at Rs 6,586 crore versus Rs 6,317 crore (QoQ).
- Infosys Q2 profit up 4.9% (QOQ) to Rs. 3606 cr. Net sales stood at Rs 17,310 crore for the quarter Vs Rs 16,782 crore in Q1.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27673	28061	-1.38
NIFTY	8583	8697	-1.31
MIDCAP	13419	13542	-0.91
SMLCAP	13176	13222	-0.35
METAL	10158	10258	-0.97
OIL&GAS	12178	12081	0.80
AUTO	22554	22849	-1.29
TECK	5577	5597	-0.36
BANKEK	21716	22152	-1.97
IT	10155	10082	0.72
FMCG	8458	8537	-0.93
HC	16156	16240	-0.52
PSU	7680	7739	-0.76
CD	12796	12792	0.03
POWER	1991	2018	-1.34
CG	14893	14839	0.36
REALTY	1532	1573	-2.61

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18138	18240	-0.56
NASDAQ	5214	5292	-1.47
FTSE	7013	7044	-0.44
NIKKEI	16856	16860	-0.02
HANGSENG	23233	23851	-2.59

TOP GAINERS WEEKLY

Scrip	Price	% Chg
McDowell Holdings Ltd	56.05	43.72
Digjam Ltd	13.80	28.37
Sunil Hitech Engineeri	410.55	28.04
Emami Infrastructure	77.25	23.80
Nilkamal Ltd.	1566.85	20.04

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Jammu & Kashmir Bank	67.75	22.26
Mahamaya Steel Indus	148.85	14.21
Repco Home Finance	747.40	8.83
TV18 Broadcast	43.80	8.46
Zee Entertainment	528.50	7.64



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8450	8525	8550	8583	8600	8650	8720

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8724	8706	8493	8035

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29656	29578	0.26
Silver	41821	41865	-0.11
Crude	3339	3323	0.48

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8481	66.7875	0.09
INR – 1 EURO	73.6867	74.2744	-0.79
INR- 100 YEN	64.23	64.3	-0.11
INR – 1 POUND	81.4811	83.2373	-2.11

MARKET COMMENTARY

Key benchmark indices dropped in the week ended Friday, 14 October 2016 weighed by weak global cues. The barometer index, the S&P BSE Sensex, dropped below the psychologically important 28,000 level during the week. Key indices edged lower in one out of three trading sessions during the truncated trading week ended Friday, 14 October 2016.

The Sensex fell 387.54 points or 1.38% to settle at 27,673.60. The Nifty 50 index fell 114.20 points or 1.31% to settle at 8,583.40. The BSE Mid-Cap index lost 123 points or 0.91% to settle at 13,419.62. The BSE Small-Cap index fell 45.64 points or 0.35% to settle at 13,176.76 on weekly basis. The fall in both these indices was lower than the Sensex's decline in percentage terms. Not enough tailwinds on the local end to basically drive this market while globally, the US Fed's decision, and outcome of the US presidential elections and some of developments in Eurozone could play an important role in terms of direction of the markets. . For the next week Nifty likely to trade in the range between 8650 – 8720 in the upper side and 8525 – 8450 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Aban Offshore	261.25
GAIL	430.40
Godrej Ind	452.55
L&T Finance	99.30
ONGC	277.05

FII ACTIVITY

DATE	FIGURES IN CRORE
10/10	-547.26
11/10	--
12/10	--
13/10	-911.53
14/10	-946.42
NET	-2405.21

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
DHFL	B	301	330
L&TFH	B	99.30	110
VLSFINANCE	B	70	80
JETAIRWAYS	S	456	420
JUSTDIAL	B	444	475

Buy on dips & Sell on rise with Stop-loss of 3%

STOCKS AT 52 WK LOW

Scrip	CMP
Bharati Defense	18.00
GE Power India	517.00
Hexaware Tech	182.25
Idea Cellular	74.70
Infosys	1027.15

DII ACTIVITY

DATE	FIGURES IN CRORE
10/10	468.96
11/10	--
12/10	--
13/10	679.49
14/10	556.90
NET	1705.35

VOLUME BREAKOUT STOCKS

Scrip	CMP
Smartlink Network	92.45
Nilkamal	1566.85
Hercules Hoists	188.50
Bharti Infratel	365.20
Infosys	1027.15



WEEK AHEAD

17 OCTOBER 2016

MAJOR RESULTS AGM MEETING THIS WEEK:

- DHFL
- ZENSARTECH
- ULTRACEMCO
- LAKSHVILAS
- GICHSGFIN

18 OCTOBER 2016

- MASTEK
- HAVELLS
- CANFINHOME

- 19 OCTOBER 2016**
- TATACOFFEE
 - RBLBANK
 - NIITLTD
 - HINDZINC
 - APTECHT
 - QUESS
 - KPIT

20 OCTOBER 2016

- BIOCON
- SYNGENE
- LICHSFIN
- KAJARIACER
- YESBANK
- RELIANCE
- NOCIL
- DBCORP

- 21 OCTOBER 2016**
- WIPRO
 - SBBJ
 - HCLTECH
 - EQUITAS
 - CAIRN
 - TATASPONGE
 - MINDTREE
 - GHCL
 - ACC



COMMODITY OUTLOOK

■ GOLD-DEC:

It has major support at 29170/28710, if it breaks 29170, then only you can see levels upto 28700/28200. And on upper side, major resistance is at 30130, if it breaks this resistance level, it can move upto 30550/31275.

■ SILVER-DEC:

MCX Silver-Dec has major support at 41000/38500, if it breaks 41000, then it can go down to 39100/37900. And on upper side it has major Resistance at 44100/46250.

■ COPPER-NOV:

Technically, MCX Copper-Nov seems too weak; it has major support at 309, if it breaks it, then it may move down to 302/297. It has major Resistance at 327/336.

■ CRUDE OIL-OCT:

After the mixed Crude oil inventories on October 13, 2016, it seems range bound (3190-3485), it has major and crucial support at 3190. If it breaks 3190 and upcoming U.S. Job data & Manufacturing data will not support it, then you can see levels upto 3030/2920, Otherwise it may retreat upto 3485/3603.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Dec	28710	29170	29640	29966	30330
Silver-Dec	40410	41227	42015	43550	44700

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	299	309	318	327	336
Zinc-Oct	137.95	144.45	151.70	158.25	165.45
Lead-Oct	123.10	128.80	135.50	141.45	148.30
Nickel-Oct	656	675	695	716	736

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Oct	3120	3231	3360	3485	3603
Natural Gas-Oct	196	207	218	230	241

Joint us :



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