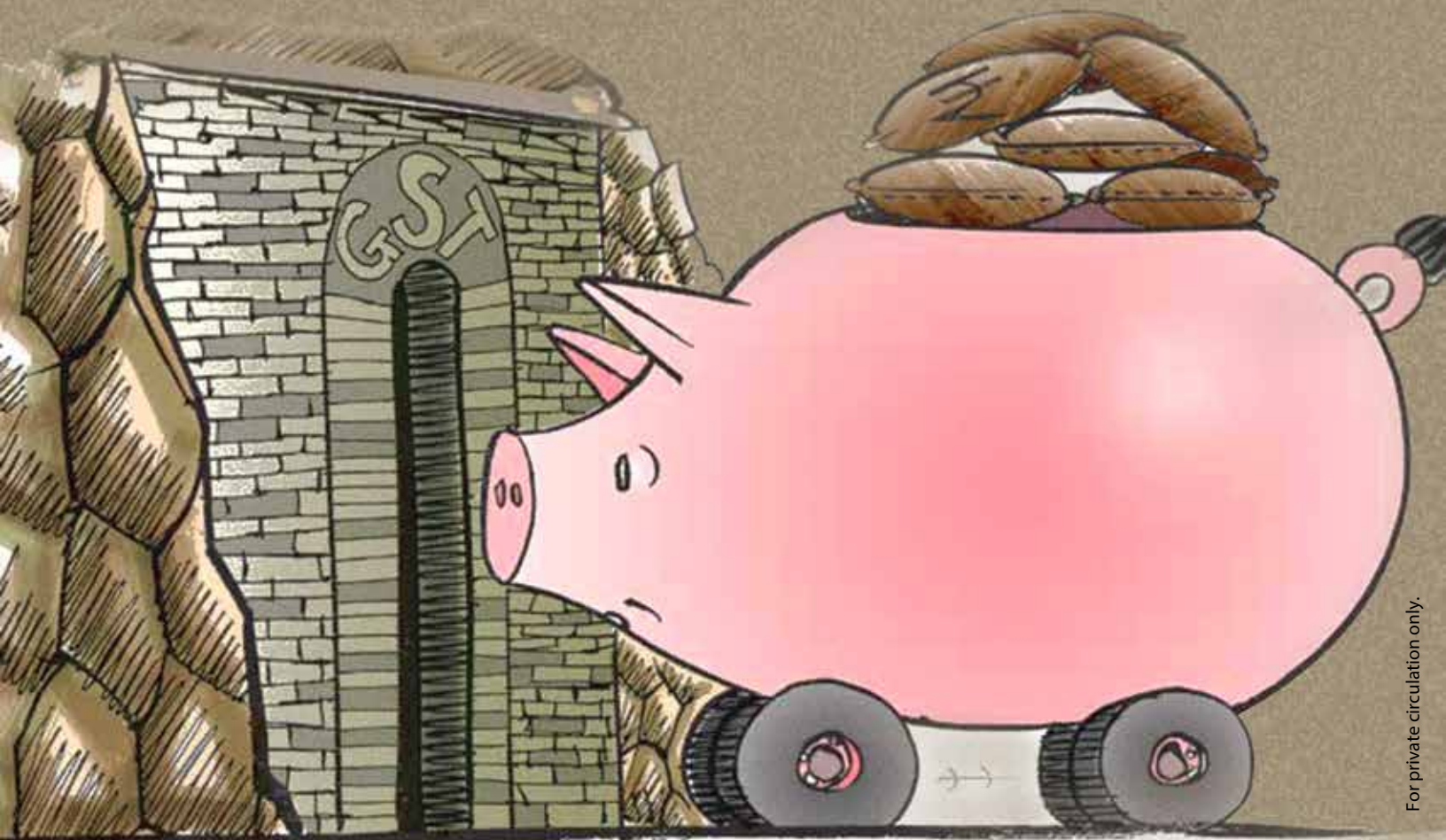


# WEEKLY REPORT

1<sup>st</sup> to 6<sup>th</sup> August 2016



## Revaluing the VALUE ADDITION



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- The GST Constitutional Amendment Bill passed in Rajya Sabha.
- India's Eight core industry grew by 5.2 % in June as compared to 2.8 % growth in May 2016.
- Rajya Sabha Passes Benami Transactions (Prohibition) Amendment Bill, 2016
- Govt extends the MIP norms to 66 steel products
- Oil Minister Says Not Considering Any Proposal To Merge Oil Companies
- Coal India: July Production At 36.74 mt Vs Target Of 40.29 mt. July Offtake At 41.47 mt Vs Target Of 46.57 mt.
- Fortune Financial Services -Gets in-principle SEBI nod to set up asset management company.
- ICICI Bank and Apollo global tie up for ARC.
- Deepak Fertilisers To Set Up Greenfield Project In Gujarat With Investment Of ₹550 Cr
- ICICI Bank Q1 Net profit down 25 p ercent at Rs 2,232 cr vs Rs 2,976.2 cr (YoY). NII up 0.9 percent at Rs 5,158.5 crore vs Rs 5,115 crore (YoY). Gross NPA at 5.87 percent vs 5.82 percent (QoQ).
- IRB Infrastructure emerged preferred bidder for Udaipur-Gujarat border highway project

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28078	28051	0.10
NIFTY	8683	8638	0.52
MIDCAP	12698	12661	0.29
SMLCAP	12306	12309	-0.02
METAL	9752	9406	3.68
OIL&GAS	10726	10595	1.24
AUTO	21667	21091	2.73
TECK	5997	5951	0.77
BANKEK	21643	21678	-0.16
IT	10914	10813	0.93
FMCG	8656	8725	-0.79
HC	16307	16299	0.05
PSU	7282	7186	1.34
CD	12225	12404	-1.44
POWER	2062	2076	-0.67
CG	15154	15477	-2.09
REALTY	1617	1607	0.62

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18543	18432	0.60
NASDAQ	5221	5162	1.14
FTSE	6793	6724	1.03
NIKKEI	16254	16569	-1.90
HANGSENG	22146	21891	1.16

## TOP GAINERS WEEKLY

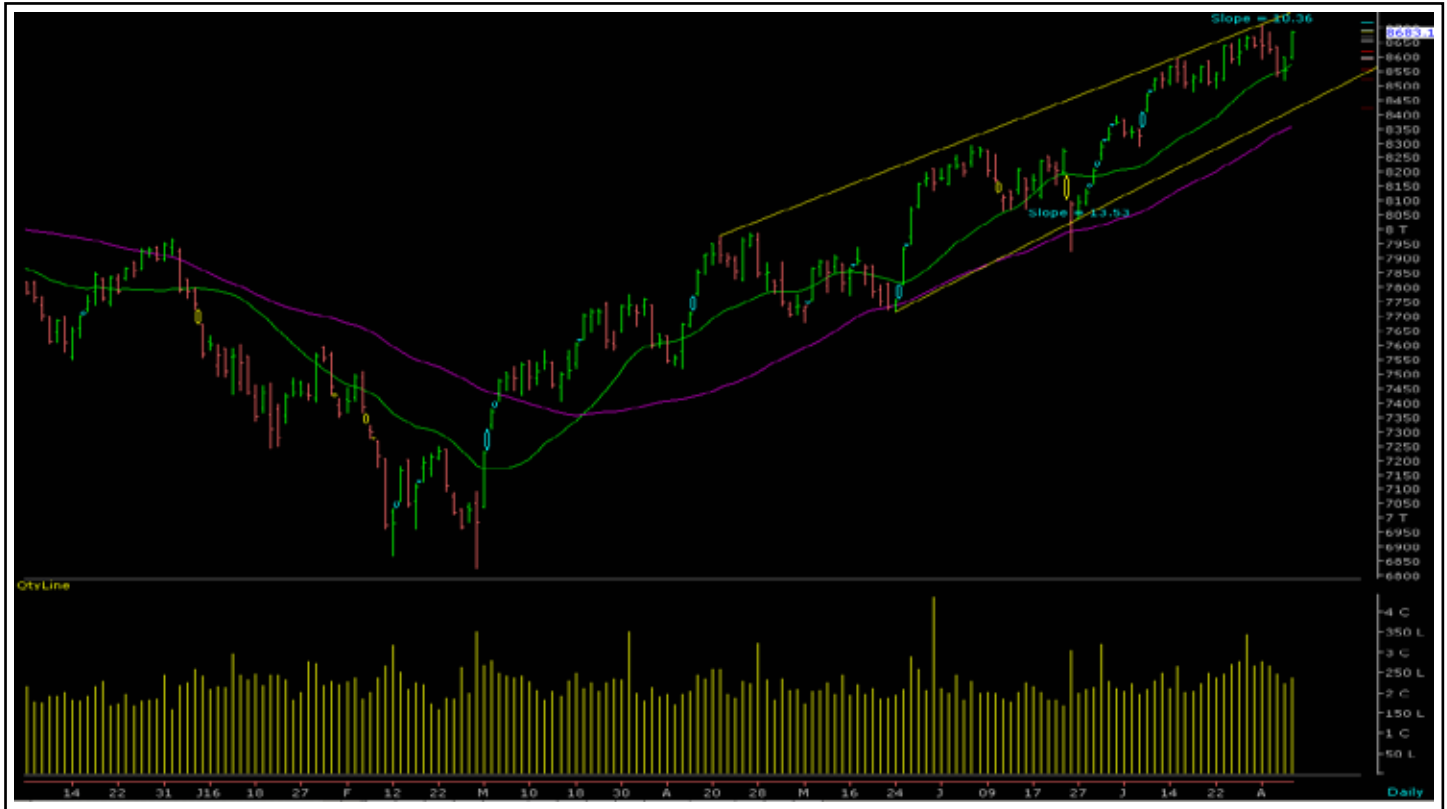
Scrip	Price	% Chg
Indian Bank	202.00	27.89
Jindal Stainless	25.10	25.19
Delta Corp Ltd.	118.65	23.59
Qess Corp	621.30	21.78
Edelweiss Fin. Ser	112.05	18.38

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
Snowman Logistics Ltd	73.30	19.36
InterGlobe Aviation	821.55	16.83
Just Dial	466.25	16.07
VRL Logistics Ltd.	313.95	13.03
Bata India	530.65	12.35



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8350	8400	8500	8683	8750	8850	8900

## MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8505	8285	8005	7845

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	31228	31549	(1.02)
SILVER	46225	47322	(2.32)
CRUDE	2786	2782	0.14

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR-1 USD	66.8141	66.7111	0.15
INR-1 EURO	74.4510	74.4265	0.03
INR-100 YEN	66.1300	64.8375	1.99
INR-1 POUND	87.7470	88.3217	(0.65)

# MARKET COMMENTARY

A divergent trend was witnessed among various index constituents in the week ended Friday, 5 August 2016. The barometer index, the S&P BSE Sensex rose 26.49 points or 0.09% to settle at 28,078.35. The gains for the Nifty 50 index were higher than those for the Sensex in percentage terms. The Nifty rose 44.65 points or 0.51% to settle at 8,683.15. The Sensex settled above the psychologically important 28,000 level after falling below that level during the course of trading. The BSE Mid-Cap index was up 0.29%, outperforming the Sensex. The BSE Small-Cap index fell 0.02%, underperforming the Sensex. Among key developments during the week, the Rajya Sabha on Wednesday, 3 August 2016 passed the much-awaited Goods and Services Tax (GST) constitutional amendment bill which is touted as one of the biggest indirect tax reforms since 1991. For the next week Nifty likely to trade in the range between 8750 – 8850 in the upper side and 8500 – 8400 in the lower side.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Bajaj Auto	2862.10
Can Fin Homes	1421.45
DLF	164.50
Hero Motocorp	3443.95
NTPC	161.45

## STOCKS AT 52 WK LOWT

Scrip	CMP
D-Link India	103.40
Global Offshore	122.20
J Kumar Infra	193.85
Patel Eng	46.80
Tree House	35.30

## FII ACTIVITY

DATE	FIGURES IN CRORE
01/08	726.22
02/08	536.27
03/08	578.17
04/08	559.49
05/08	435.63
NET	2835.78

## DII ACTIVITY

DATE	FIGURES IN CRORE
01/08	-413.77
02/08	-383.27
03/08	-800.75
04/08	-527.11
05/08	616.32
NET	-1508.58

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
APTECH	B	86	95
TALWALKAR	B	235	265
BEML	B	1037	1075
TATAMOTORS	B	516	535
ASHOKLEY	B	88	95

## VOLUME BREAKOUT STOCKS

Scrip	CMP
JK Tyre & Ind	102.55
Bharat Forge	814.30
Aptech	86.15
Store One	204.50
Datamatics Glob	78.70

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD

## MAJOR RESULTS AGM MEETING THIS WEEK:

8 AUGUST

- MCLEODRUSS ■ HEROMOTOCO
- FLFL ■ SONATSOFTW
- INOXLEISUR ■ SUNDARAM ■ MFSL
- IDEA ■ POLARIS, ■ BRITANNIA
- VADILALIND, ■ MAXINDIA
- COLPAL ■ SRF ■ GLOBOFFS

9 AUGUST

- ADANIPOWERS ■ JKTYRE ■ MANAPPURAM
- UCOCBANK, ■ TATAGLOBAL ■ NATCOPHARM
- PFC ■ INTELLECT ■ IOB ■ UNITEDBNK
- EDELWEISS ■ ADANIPOWER ■ TEAMLEASE
- GODREJPROP ■ MAXVIL, ■ CENTURYTEX
- MONTECARLO ■ ATULAUTO ■ JUBILANT
- LUPIN ■ GEOMETRIC ■ APOLLOTYRE

10 AUGUST

- PSB ■ M&M ■ BOMDYEING ■ ADANIENIT
- MOTHERSUMI ■ ITDCM ■ SUVEN
- ADANITRANS ■ TFCILTD ■ CORPBANK
- J&KBANK ■ IBREALEST ■ LIBERTSHOE
- CHAMBLFERT ■ CUB ■ JUBLINDS
- THERMAX ■ SMSPHARMA

11 AUGUST

- ASIANTILES ■ JKLAJSHMI ■ IDBI ■ IRB
- KRBL ■ VIPIND ■ GRASIM ■ IPCALAB
- PTC ■ ABIRLANUVO ■ DHANBANK
- MRF ■ ABGSHIP ■ RECLTD ■ GODREJIND
- GESHIP ■ COFFEEDAY ■ TALWALKARS
- BANKBARODA

12 AUGUST

- CIPLA ■ HINDALCO ■ ORIENTBANK
- DENABANK ■ UBL ■ MAHABANK
- SUNPHARMA ■ NCC ■ NHPC
- DEEPAKFERT ■ ALBK ■ SBIN ■ JISLJALEQS
- ABAN ■ SHRECEM ■ JINDALSAW
- BANKINDIA ■ JETAIRWAYS ■ CENTRALBK
- BOSCHLTD

# COMMODITY OUTLOOK

## ■ GOLD-OCT:

It has major support at 31100/30700, if it breaks @31100, then only you can see it upto-> 30770/30330. And upper side major Resistance on 31970, if it will break in future then only you can see upto-> 32400/32850.

## ■ SILVER-SEP:

After Nonfarm Payrolls climbed by 255,000 last month, following a 292,000 gain in June that was a bit larger than previously estimated, Labor Department figures showed.

Now, MCX Silver-Sep has major support = 45800/45500, if it will break @45500, then only you can see it upto-> 44400/42700. And upper side it has major Resistance @47500/48200.

## ■ COPPER-AUG:

Copper-Aug seems too weak, it has major Resistance at @334.70/342.70, it may be down upto-> 317/310 in a few days. And upper side it will face of strong Resistance at @334.70, if it will break it, then only, you can see it upto-> 341/348.

## ■ CRUDE OIL-AUG:

Technically, it seems too weak, it has major support = 2630/2520, if it will not break @2630 & if upcoming U.S. Job data & Manufacturing data will support it, then only you can see a retracement upto-> 2825/2880.

## PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Oct	30470	30900	31492	31980	32270
Silver-Sep	44700	45500	46970	47870	49270

## BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Aug	311	316	324	329	335
Zinc- Aug	147.10	149.30	151.70	153.60	156.10
Lead-Aug	114.75	118.20	120.95	123.45	127.55
Nickel-Aug	673	690	711	729	748

## ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Aug	2471	2630	2745	2855	2930
Natural Gas-Aug	177	182	188	193	198

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