

Top Stories This Week

- Index for Industrial Production (IIP) at 1.2% for the month of May Vs -0.8% in April.
- The Consumer Price Index (CPI) inflation for June was flat at 5.77% against 5.76% in May. The Wholesale Price Index (WPI) based inflation for June 2016 surged 1.62% from a level of 0.79% in the previous month.
- AurobindoPharma Receives US FDA Nod For Granisetron Hydrochloride Injections
- Coal India -Board approves buyback of maximum 10.89 crore equity shares at Rs 335 per share.
- IRDAI Accepted Edelweiss Financial Services Application To Set Up General Insurance Co.
- Birla Corp (FE) Plans to buy the entire stake of Erricson network technology in the JV birla erricson optical For ` 12.46 cr
- Mahindra Aerostructures Ltd to make parts for Airbus: Mint.
- Italian luxury brand valentine to tie up with DLF to enter India: ET
- Tata Steel to expand Kalinganagar Plant in Odisha: Mint
- TCS Q1 Net Profit Down 0.4 percent At Rs 6,318 Crore Versus Rs 6,341.2 Crore (QoQ). EBIT At Rs 7,347 Crore Versus Rs 7,411.9 Crore (QoQ)
- SEBI launches probe into Mallya's contracts with Diageo and USL(ET)

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	27836	27126	2.62
NIFTY	8541	8323	2.62
MIDCAP	12125	11880	2.06
SMLCAP	11979	11976	0.03
METAL	9368	8649	8.31
OIL&GAS	10191	9956	2.36
AUTO	20423	19708	3.63
TECK	5845	5962	-1.96
BANKEKX	21720	20634	5.26
IT	10608	11000	-3.56
FMCG	8618	8543	0.88
HC	16060	16039	0.13
PSU	7078	6864	3.12
CD	12249	11974	2.30
POWER	2020	2010	0.50
CG	15546	15157	2.57
REALTY	1588	1565	1.47

Global Indices

DOW	18516	18146	2.04
NASDAQ	5029	4957	1.45
FTSE	6669	6590	1.20
NIKKEI	16497	15106	9.21
HANGSENG	21659	20564	5.32

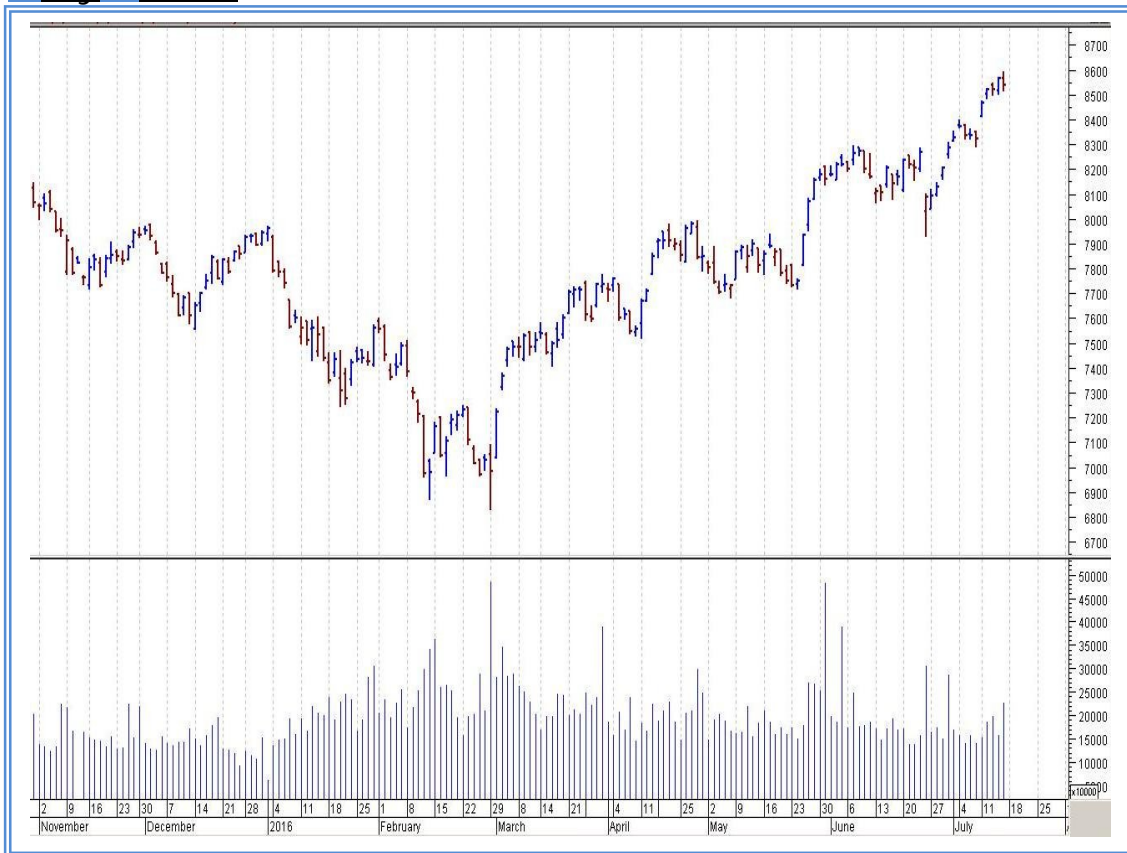
Top Gainers Weekly

Scrip	Price	% Chg
Godfrey Philips	1172.00	27.76
Taj GVK Hotels & Res	135.45	23.19
Cox & Kings	203.35	19.62
Cairn India Ltd.	172.95	18.99
Tata Steel	372.90	17.14

Top Losers Weekly

Scrip	Price	% Chg
Mandhana Industries	63.55	22.50
Emami Infrastructure	69.80	15.45
Store One Retail	200.45	15.42
Network 18 Media	41.61	12.14
TV18 Broadcast	40.80	10.82

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8250	8300	8450	8541	8650	8750	8850
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
8235	8075	7795	7805			

Market Commentary

Key benchmark indices jumped in the week ended 15 July 2016, mainly boosted by a sharp jump witnessed on the opening day of the week on Monday, 11 July 2016 tracking gains in global stocks after better American jobs data and hopes for continued support from the world's central banks helped power Wall Street to a record high. The Sensex gained in four out of five sessions of the week. Recovery in monsoon rains also supported gains on the bourses. The Sensex settled below the psychological 28,000 mark after moving past that mark in intraday trade on Friday, 15 July 2016. The Sensex rose 709.60 points or 2.61% to settle at 27,836.50, in the week ended 15 July 2016. The Nifty gained 218.20 points or 2.62% to settle at 8,541.40. The BSE Mid-Cap index gained 2.06%. The BSE Small-Cap index rose 0.02%. Both these indices underperformed the Sensex. For the next week nifty likely to trade in the range between 8650 – 8750 in the upper side and 8450 – 8300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
CenturyPlyboard	224.80
Finolex Cables	376.90
Grasim	4821.60
Hero Motocorp	3244.10
HUL	941.50

Stocks at 52 wk Low

Scrip	Cmp
DB (Int) Stock	18.25
GPT Infra	239.95
Mandhana Ind	63.55
R Systems Intl	51.30
Setco Auto	45.90

FII Activity

Date	Figures in crore
11/07	1055.80
12/07	212.92
13/07	290.53
14/07	869.84
15/07	1461.26
NET	3890.35

DII Activity

Date	Figures in crore
11/07	-610.57
12/07	119.27
13/07	-654.73
14/07	-874.15
15/07	-1033.97
NET	-3054.15

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TAJGVK	B	136	155
COX&KING	B	203	235
TCI	B	363	395
ICICIBANK	B	265	285
AXISBANK	B	565	595

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Taj GVK Hotels	13.92
Mastek	139.85
NIIT Tech	470.20
Greenply Ind	275.10
Infosys	1072.55

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

18 JULY: HINDUNILVR, GRUH, EXIDEIND, MINDTREE, BBL,

19 JULY: ULTRACEMCO, WIPRO

20 JULY: CROMPGREAV, IFBAGRO, SASKEN, SKFINDIA, NUCLEUS, KITEX

21 JULY: ABB, BHARATFIN, BIOCON, CAIRN, HDFCBANK, KOTAKBANK, SYNGENE

22 JULY: AXISBANK, FEDERALBNK, M&MFIN, PERSISTENT, EQUITAS, SANOFI

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