

## Top Stories This Week

- IOC, BPCL & Oil India Sign Definitive Agreement With Russia's Rosneft To Buy 23.9% Stake From Rosneft In JSC Vankorneft
- MTNL to submit revival plan to DoT by August: FE
- May airline passenger growth very strong, up 22% at 87 lakh passengers.
- YC Deveshwar To Give Up Executive Role of ITC From Feb 2017
- Housing Min Finalises Rental Housing Policy; To Be Sent To Cabinet Soon: Sources
- CCI approves Future Consumer and Grasim deal. Biz involves products related to skin care, baby care and sanitisers.
- Orange completes acquisition of Airtel in Burkina Faso, Sierra Leone via its arms.
- NTPC OFS Update: Govt To Offer 2.06 Cr Shares To Employees At ₹115.9/Sh
- Sun Pharma -Announces buyback of up to 75 lakh shares at Rs 900/share
- GAIL , Indraprastha Gas launches CNG 2 wheeler project in Delhi
- Tata Motors JLR recalling 11,000 vehicles in China over faulty sensors: PTI

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	26397	26625	-0.86
NIFTY	8088	8170	-1.00
MIDCAP	11313	11359	-0.40
SMLCAP	11278	11435	-1.37
METAL	8189	8352	-1.95
OIL&GAS	9381	9421	-0.42
AUTO	19176	19233	-0.30
TECK	6071	6090	-0.31
BANKEK	19910	20243	-1.65
IT	11306	11323	-0.15
FMCG	8143	8258	-1.39
HC	14925	14844	0.55
PSU	6472	6524	-0.80
CD	11543	11503	0.35
POWER	1909	1955	-2.35
CG	14297	14657	-2.46
REALTY	1423	1476	-3.59

## Global Indices

DOW	17400	17675	-1.56
NASDAQ	4707	4800	-1.94
FTSE	6138	6021	1.94
NIKKEI	14952	15599	-4.15
HANGSENG	20259	20169	0.45

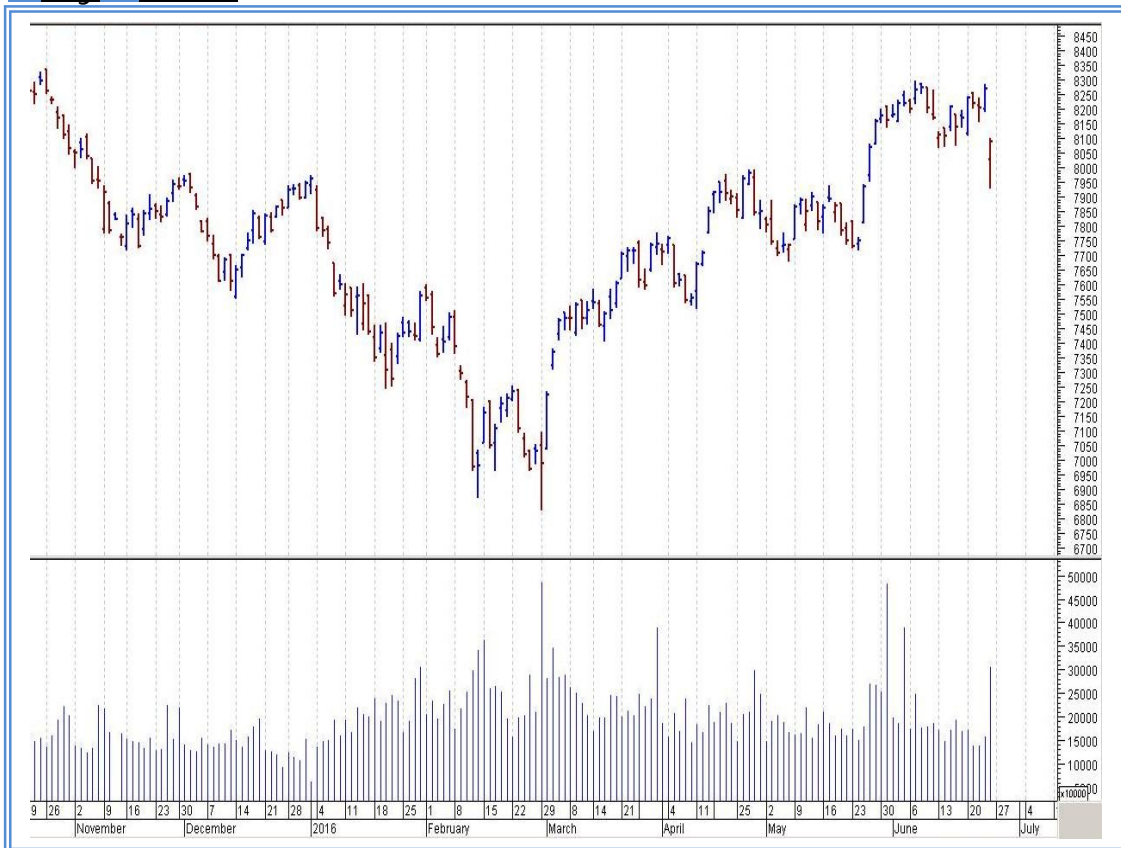
## Top Gainers Weekly

Scrip	Price	% Chg
Astec Lifesciences Ltd	389.55	35.38
Nitco Ltd.	50.15	25.85
Escorts Ltd.	209.55	18.79
Store One Retail Ind	150.60	17.70
Emami Infrastructure	60.55	17.00

## Top Losers Weekly

Scrip	Price	% Chg
Global Offshore	132.10	14.64
Brigade Enterprises	155.00	13.86
Jubilant Life Scienc	307.70	12.54
Indiabulls Real Estate	86.25	12.39
Reliance Ind. Infra	403.90	10.24

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7750	7850	7950	8088	8150	8250	8350
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7845	7765	7575	7785			

## Market Commentary

Key benchmark indices dropped in the week ended Friday, 24 June 2016 as gains triggered by government's announcement of a further liberalization of foreign direct investment (FDI) rules in some sectors were washed away by the UK voting to leave the European Union in a historic referendum dubbed "Brexit". Key indices edged lower in three out of five trading sessions during the week. The Sensex regained the psychologically important 26,000 level after falling below that level in intraday trade on Friday, 24 June 2016. The Nifty also regained the psychologically important 8,000 mark after falling below that level in intraday trade on Friday, 24 June 2016. In the week ended Friday, 24 June 2016, the 30-share S&P BSE Sensex fell 228.20 points or 0.86% to settle at 26,397.71. The Nifty 50 index fell 81.60 points or 1% to settle at 8,088.60. For the next week Nifty likely to trade in the range between 8150 – 8250 in the upper side and 7950 – 7850 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
APL Apollo	923.80
Bajaj Auto	2678.80
JK Lakshmi Cem	385.55
Kajaria Ceramic	1196.75
Manappuram Fin	65.95

Stocks at 52 wk Low

Scrip	Cmp
Aarti Drugs	444.35
Bharat Forge	751.95
Bharti Infratel	324.75
Idea Cellular	99.55
IRB Infra	205.25

FII Activity

Date	Figures in crore
20/06	-537.46
21/06	484.66
22/06	-41.10
23/06	81.87
24/06	-629.14
NET	-641.17

DII Activity

Date	Figures in crore
20/06	724.06
21/06	-335.53
22/06	361.34
23/06	203.56
24/06	114.94
NET	1068.37

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
MCX	B	959	995
JETAIRWAYS	B	533	555
FORTIS	B	155	165
IRB	B	205	215
SPICEJET	B	64	69

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Wonderla	386.65
NRB Industrial	42.10
Shree Pushkar	118.55
JMC Projects	226.55
Man Infra	43.25

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

27 JUNE: CAPF

29 JUNE: UNITEDTEA, GOACARBON, HAVELLS, DABUR,

30 JUNE: BIRLACORPN, NUCLEUS

01 JULY: MAYURUNIQ

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