

Top Stories This Week

- Eight core industries grew 5.7 percent in February, driven predominantly by fertilizer, cement and electricity sectors
- March '16 Auto Sales: Maruti total sales up 15.9% at 129345 units vs 111555 units. Ashok Leyland total sales up 31% at 16702 units vs 12754 units. M&M auto sector sales up 17% at 52718 vs 45124 units & tractor sales up 20% at 14682 vs 12254 units. Escorts total sales up 28% at 5403 vs 4223 units. Eicher two wheeler sales up 52% at 51320 vs 33679 units.
- DOT looking to commence spectrum auction in mid July; PTI. Auction for 700 Mhz band may fetch the government Rs 5.36 lakh crore
- Tata Motors to supply 619 high mobility trucks to Indian army.
- ONGC to invest Rs 34,000 crore in KG basin field by 2020: BS
- Sun Pharma buys 14 Novartis brands for 1900 cr. Will gain a strong foothold in Japan.
- Tata Steel looking to sell UK assets.
- BEL JV partners France's Thales to develop radar. Under the contract, both will jointly develop PHAROS
- Zee Entertainment approves Proposal To Re-organise Adv Sales, Channel Distribution In Biz Ops

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25269	25337	-0.27
NIFTY	7713	7716	-0.04
MIDCAP	10642	10524	1.12
SMLCAP	10639	10501	1.31
METAL	7489	7643	-2.01
OIL&GAS	9047	9060	-0.14
AUTO	17883	17830	0.30
TECK	6029	6072	-0.71
BANKEKX	18444	18110	1.84
IT	11272	11297	-0.22
FMCG	7770	7614	2.05
HC	15110	15449	-2.19
PSU	6100	6101	-0.02
CD	11560	11542	0.16
POWER	1789	1743	2.64
CG	13020	12936	0.65
REALTY	1264	1231	2.68

Global Indices

DOW	17792	17515	1.58
NASDAQ	4914	4773	2.95
FTSE	6146	6106	0.66
NIKKEI	16164	17003	-4.93
HANGSENG	20499	20345	0.76

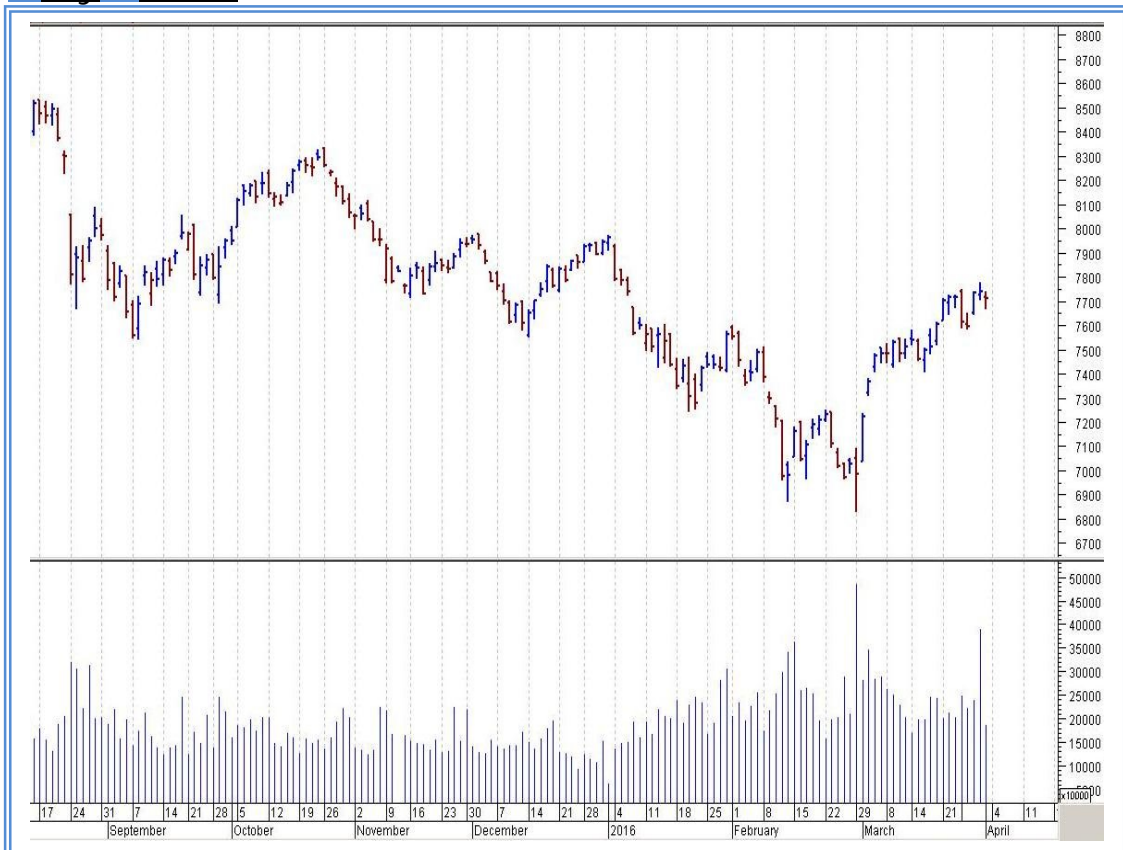
Top Gainers Weekly

Scrip	Price	% Chg
AXISCADES Engineer	288.05	22.34
Navin Fluorine	1704.45	20.47
Lambodhara Textile	155.50	19.48
TVS Electronics	104.15	17.42
Sadbhav Infra	101.55	17.33

Top Losers Weekly

Scrip	Price	% Chg
ABG Shipyard	50.05	31.72
Global Offshore	189.70	20.04
Ramky Infrastructure	61.65	16.01
Sasken Communication	340.20	14.89
Polaris Consulting	189.35	11.12

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7400	7550	7600	7713	7850	7900	7950
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7385	7365	7605	7905			

Market Commentary

Key benchmark indices registered marginal to small losses in the week ended Friday, 1 April 2016. After sliding in first half of the week on fears of an early interest-rate increase in the United States, Key indices staged a recovery after US Federal Reserve chairwoman Janet Yellen reiterated a need to proceed cautiously in lifting interest rates. Key indices edged lower in three out of five trading sessions during the week. In the week ended Friday, 1 April 2016, the 30-share S&P BSE Sensex fell 0.27% to settle at 25,269, its lowest closing level since 29 March 2016. The losses for the Nifty 50 index were lower in percentage terms than those for the Sensex. The Nifty slipped 0.04% to settle at 7,713., its lowest closing level since 29 March 2016. For the next week Nifty likely to trade in the range between in the upper side and in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Ashok Leyland	110.25
Can Fin Homes	1184.75
Geometric	196.10
Grasim	3852.80
TVS Motor	324.55

Stocks at 52 wk Low

Scrip	Cmp
Coal India	287.00
IVRCL	5.65
Jindal Stainles	16.90
Orbit Exports	242.45
Sequent Scientific	148.70

FII Activity

Date	Figures in crore
28/03	2042.94
29/03	513.45
30/03	1442.47
31/03	4056.62
01/04	214.01
NET	8269.49

DII Activity

Date	Figures in crore
28/03	-2494.44
29/03	-556.69
30/03	-396.90
31/03	-2890.57
01/04	-519.91
NET	-6858.51

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SBIN	B	195	205
JAYSREETEA	B	90	105
HARRMALAYA	B	58	65
IRB	B	237	255
RECLTD	B	165	185

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Jayshree Tea	90.40
RPG Life	238.25
Den Networks	99.45
Cyient	455.20
Symphony	2501.90

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

04 APR: KITEX

05 APR: GMBREW

07 APR: BHEL

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