

Top Stories This Week

- Real Estate Bill passed in Rajya Sabha.
- Idea (ET) plans to buy out Providence's 16% stake in Aditya Birla Telecom
- HDFC starts negotiations to acquire L&T General Insurance (ET)
- Dalmia Bharat allots 75 Lakh Shares To KKR Mauritius Cement For Non-cash Consideration
- Ashok Leyland plans to shutter 23 JVs to focus on core business: Mint
- Govt liberalizes norms for SSP (single super phosphate) fertilizers: FE
- Crompton Greaves: Consortium Wins Contract For EnBW Hohe See Offshore Wind Farm
- Aegis Logistics Board approved setting up of 25000 MT of LPG storage terminal at Haldia Port for `250 Cr
- Wipro partners With Tableau For Business Intelligence & Visualisation Solutions.
- Siemens Board approves sale of healthcare undertaking for Rs 3,050 crore.
- L&T completes sale of Coimbatore casting manufacturing unit to Bradken
- Ashok Leyland to invest USD 10 million to expand UAE manufacturing plant capacity

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24717	24646	0.29
NIFTY	7510	7485	0.33
MIDCAP	10270	10224	0.45
SMLCAP	10277	10285	-0.08
METAL	7479	7438	0.55
OIL&GAS	8746	8665	0.93
AUTO	17240	16977	1.55
TECK	5831	5892	-1.04
BANKEKX	17247	17485	-1.36
IT	10828	10979	-1.38
FMCG	7504	7447	0.77
HC	15992	15824	1.06
PSU	5920	5979	-0.99
CD	11611	11659	-0.41
POWER	1702	1696	0.35
CG	12283	12301	-0.15
REALTY	1179	1167	1.03

Global Indices

DOW	17213	17006	1.22
NASDAQ	4748	4717	0.66
FTSE	6139	6199	-0.97
NIKKEI	16938	17014	-0.45
HANGSENG	20199	20176	0.11

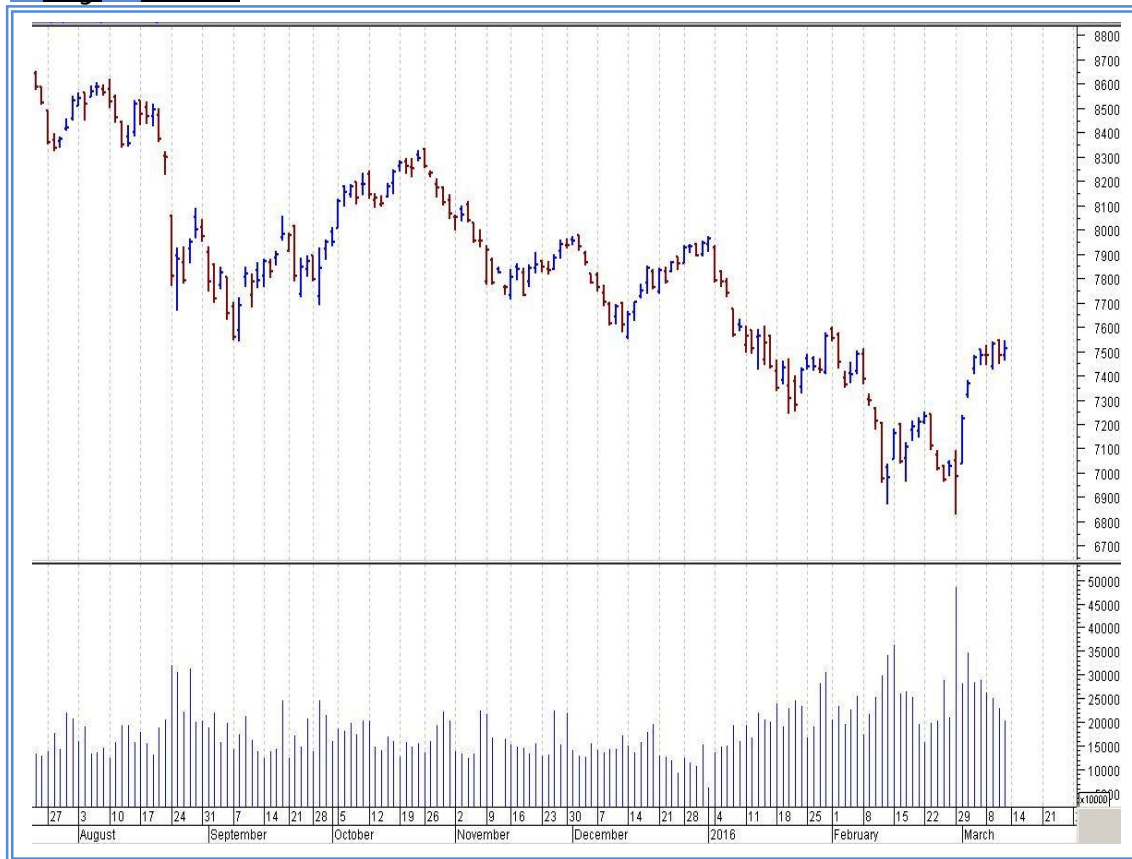
Top Gainers Weekly

Scrip	Price	% Chg
Dalmia Bharat Sugar	93.40	42.92
Marksans Pharma	50.60	32.11
Ramky Infrastructure	63.35	31.71
Vadilal Indus.	548.60	28.04
Just Dial	673.85	22.85

Top Losers Weekly

Scrip	Price	% Chg
Arvind Infrastructure	78.30	11.33
United Spirits Ltd.	23.85	9.65
NDTV	107.85	8.91
Gayatri Projects	550.20	7.83
TeamLease Service	979.75	7.61

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7200	7350	7400	7510	7600	7650	7750
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7225		7485		7225		7985

Market Commentary

Indian equity markets registered small gains in a truncated trading week ended Friday, 11 March 2016. The stock market was closed on Monday, 7 March 2016, for Mahashivratri holiday. The barometer index, the S&P BSE Sensex registered gains in three out of the four trading sessions during the week. The Sensex rose 0.29% to settle at 24,718. The 50-unit Nifty 50 index rose 0.33% to settle at 7,510. The BSE Mid-Cap index rose 0.44%, outperforming the Sensex. The BSE Small-Cap index lost 0.07%, underperforming the Sensex. For the next week nifty likely to trade in the range between 7650 – 7750 in the upper side and 7400 – 7350 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Finolex Industrie	374.65
Marico	246.05
Omaxe	141.10
Torrent Power	247.95
Welspun India	973.40

Stocks at 52 wk Low

Scrip	Cmp
Colgate	813.50
JK Bank	62.20
Mindtree	663.15
Prestige Estate	145.50
Sequent Scientific	172.70

FII Activity

Date	Figures in crore
07/03	--
08/03	775.07
09/03	462.86
10/03	1063.11
11/03	378.36
NET	2679.40

DII Activity

Date	Figures in crore
07/03	--
08/03	-1341.51
09/03	-823.56
10/03	-598.03
11/03	-432.81
NET	-3195.91

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LUPIN	B	1856	1885
HINDUNILVR	B	851	875
TIRUMALCHM	B	173	195
HEIDELBRG	B	72	80.5
ZANDUREALTY	B	1447	1595

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Zandu Realty	1447.05
Vadilal Industries	548.60
Kolte-Patil	117.25
NDTV	107.85
Welspun India	973.40

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

14 MAR: ERAINFRA, PLETHICO

15 MAR: GRANDFONRY

16 MAR: TRITURBINE, EASTSUGIND

18 MAR: TNTELE

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