

## Top Stories This Week

- IOC: Petrol Price Cut By `3.02/L & Diesel Price Hiked By `1.47/L. Jet Fuel (ATF) Prices, Delhi Increased By `4,174.49/Kl At `39,301.31/Kl
- Axis Bank acquires 4.99% Stake In Max Life Insurance For `95.75 Cr
- BEML bags Rs 900 cr Kolkata Metro Order
- Vedanta won Bid for Gold Mine Auction in Chhattisgarh @ 12.55% Royalty of despatched mineral
- Lupin to set up a Plant in Japan with a Capacity of 200 Cr Tablets
- February Auto Sales:TVS Motor total Sales Up 7% At 2.19 Lakh Units (YoY) Hero MotoCorp total Sales Up 13.6% At 5.5 Lakh Units (YoY) Eicher Motors total CV Sales Up 57.2% At 5,032 Units (YoY) SML Isuzu total Sales Up 3% At 1,010 Units (YoY) Tata Motors total Sales Up 6% At 46,674 Units (YoY)
- BHEL bags Rs.5,600 Crore order for 1,600 MW Supercritical Power Project in Tamil Nadu
- Future Group to tie-up with Trent Hypermarket to distribute private FMCG labels.
- TCS -Enters into strategic alliance with GE to expand industrial internet via digital re-imagination
- Tata Steel gets green clearance for Rs 1,877 crore expansion project in Jamshedpur

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24646	23154	6.44
NIFTY	7485	7029	6.49
MIDCAP	10224	9572	6.81
SMLCAP	10285	9555	7.64
METAL	7438	6749	10.21
OIL&GAS	8665	8339	3.91
AUTO	16977	16024	5.95
TECK	5892	5625	4.75
BANKEX	17485	15647	11.75
IT	10979	10449	5.07
FMCG	7447	7107	4.78
HC	15824	15172	4.30
PSU	5979	5606	6.65
CD	11659	11251	3.63
POWER	1696	1599	6.07
CG	12301	11467	7.27
REALTY	1167	1048	11.35

## Global Indices

DOW	17006	16639	2.21
NASDAQ	4717	4590	2.77
FTSE	6199	6096	1.69
NIKKEI	17014	16188	5.10
HANGSENG	20176	19364	4.19

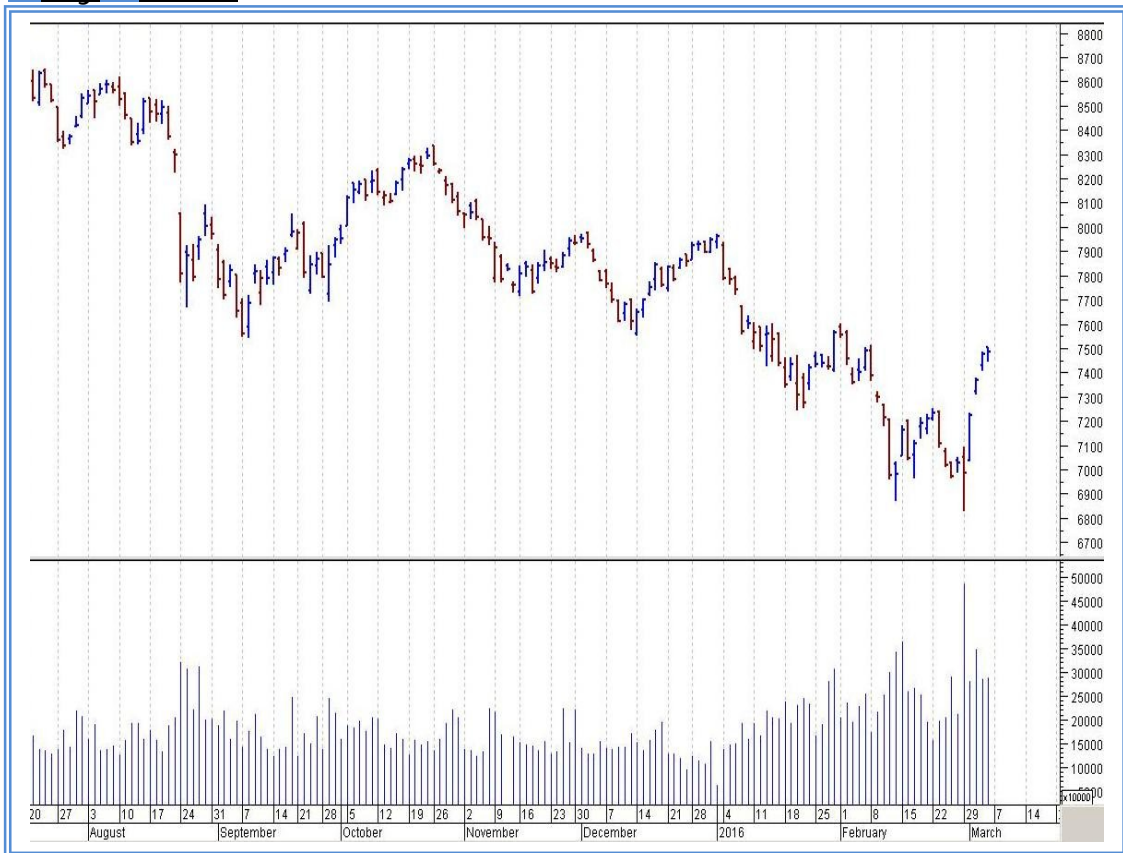
## Top Gainers Weekly

Scrip	Price	% Chg
Just Dial	758.20	41.71
Inox Wind Ltd.	295.95	32.98
DLF Ltd.	107.90	29.38
Globus Spirits Ltd.	66.60	27.71
Vedanta	87.40	25.57

## Top Losers Weekly

Scrip	Price	% Chg
Titagarh Wagons Ltd.	95.30	15.40
Tree House Education	75.55	13.76
Texmaco Rail & Engin	107.15	10.03
United Spirits Ltd.	2432.10	8.76
ONGC	200.70	7.19

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7200	7250	730	7485	7550	7650	7700
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7225	7485	7725	7985			

## Market Commentary

Key benchmark indices registered strong gains in the week ended Friday, 4 March 2016, as investors gave thumbs up to no adverse changes in long-term capital gains tax on sale of shares in the Budget, government's thrust on infrastructure sector and decision to stick to the fiscal deficit target for the next fiscal year. Key indices edged higher in four out of five trading sessions during the week. In the week ended Friday, 4 March 2016, the 30-share S&P BSE Sensex gained 6.44% to settle at 24,646, its highest closing level since 1 February 2016. The 50-unit CNX Nifty gained 6.48% to settle at 7,485, its highest closing level since 5 February 2016.

Stocks at 52 wk High

Scrip	Cmp
Alankit	97.35
Finolex Ind	339.70
JSW Steel	1185.45
Minda Ind	991.40
Mindtree	1589.90

Stocks at 52 wk Low

Scrip	Cmp
Monsanto India	1590.65
Shoppers Stop	335.20
Spice Mobility	13.60
Vidhi Dyestuffs	56.65
Zodiac Clothing	223.70

FII Activity

Date	Figures in crore
29/02	-2018.02
01/03	1760.98
02/03	1437.50
03/03	911.98
04/03	671.57
NET	2764.01

DII Activity

Date	Figures in crore
29/02	1445.25
01/03	317.02
02/03	-593.67
03/03	-464.75
04/03	-533.10
NET	170.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
COALINDIA	B	325	345
RCOM	B	55	65
SBIN	B	188	195
TATASTEEL	B	288	315
ONGC	B	200	215

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Minda Ind	991.40
Atlas Cycles	186.45
Bajaj Hind	16.30
Kaveri Seed Co	389.60
Transport Corp	271.05

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

08 MAR: CRISIL

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.