

## Top Stories This Week

- BPCL Q3 -Net profit at Rs 1,488.6 crore versus Rs 1,018 crore (QoQ)  
-Total income at Rs 46,666.6crore versus Rs 46,473.6 crore (QoQ)
- Bank of Baroda Q3 -Net loss at Rs 3,342 crore versus profit of Rs 333 crore (YoY). Gross NPA at 9.68 percent versus 5.56 percent (QoQ)  
-Net NPA at 5.67 percent versus 3.08 percent (QoQ)
- Tata Steel SEZ to invest 2000 crore for development of infrastructure in Odisha
- FIPB approves FDI proposal of Cipla worth Rs 145.2 crore. FIPB also approves Glenmark Pharma, DEN Networks' FDI proposals
- PNB declares United Breweries Holdings as a willful defaulter
- Tata Motors , Bharat Forge (BS) Cos along with General Dynamics tie up for USD 11mn defence bid to make combat infantry vehicles for the Indian Army
- Inox Leisure Co Says Delhi High Court Approves Merger Of Satyam Cineplexes With Co
- M&M (BS) defence arm to assemble M777 Howitzers BAE systems to start delivery in 6 months
- NTPC ties up with German bodies for research in solar energy: PTI
- S&P downgrades Vedanta Resources PLC To Rating B From B+

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	23709	22986	3.15
NIFTY	7210	6980	3.30
MIDCAP	9802	9615	1.94
SMLCAP	9876	9682	2.00
METAL	6872	6332	8.53
OIL&GAS	8437	8178	3.17
AUTO	16640	15861	4.91
TECK	5752	5570	3.27
BANKEK	16274	15854	2.65
IT	10698	10295	3.91
FMCG	7206	7091	1.62
HC	15469	15110	2.38
PSU	5754	5521	4.22
CD	11566	11753	-1.59
POWER	1670	1617	3.28
CG	11920	11251	5.95
REALTY	1076	1035	3.96

## Global Indices

DOW	16391	15973	2.62
NASDAQ	4504	4337	3.85
FTSE	5950	5707	4.26
NIKKEI	15967	14952	6.79
HANGSENG	19285	18319	5.27

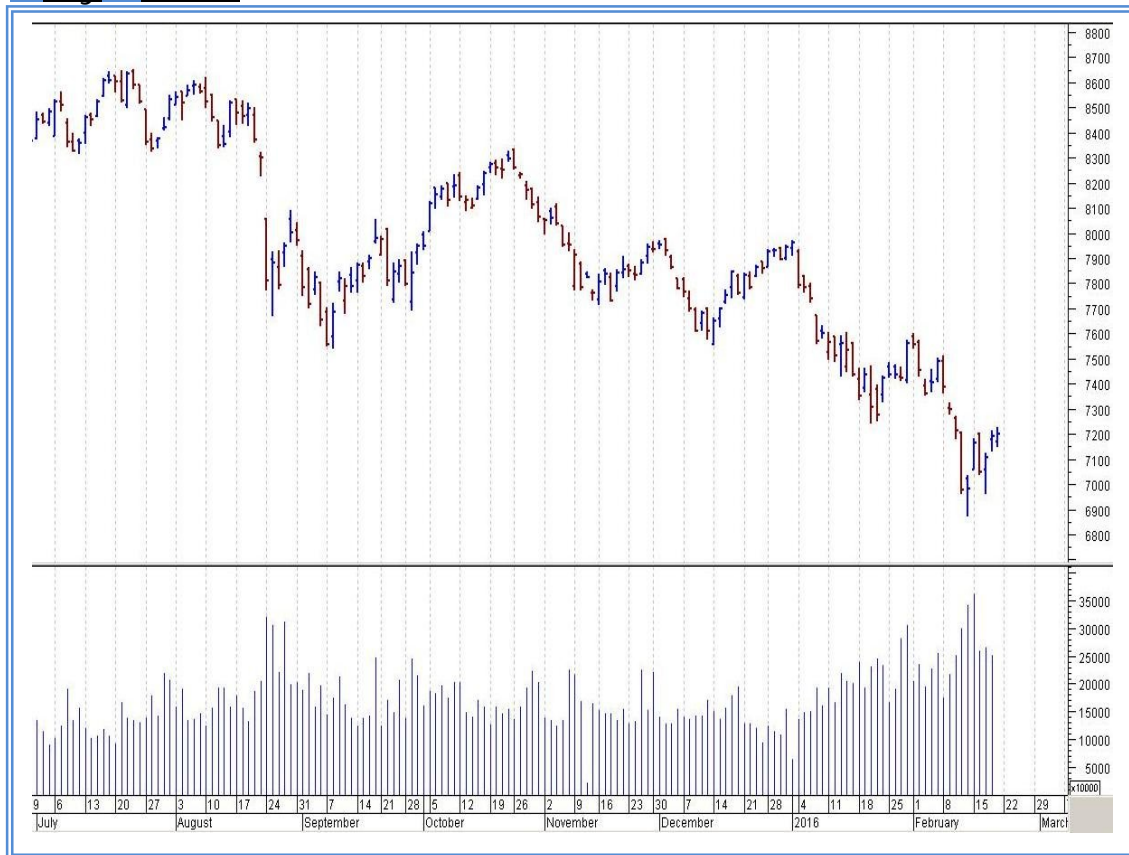
## Top Gainers Weekly

Scrip	Price	% Chg
ABG Shipyard	55.90	19.83
Bank of Baroda	139.65	19.46
Cairn India Ltd.	131.65	12.23
Vedanta	74.65	11.00
NMDC Ltd.	91.95	9.33

## Top Losers Weekly

Scrip	Price	% Chg
Suven Life Sciences	146.4	26.93
AdlabsEntertainment	73.50	22.96
Gateway Distriparks	210.70	22.64
Shipping Corporation	58.10	21.22
BHEL	101.75	20.51

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7000	7050	7100	7210	7250	7350	7450
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7365	7595	7795	8025			

## Market Commentary

Indian equity markets bounced back in the week ended Friday, 19 February 2016, on positive global cues. The barometer index, the S&P BSE Sensex, regained the psychologically important 23,000 level and the 50-unit Nifty 50 index settled above the psychologically important 7,000 level. The Sensex and the Nifty rose in four out of five trading sessions in the week ended Friday, 19 February 2016. The Sensex rose 723.03 points or 3.15% to settle at 23,709.15. The Nifty rose 229.80 points or 3.29% to settle at 7,210.75. The broad market depicted strength. The BSE Mid-Cap index rose 1.95%. The BSE Small-Cap index rose 2%. Both these indices underperformed the Sensex. For today's trade Nifty likely to trade in the range between 7250 – 7350 in the upper side and 7050 – 7000 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
NIL	--
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Stocks at 52 wk Low

Scrip	Cmp
BHEL	101.75
HDFC	1060.85
Karur Vysya	414.50
Sobha	242.70
Suven Life Science	146.40

FII Activity

Date	Figures in crore
15/02	-1311.59
16/02	-964.19
17/02	-560.00
18/02	418.64
19/02	-191.73
NET	-2608.87

DII Activity

Date	Figures in crore
15/02	1987.45
16/02	590.73
17/02	384.53
18/02	712.12
19/02	16.53
NET	3691.36

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
NMDC	B	92	98
WOCKPHARMA	B	805	845
ABGSHIP	B	56	62
NITINFIRE	B	33	37
BBTC	B	352	385

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Fortis Health	175.70
Mangalam Cement	177.80
D-Link India	140.45
Texmaco Rail	143.55
Tata Coffee	87.55

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

22 FEB: MAHINDCIE

24 FEB: CASTROLIND, ITDCEM

26 FEB: MERCK, VESUVIUS, XCHANGING

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