

Top Stories This Week

- December eight core sector growth up 0.9% vs -1.3% in Nov.
- L&T Q3 Cons Net Profit At `1,034.8 Cr Vs `866.5 Cr (YoY). Cons Total Income At `25,829 Cr Vs `23,848 Cr (YoY)
- Grasim Q3 Standalone Net Profit At `260.3 Cr Vs `93.7 Cr (YoY) Standalone Total Income At `2,343.4 Cr Vs `1,560.1 Cr (YoY)
- Coal India: Jan Coal Production At 52.86 mt Vs Target Of 56.8 mt
- Sun Pharma closes Sale Of CNS Division Of Ranbaxy To Strides Shasun
- Tech Mahindra Q3 Cons Net Profit At `759 Cr Vs `785.6 Cr (QoQ) Cons Rupee Revenue At `6,701 Cr Vs `6,616 Cr (QoQ)
- January Auto Sales: Tata Motors Total Sales Up 10% At 47,034 Units Vs 42,595 Units (YoY). TVS Motor Total Sales Up 12.1% At 2.08 Lakh Units Vs 1.86 Lakh Units (YoY). Hero Motocorp Total Sales Up 0.8% At 5.63 Lakh Units Vs 5.59 Lakh Units (YoY)
- Adani Enterprises' coal Mine Project In Australia Gets Environmental Approval
- Maruti Suzuki - Suzuki to invest \$1bn, launch 15 vehicles in 3-5 years: ET
- NMDC: Fixes Iron Ore (Lump) Price For February At `1,800 mt. Fixes Iron Ore (Fines) Price For February At `1,560 mt

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24616	24870	-1.02
NIFTY	7489	7563	-0.98
MIDCAP	10335	10417	-0.79
SMLCAP	10569	10869	-2.76
METAL	6898	6894	0.06
OIL&GAS	8898	9258	-3.89
AUTO	16827	17046	-1.28
TECK	5953	5928	0.42
BANKEKX	17173	17603	-2.44
IT	11196	11165	0.28
FMCG	7544	7438	1.43
HC	16039	16304	-1.63
PSU	6044	6234	-3.05
CD	12242	12183	0.48
POWER	1733	1838	-5.71
CG	12337	12368	-0.25
REALTY	1167	1208	-3.39

Global Indices

DOW	16204	16466	-1.59
NASDAQ	4363	4614	-5.44
FTSE	5848	6083	-3.86
NIKKEI	16819	17518	-3.99
HANGSENG	19288	19683	-2.01

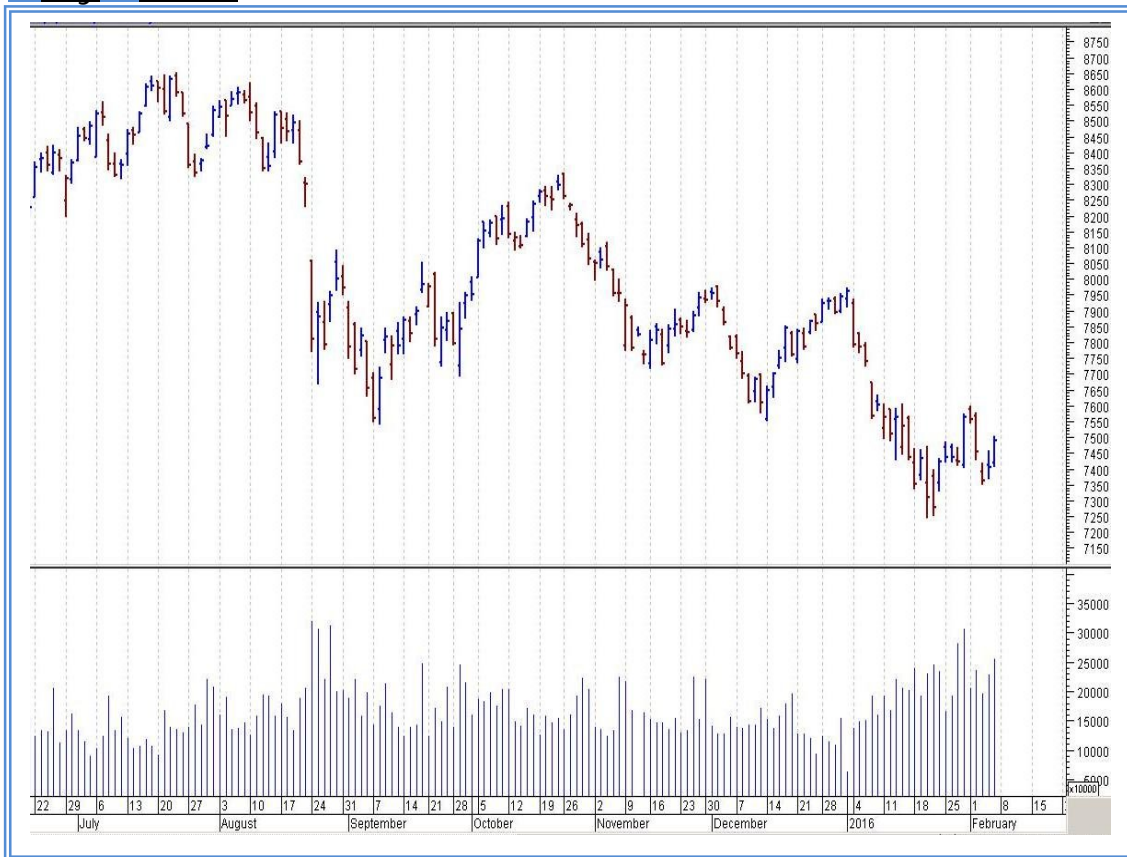
Top Gainers Weekly

Scrip	Price	% Chg
NDTV	104.65	44.74
Pricol Ltd.	52.05	16.70
ABB India	1133.90	16.50
Vedanta	73.90	15.83
YES Bank Ltd.	777.05	14.60

Top Losers Weekly

Scrip	Price	% Chg
Just Dial	568.65	27.56
Crompton Greaves	126.90	26.63
Syndicate Bank	59.85	19.18
HCL Infosystem	37.70	16.22
Snowman Logistics	56.75	15.04

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7250	7350	7450	7489	7550	7650	7750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7455	7665	7835	8055			

Market Commentary

Key indices edged lower as weakness in global stocks affected sentiment on the domestic bourses. Nevertheless, the market recouped some losses in last two sessions of the week, tracking recovery in global stocks triggered by reduced expectations for further interest rate increases from the US Federal Reserve in this calendar year. Key indices fell in three out of five sessions in the week ended Friday, 5 February 2016. Meanwhile, the Reserve Bank of India kept its benchmark interest rate viz. the repo rate unchanged at 6.75% after a scheduled monetary policy review on 2 February 2016. The barometer index, the S&P BSE Sensex, declined 1.02% to settle at 24,616. The 50-unit Nifty 50 index dropped 0.98% at 7,489.

Stocks at 52 wk High

Scrip	Cmp
Bajaj Finance	6698.35
Berger Paints	279.65
Indo Count	1217.30
Pricol	52.05
Vakrangee	208.30

Stocks at 52 wk Low

Scrip	Cmp
Bosch	16089.10
Cyient	401.20
Jindal Saw	45.25
JK Lakshmi Cement	276.20
L&T Finance	55.15

FII Activity

Date	Figures in crore
01/02	253.88
02/02	-113.98
03/02	-357.13
04/02	-195.92
05/02	-606.83
NET	-1019.98

DII Activity

Date	Figures in crore
01/02	-535.70
02/02	-323.23
03/02	-144.78
04/02	476.44
05/02	760.02
NET	232.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
EXIDEIND	B	124	145
JETAIRWAYS	B	569	585
LICHSGFIN	B	447	465
TWL	B	141	155
MCDHOLDING	B	25	35

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Vijaya Bank	34.25
Prabhat Dairy	117.25
Lambodhara Text	138.85
Talwalkars	230.25
Lupin	1802.85

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

08 FEB: STAR, TVTODAY, JKTYRE, BOMDYEING, IPCALAB, INOXWIND, GEOMETRIC, GUJGASLTD

09 FEB: SAIL, PFC, NFL, JUBILANT, MRPL, MOTHERSUMI, PNB, MOIL, EROSMEDIA, HINDALCO, GAIL, DRREDDY, BHARATFORG, DENABANK, CRISIL, AUROPHARMA, CESC, APOLLOTYRE, ALBK

10 FEB: ACC, WONDERLA, RECLTD, SCI, UCOBANK, TATAGLOBAL, TATACHEM, PETRONET, MAHABANK, NHPC, NBCC, IOB, BATAINDIA, CIPLA, AMBUJACEM,

11 FEB: UNITEDBNK, UNIONBANK, WOCKPHARMA, SBIN, TATAMOTORS, ONGC, NCC, HEROMOTOCO, BHEL, BEML, BANKINDIA, ASHOKLEY, ABIRLANUVO

12 FEB: SUNPHARMA. M&M. RCF. OIL. NMDC. IOC. IFCI. ANDHRABANK. BPCL

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