

## Top Stories This Week

- Sun Pharma: (ET) Looking to sell some low priority Ranbaxy brands like Fortwin, Romilast etc
- Bharati Defence in talks with Russian USC to build a JV for building warships in India: ET
- CCI Approves Acquisition Of 26.11% Stake In Cipla Health By FIL Capital Invsts
- ICICI Bank Q3 Net Profit At ` 3,018 Cr Vs ` 2,889 Cr (YoY). NII At ` 5,453 Cr Vs ` 4,811.7 Cr (YoY). Gross NPA At 4.72% Vs 3.77% (QoQ). Net NPA At 2.28% Vs 1.65% (QoQ).
- Bharti Airtel Q3 Cons Net Profit At ` 1,116.9 Cr Vs ` 1,522.7 Cr (QoQ). Cons Total Income At ` 24,103.4 Cr Vs ` 23,852 Cr (QoQ)
- Maruti Suzuki Q3 Net Profit At ` 1,019.3 Cr Vs ` 802.2 Cr (YoY). Total Income At ` 15,082 Cr Vs ` 12,576 Cr (YoY)
- HDFC Q3 Net Profit At ` 1,520.5 Cr Vs ` 1,425.5 Cr (YoY). NII At ` 2,182.11 Cr Vs ` 2,016.6 Cr (YoY). Provisions At ` 68 Cr Vs ` 52 Cr (QoQ); Vs ` 45 Cr (YoY)
- Crompton Greaves To Explore Solar Market Potential In India With CEA (LITEN)
- Munich Re bought additional 23.3% stake in Apollo Munich Health Insurance Company for Rs 163.5 cr
- Cairn India Q3 Cons Net Profit At ` 8.7 Cr Vs ` 672.7 Cr (QoQ)

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24870	24435	1.78
NIFTY	7563	7422	1.90
MIDCAP	10417	10193	2.20
SMLCAP	10869	10598	2.56
METAL	6894	6661	3.50
OIL&GAS	9258	9072	2.05
AUTO	17046	16891	0.92
TECK	5928	5810	2.03
BANKEKX	17603	17625	-0.12
IT	11165	10867	2.74
FMCG	7438	7245	2.66
HC	16304	15544	4.89
PSU	6234	6095	2.28
CD	12183	11761	3.59
POWER	1838	1779	3.32
CG	12368	12544	-1.40
REALTY	1208	1183	2.11

## Global Indices

DOW	16466	16093	2.32
NASDAQ	4614	4591	0.50
FTSE	6083	5900	3.10
NIKKEI	17518	16958	3.30
HANGSENG	19683	19080	3.16

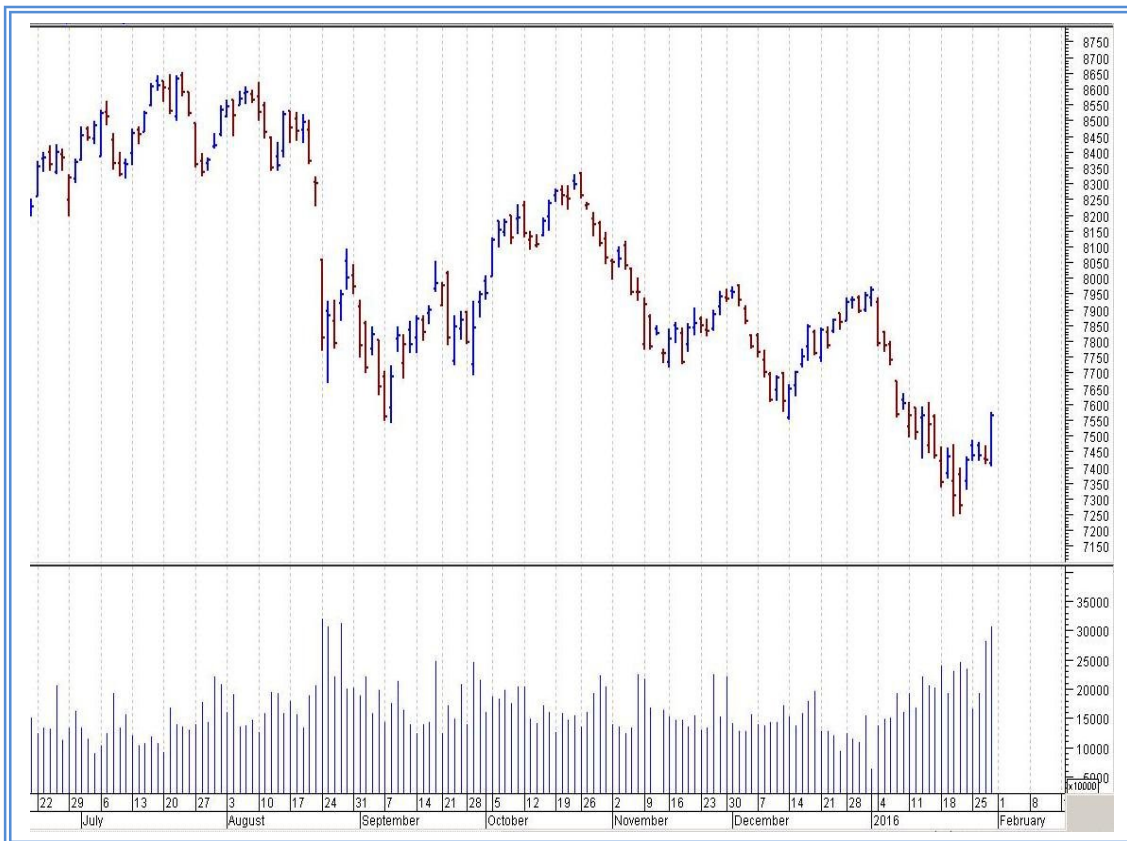
## Top Gainers Weekly

Scrip	Price	% Chg
EIH Associated	317.25	25.67
V2 Retail	59.05	22.89
Can Fin Homes	1059.80	20.79
Tata Elxsi Ltd.	2082.6	20.49
Nilkamal Ltd.	1346.10	17.18

## Top Losers Weekly

Scrip	Price	% Chg
InterGlobe Aviation	874.70	27.52
Just Dial	608.20	24.30
Kitex Garments	438.15	20.37
RelianceCommu.Ltd	62.15	15.15
Idea Cellular Ltd.	103.15	11.61

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7300	7400	7450	7563	7650	7700	7750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7535	7705	7845	8085			

## Market Commentary

Positive global cues helped key benchmark indices log strong gains in the week ended Friday, 29 January 2016. After seeing a narrow movement during the week, key benchmark indices rallied on final trading session of the week as global stocks surged after the Bank of Japan (BOJ) surprised investors by introducing a negative interest-rate policy and China's central bank pumped an additional 100 billion yuan (\$15.21 billion) into the financial system via an extra money-market operation. Key indices edged higher in three out of four trading sessions during the truncated trading week. Key indices snapped their three-week losing trend. The BSE Mid-Cap and Small-Cap indices outperformed the Sensex during the week. In the week ended Friday, Sensex gained 1.78% to settle at 24,870, its highest closing level since 8 January 2016. The 50-unit CNX Nifty gained 1.9% to settle at 7,563. For today's trade Nifty likely to trade in the range between 7650 – 7700 in the upper side and 7450 – 7400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Dwarikesh Sugar	129.90
Pricol	47.95
Rane Brake	398.20
Signet Ind	71.80
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Stocks at 52 wk Low

Scrip	Cmp
Bharti Airtel	289.90
Exide Ind	120.25
Federal Bank	46.15
Idea Cellular	103.15
Just Dial	806.20

FII Activity

Date	Figures in crore
25/01	-769.83
26/01	-91.15
27/01	-366.93
28/01	-961.82
29/01	571.70
NET	-1618.03

DII Activity

Date	Figures in crore
25/01	915.60
26/01	307.89
27/01	499.99
28/01	394.22
29/01	240.02
NET	2357.72

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TITAN	B	363	385
SUNPHARMA	B	873	895
BHARATFORG	B	833	865
KPIT	B	143	155
COX&KING	B	227	245

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Jayshree Tea	88.15
State B Bikaner	532.10
Praj Industries	97.25
Aegis Logistics	103.80
Financial Tech	104.75

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

01 FEB: ADANIEN, CENTURYTEX, VRLLOG, TECHM, SBT, MONTECARLO, VIPIND, AJANTPHARM, JINDALSAW, ABAN

02 FEB: ESCORTS, CERA, TORNTPOWER, UBL, JAICORPLTD, DLF, TATACOMM, CROMPGREAV, SNOWMAN, ADANITRANS, AMARAJABAT

03 FEB: SHREECEM, IOC, BAJAJFINANCE, BAJAJFINSV, SPARC, HEXAWARE, JMFINANCIL, DISHTV,

04 FEB: BAJAJHLDNG, tbz, MPHASIS, ARVIND, TORNTPHARM, BAJAJ-AUTO, GESHIP, FORTIS, TATASTEEL, SJVN,

05 FEB: EICHERMOT, SOBHA, PTC, CADILAHC, TATAPOWER, NDTV, LUPIN, BOSCHLTD. COX&KINGS. MANINFRA

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