

## Top Stories This Week

- SBI to raise Rs 15,000 crore through public offer & other means by March 2017
- HPCL gets environment clearance to expand Vizag refinery to 15 MTPA from 8.3 MTPA: PTI
- Govt Hikes Basic Customs Duty On Certain Medical Devices To 7.5% From 5%
- Pipavav Defence -Board approves appointment of Anil Ambani as chairman of company. Board approves renaming company as Reliance Defence
- Asian Paints Q3FY16: Revenues up 13.9 percent at Rs 4160 crore versus Rs 3653 crore. Net Profit up 25.8 percent at Rs 463 crore versus Rs 368 crore.
- Tata Motors to buyback NCDs worth Rs 450 crore as part of debt restructuring programme.
- Reliance Ind Q3 Standalone Net Profit At `7,218 Cr Vs `6,561 Cr (QoQ) Standalone Total Income At `56,567 Cr Vs `60,817 Cr (QoQ)
- Axis Bank Q3 Net Profit At `2,175 Cr Vs `1,900 Cr (YoY). NII At `4,162 Cr Vs `3,589.6 Cr (YoY). Net NPAs At 0.75% Vs 0.48% (QoQ)
- Idea Cellular Q3 Cons Net Profit At `764 Cr Vs `809.3 Cr (QoQ) Cons Revenue At `9,009 Cr Vs `8,689.1 Cr (QoQ)
- Adani to buy L&T's Punjab Power Plant for an estimated 3000 cr: BS

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24435	24455	-0.08
NIFTY	7422	7437	-0.20
MIDCAP	10193	10343	-1.45
SMLCAP	10598	10782	-1.71
METAL	6661	6741	-1.19
OIL&GAS	9072	9396	-3.45
AUTO	16891	16946	-0.32
TECK	5810	5852	-0.72
BANKEX	17625	17237	2.25
IT	10867	10880	-0.12
FMCG	7245	7448	-2.73
HC	15544	15651	-0.68
PSU	6095	6223	-2.06
CD	11761	11634	1.09
POWER	1779	1806	-1.50
CG	12544	12401	1.15
REALTY	1183	1216	-2.71

## Global Indices

DOW	16093	15988	0.66
NASDAQ	4591	4488	2.30
FTSE	5900	5804	1.65
NIKKEI	16958	17147	-1.10
HANGSENG	19080	19520	-2.25

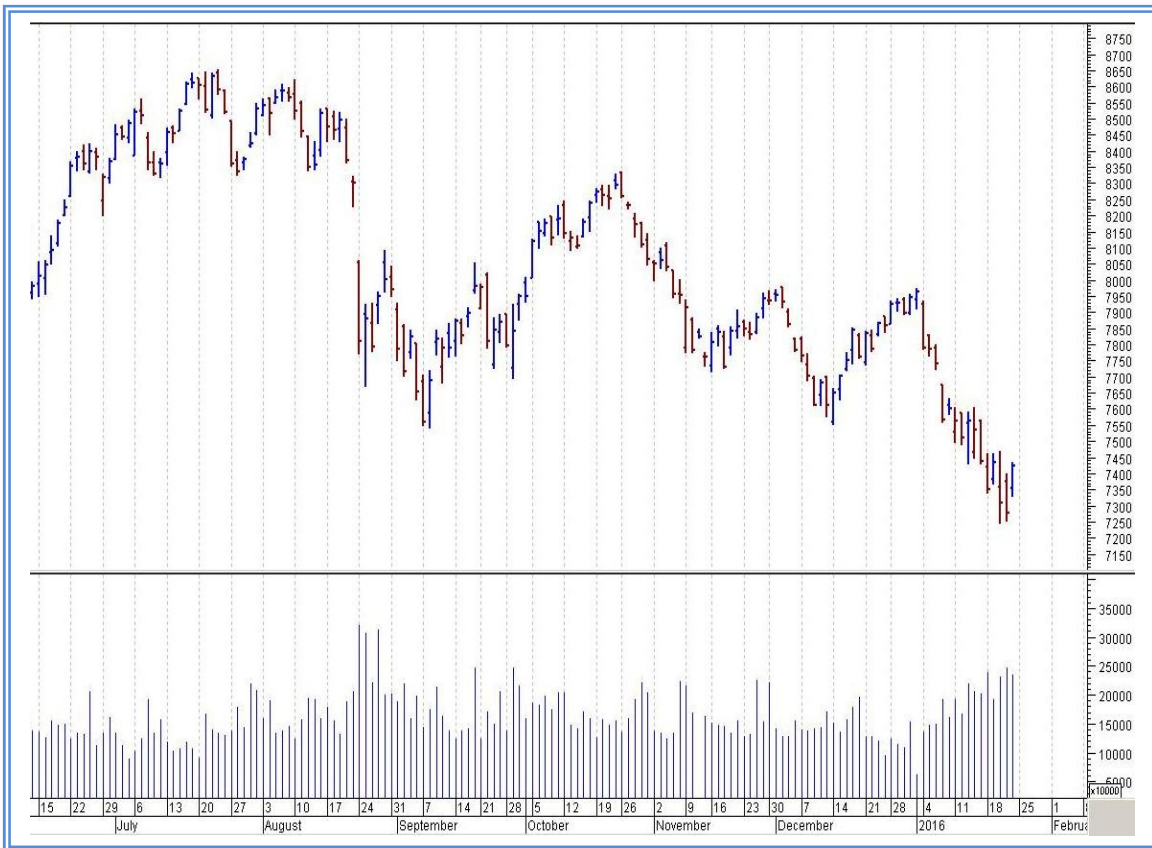
## Top Gainers Weekly

Scrip	Price	% Chg
Pioneer Distilleries	377.25	34.16
Elder Pharma	82.6	27.76
EIH Associated	315.05	23.02
Bharat Bijlee	865.00	12.10
Axis Bank Ltd.	424.15	8.59

## Top Losers Weekly

Scrip	Price	% Chg
Gati Ltd.	107.80	24.88
TVS Electronics	94.05	24.79
Marksans Pharma	60.85	21.99
Wockhardt Ltd.	1201.70	20.67
InterGlobe Aviation	968.30	19.31

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7200	7270	7350	7422	7500	7570	7650
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7627		7732		7860		8113

## Market Commentary

The market staged spectacular performance on Friday with the equity benchmarks as well as broader indices rallying 2 percent each, tracking recovery in global peers (post ECB meet), rupee and oil prices. Most beaten down stocks like banks, auto, oil and infra saw short covering and value buying. The 30-share BSE Sensex climbed 473.45 points or 1.98 percent to 24,435.66 and the 50-share NSE Nifty rose 145.65 points or 2 percent to 7,422.45. The market breadth too was strong as more than three shares advanced for every share declining on the Bombay Stock Exchange.

Nifty staged a stellar comeback on the last day of the week. It has closed up by 145 points marking a relief and reversal on an immediate basis. The intraday and daily indicators have bounced back from oversold regions suggesting a change in momentum. Going forward index could possibly test levels of 7,500 and 7600 in the coming week.

Stocks at 52 wk High

Scrip	Cmp
EIH Assoc Hotel	315.05
Kanani Ind	17.60
Mangalam Timbe	20.55
Rajesh Exports	714.55
Signet Ind	69.80

Stocks at 52 wk Low

Scrip	Cmp
Bharti Airtel	298.7
Colgate	882.45
Idea Cellular	106.85
Jubilant Food	1206.10
M&M Financial	199.6

FII Activity

Date	Figures in crore
18/01	-1203.84
19/01	-857.7
20/01	-1324.69
21/01	-1747.23
22/01	-769.83
NET	-5903.29

DII Activity

Date	Figures in crore
18/01	1122.80
19/01	1386.83
20/01	1383.14
21/01	1267.74
22/01	915.60
NET	6076.11

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
GAIL	B	366	400
MARUTI	B	4100	4350
M&M	B	1205	1300
PFC	B	159.50	162
HFCL	B	19.80	22

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ALSTOM India	641.70
DB Corp	318.30
Indigo	968.30
Zee Media	20.65
Idea Cellular	106.85

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

25 JAN: MRF, MCLEODRUSS, NILKAMAL, KAYA, INTELLECT, HCL-INSYS, EVEREADY, HDFCBANK, CONCOR

27 JAN: COLPAL, TATACOFFEE, JUSTDIAL, POWERGRID, MCDOWELL-N, IDFCBANK, INFRATEL, HAVELLS, HDFC, GODREJCP, BEL

28 JAN: VEDL, TITAN, SBBJ, MARUTI, MAHLIFE, ICICIBANK, HCC, BHARTIARTL, DABUR, CENTURYPLY

29 JAN: CARERATING, UPL, YESBANK, TVSMOTOR, THERMAX, SIEMENS, LT, NTPC, PVR, GICHSGFIN,

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