

## Top Stories This Week

- NOV IIP @ -3.7% Vs 9.8%(MOM).
- DEC CPI Inflation @ 5.6% Vs 5.41 % (MOM). DEC WPI Inflation @ -0.73% Vs -1.9% (MOM)
- MP Govt Approves Reliance Group's Plans To Set Up Defence & Aerospace Parks with Rs.4250 Cr
- IDFC Bank buys upto 10 percent in ASA International for Rs. 8.5 Cr: ET
- TCS Q3FY16 QOQ: EBIT at Rs 7276.2 cr vs Rs 7353.6 cr. PAT up 0.9% at Rs 6109.5 cr vs Rs 6055.2 cr.
- DCB Bank Q3 Net Profit At ` 41.2 Cr Vs ` 42.5 Cr (YoY) NII At ` 160.5 Cr Vs ` 122 Cr (YoY). Net NPA At 1.12% Vs 1.16% (QoQ)
- CCI Approves Acquisition Of Certain Assets & Business Of Sun Pharma By Strides Shasun
- Crompton Greaves to Power Offshore Wind Farm In The Baltic Sea
- Government to retain 52 percent in IDBI Bank for the moment: Tol
- RIIL Q3 Net profit at Rs 4 crore versus Rs 5.3 crore (YoY). Total income at Rs 22.1 crore versus Rs 22.7 crore (YoY)
- S&P cuts Tata Steel 's rating to 'BB-' from 'BB'; outlook 'stable'
- M&M To build 1.9L engine to get around Supreme Court ban on vehicles with over 2L engines: ET

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24455	24934	-1.92
NIFTY	7437	7601	-2.16
MIDCAP	10343	10992	-5.90
SMLCAP	10782	11651	-7.46
METAL	6741	7123	-5.36
OIL&GAS	9396	9571	-1.83
AUTO	16946	17383	-2.51
TECK	5852	5862	-0.17
BANKEK	17237	18368	-6.16
IT	10880	10776	0.97
FMCG	7448	7580	-1.74
HC	15651	16277	-3.85
PSU	6223	6600	-5.71
CD	11634	12030	-3.29
POWER	1806	1930	-6.42
CG	12401	13287	-6.67
REALTY	1216	1319	-7.81

## Global Indices

DOW	15988	16346	-2.19
NASDAQ	4488	4643	-3.34
FTSE	5804	5912	-1.83
NIKKEI	17147	17697	-3.11
HANGSENG	19520	20453	-4.56

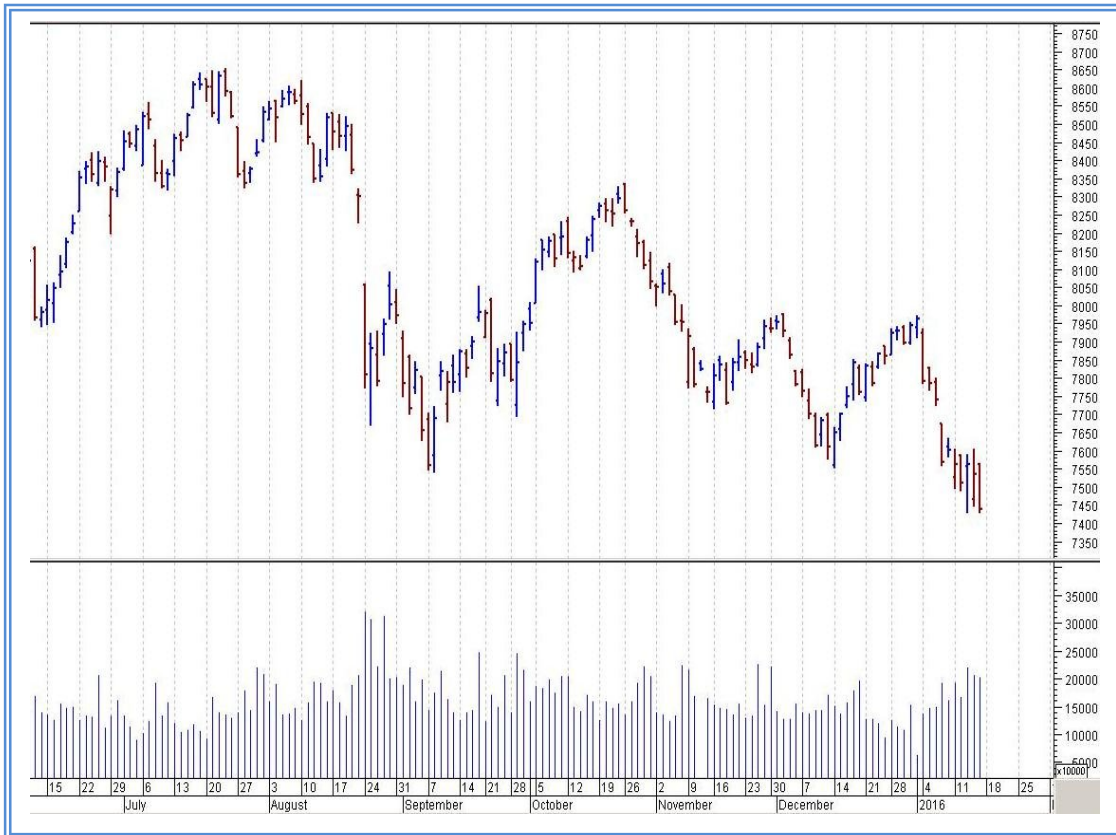
## Top Gainers Weekly

Scrip	Price	% Chg
Arrow Textiles Ltd.	49.70	33.78
Alankit	72.10	19.27
Mangalam Drugs	281.75	18.98
Apollo Sindoori Hotel	260.00	18.18
RPP Infra Projects Ltd	123.2	13.55

## Top Losers Weekly

Scrip	Price	% Chg
Marksans Pharma	62.40	37.35
Jindal Steel & Power	64.00	31.51
Sintex Industries	75.00	26.85
IDBI Bank Ltd.	60.80	26.66
Mastek Limited	142.65	26.28

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7150	7300	7350	7437	7550	7600	7650
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7795		7905		7985		8195

## Market Commentary

Indian stock markets declined in the week ended Friday, 15 January 2016 on weak global cues. Investors were concerned over the prospects of slowing global growth in general and that of China in particular amid slew of weak economic data from China. The barometer index, the S&P BSE Sensex failed to retain the psychological 25,000 level which it had surpassed in the course of trading during the week. The Sensex and the 50-unit Nifty 50 index declined in four out of five trading sessions and managed to register modest gains in remaining one trading session. The Sensex lost 1.92% to settle at 24,455. The decline for the Nifty was higher than the Sensex's decline in percentage terms. The Nifty lost 2.15% to settle at 7,437. For the next week Nifty likely to trade in the range between 7550 – 7600 in the upper side and 7350 – 7300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Energy Dev	43.90
JHS Svendgaard	30.20
Pearl Polymers	25.85
Premier Polyfil	31.00
Vivimed Labs	407.95

Stocks at 52 wk Low

Scrip	Cmp
Axis Bank	374.25
BHEL	136.40
Cairn India	119.60
Idea Cellular	112.75
SBI	184.30

FII Activity

Date	Figures in crore
11/01	-1319.24
12/01	-540.99
13/01	-75.90
14/01	-1221.97
15/01	-1123.79
NET	-4281.89

DII Activity

Date	Figures in crore
11/01	900.99
12/01	141.25
13/01	618.79
14/01	1526.22
15/01	688.84
NET	3876.09

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
GLENMARK FUT	S	831	795
LICHSGFIN FUT	S	468	445
SKSMICRO FUT	S	499	465
ZICOM	B	107	115
IDBI	B	60	65

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
NIIT Tech	514.60
Wockhardt	1287.00
PVR	789.45
BPCL	932.55
TV18 Broadcast	41.15

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

18 JAN: ASIANPAINT, TATAMETALI, RALLIS, KOTAKBANK, MINDTREE,  
 19 JAN: ZENSARTECH, RELIANCE, RPOWER, GREENPLY, HCLTECH,  
 20 JAN: AXISBANK, ULTRACEMCO, RELINFRA, SOUTHBANK, TATASPONGE,  
 TATAELXSI, KPIT, NIITLTD, JSWENERGY, IBVENTURES, IBULHSGFIN, GATI,  
 DHFL, EDELWEISS, NUCLEUS  
 21 JAN: RELCAPITAL, M&MFIN, IDEA, INDIGO, GSFC, HFCL, EXIDEIND,  
 DEEPAKFERT, CHAMBLFERT, BIOCON  
 22 JAN: CAIRN, TFCILTD, L&TFH, RCOM, ITC, CANFINHOME, MHRIL,  
 KESORAMIND. SHEMAROO

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