

Top Stories This Week

- December Auto Sales: Tata Motors Total Sales Down 4% At 39,973 Units (YoY), TVS Motor Total Sales Up 4% At 2.02 Lakh Units Vs 1.94 Lakh Units (YoY), Ashok Leyland Total Sales Up 31% At 12,209 Units (YoY), Maruti Suzuki Total sales up 8.5% At 1.19 Lakh Vs 1.09 Lakh
- Government Scraps 5 percent Export Duty On Iron Ore Pellets
- Steel Ministry: `5,000 Cr JV Between ArcelorMittal & SAIL Likely To Be Finalised This Year
- IRB bags the largest project in road sector costing `10,050 cr from Ministry of Road Transport on annuity basis
- L&T Infotech receives Sebi's approval to float an IPO worth Rs 2,000 crore.
- IFCI To divest partial stake in Stock Holding Corporation Of India.
- Grasim completes merger with Aditya Birla Chemicals
- NMDC: April-Dec Iron Ore Production At 20.08 mt & Sales At 20.32 mt.
- Godfrey Phillips -Phillip Morris Intl has initiated talks with co to take control of cigarette brands
- Cabinet Approves hybrid annuity-based PPP model for Namami Gange Programme
- Lupin launches generic Ortho Tri-Cyclen Lo tablets in US

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24934	26160	-4.69
NIFTY	7601	7963	-4.55
MIDCAP	10992	11245	-2.25
SMLCAP	11651	11940	-2.42
METAL	7123	7445	-4.33
OIL&GAS	9571	9599	-0.29
AUTO	17383	18691	-7.00
TECK	5862	6034	-2.85
BANKEX	18368	19448	-5.55
IT	10776	11023	-2.24
FMCG	7580	7875	-3.75
HC	16277	16944	-3.94
PSU	6600	6869	-3.92
CD	12030	12040	-0.08
POWER	1930	1975	-2.28
CG	13287	14271	-6.90
REALTY	1319	1371	-3.79

Global Indices

DOW	16346	17425	-6.19
NASDAQ	4643	5007	-7.27
FTSE	5912	6242	-5.29
NIKKEI	17697	19033	-7.02
HANGSENG	20453	21914	-6.67

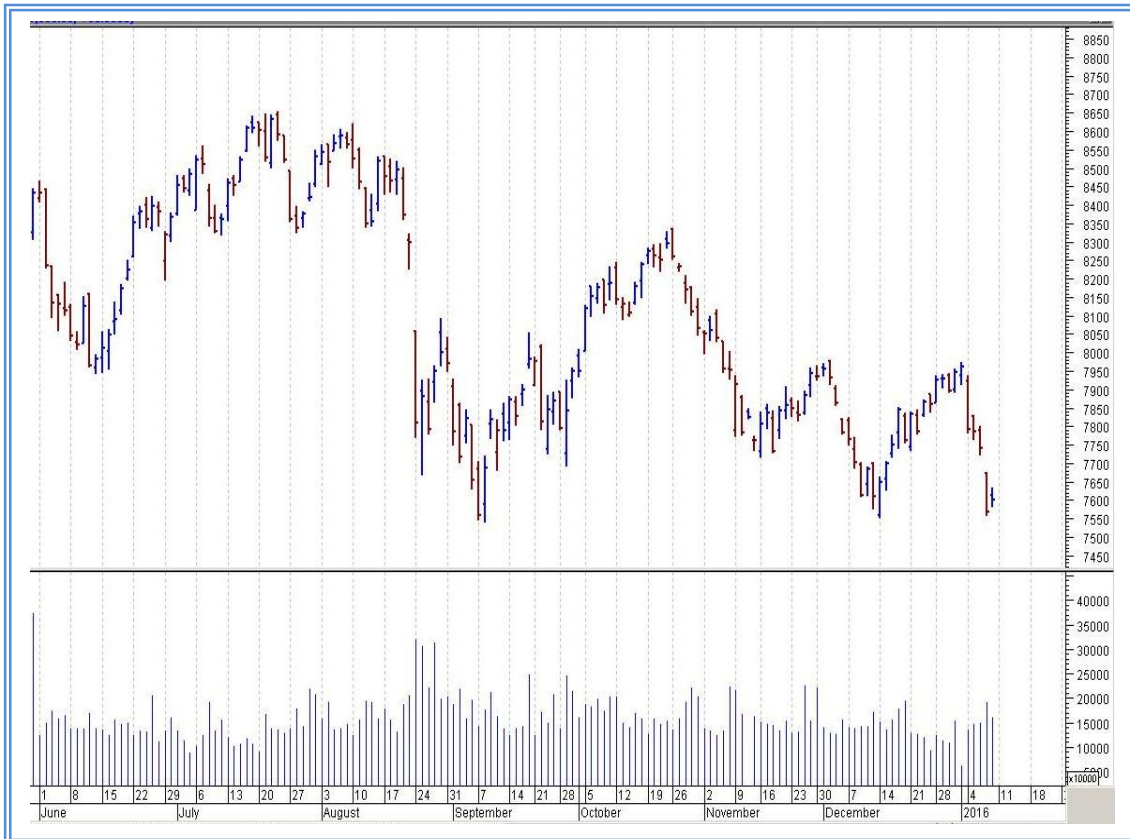
Top Gainers Weekly

Scrip	Price	% Chg
Essar Shipping	35.25	47.80
G M Breweries Ltd.	1087.6	44.50
Ujaas Energy	29.85	40.14
Arvind Infrastructure	113.75	33.74
Torrent Power Ltd.	224.60	29.60

Top Losers Weekly

Scrip	Price	% Chg
Cadila Healthcare	310.30	19.25
V Mart Retail	548.75	16.37
IDBI Bank Ltd.	78.05	13.57
Kwality	126.60	12.24
ITD Cementation India	99.30	11.85

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7350	7500	7550	7601	7750	7850	7900
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7795		7905		7985		8195

Market Commentary

Suspension of trading in mainland China twice during the week on 4 January and 7 January 2016 triggered by a 7% slide for the CSI 300 Index caused sharp drop in global stocks and Indian stocks were no exception. Fresh geopolitical concerns over the Korean Peninsula also weighed on investors' sentiment in Asian markets after an announcement from North Korea that it had successfully conducted a hydrogen-bomb test. The barometer index, the S&P BSE Sensex, skidded below the psychological 25,000 mark. The Sensex and the 50-unit Nifty 50 index fell in four out of five sessions of the week ended Friday, 8 January 2016. The Sensex slumped 4.68% to settle at 24,934. The 50-unit Nifty 50 index tumbled 4.54% to settle at 7,601. The BSE Mid-Cap index lost 2.25%. The BSE Small-Cap index fell 2.41%. The losses for both these indices were lower in percentage terms than those for the Sensex. For the next week nifty likely to trade in the range between 7850 – 7900 in the upper side and 7550 – 7500 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AB Nuvo	2341.05
Bajaj Finance	6314.50
GM Breweries	1087.6
Nilkamal	1436.00
Tata Coffee	109.10

Stocks at 52 wk Low

Scrip	Cmp
ACC	1295.80
Apollo Tyres	150.10
BHEL	153.60
Larsen	1179.10
SBI	208.95

FII Activity

Date	Figures in crore
04/01	-667.15
05/01	-352.42
06/01	-242.48
07/01	-1051.74
08/01	-1236.95
NET	-3550.74

DII Activity

Date	Figures in crore
04/01	-222.79
05/01	13.19
06/01	576.57
07/01	190.86
08/01	1003.99
NET	1561.82

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
PREMIER	B	55	65
HFCL	B	22	25
HINDPETRO	B	887	915
IBULHSGFIN	B	735	775
SKSMICRO	B	531	555

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Aptech	75.10
Shemaroo Ent	348.50
Cyient	515.95
Tata Coffee	109.10
Veto Switch	117.60

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

11 JAN: ALANKIT

12 JAN: DCBBANK, TCS, INDUSINDBK, FEDERALBNK,

13 JAN: EVERESTIND, RIIL, KARURVYSYA, HINDUJAFO

14 JAN: CYIENT, MASTEK, MANGALAM, PARARPINT, PRIMESECU, INFY

15 JAN: HINDUNILVR, ZEEL, SSWL, TIDEWATER, NIITTECH, MUTHOOTCAP, PIPAVAVDOC, INDHOTEL, GRUH

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