

Top Stories This Week

- Fiscal Deficit Apr-Nov at Rs.4.83 Lakh Crore, 87% of Budget Estimate Vs 98.9% for corresponding period previous year.
- Eight core industries growth in November at -1.3% vs 3.2% (MOM) Vs 8.5% (YOY).
- GAIL Co To Take 5% Stake In Consortium Building TAPI Pipeline: PTI
- Reliance Industries launches 4G services of Reliance Jio
- NBCC Wins Thermal Power Contract Worth `328.08Cr awarded by NTPC's JV with Bihar State Power
- L&T Infotech looks to raise Rs 2000 cr via IPO, planned in Q4FY16 – Reports
- HDFC: FIPB Gives Its Nod For Standard Life To Hike Its Stake In The Indian Insurance JV To 35%
- Czech defence major Tatra to join hands with Reliance Defence to manufacture military trucks: ET
- GIC Housing Finance board approves acquisition of 16% Stake in LIC Nomura MF AMC for 22.7 Cr.
- Union Bank -CCI okays 39% stake buy in Union KBC AMC: ET
- IOC, BPCL Enters Into GSPA With Petronet LNG To Supply Additional 0.3 mmtpa and 0.1 mmtpa respectively Of RLNG w.e.f. January

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	26160	25838	1.25
NIFTY	7963	7861	1.30
MIDCAP	11245	11018	2.06
SMLCAP	11940	11730	1.79
METAL	7445	7406	0.53
OIL&GAS	9599	9453	1.54
AUTO	18691	18263	2.34
TECK	6034	6003	0.52
BANKEX	19448	19206	1.26
IT	11023	11020	0.03
FMCG	7875	7810	0.83
HC	16944	16725	1.31
PSU	6869	6753	1.72
CD	12040	12008	0.27
POWER	1975	1924	2.65
CG	14271	14242	0.20
REALTY	1371	1332	2.93

Global Indices

DOW	17425	17552	-0.72
NASDAQ	5007	5048	-0.81
FTSE	6242	6254	-0.19
NIKKEI	19033	18769	1.41
HANGSENG	21914	22138	-1.01

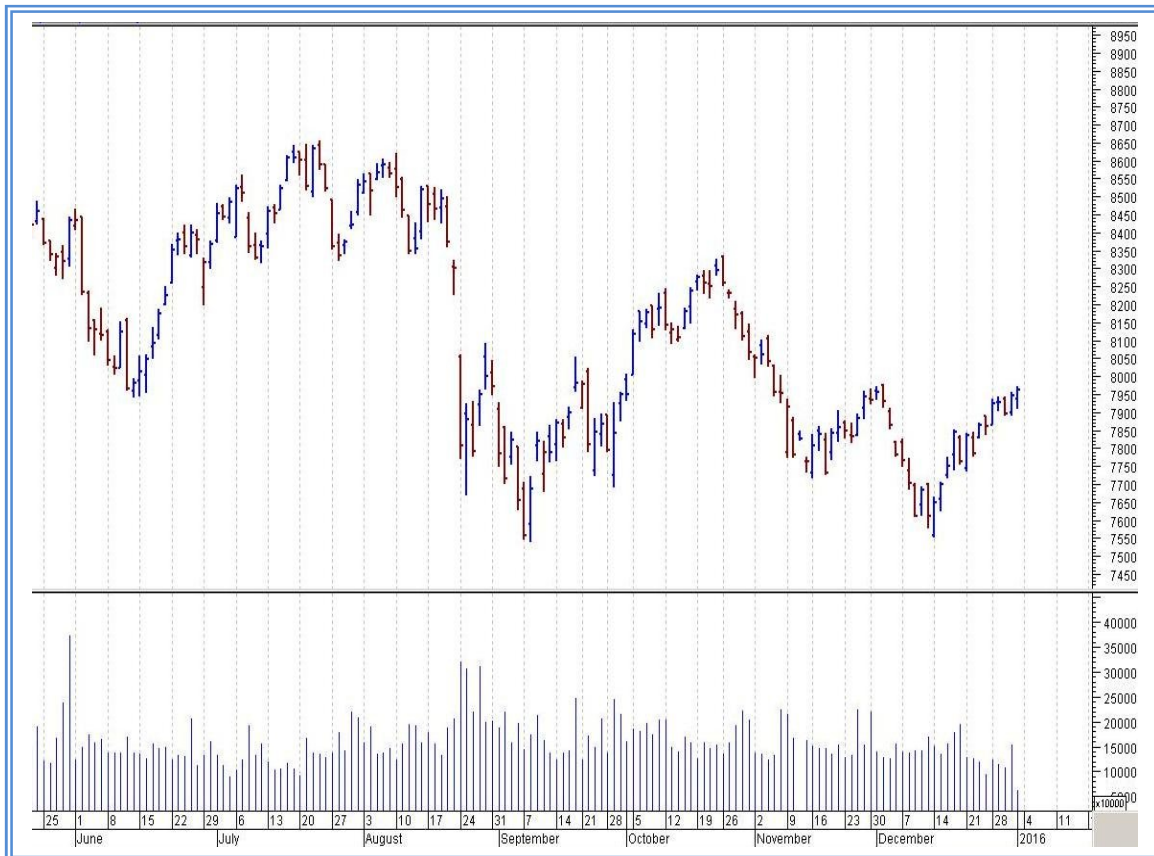
Top Gainers Weekly

Scrip	Price	% Chg
SREI Infrastructure	66.65	46.00
G M Breweries Ltd.	932.85	40.39
Jindal Poly Investment	113.30	36.42
Reliance Infrastructure	591.75	30.86
V Mart Retail	617.35	29.38

Top Losers Weekly

Scrip	Price	% Chg
Mangalam Drugs	204.65	22.79
Lambodhara Textiles	205.05	17.44
Cadila Healthcare	332.70	14.82
Kesoram Industries	96.65	14.09
Tree House Education	178.4	13.10

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7800	7860	7920	7963	8000	8060	8150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7793		7902		7981		8191

Market Commentary

Indian equity markets closed the week ended Friday, 1 January 2016 with strong gains as the two key benchmark indices viz. the barometer index, the S&P BSE Sensex, and the 50-unit Nifty 50 index registered modest gains during two trading sessions on Monday, 28 December 2015 and Thursday, 31 December 2015. The Sensex reclaimed its psychologically important 26,000 level. The Sensex clocked gains in four of five trading sessions and declined in remaining one session. The Sensex rose 1.24% to settle at 26,160. The Nifty rose 1.29% to settle at 7,963.

Stocks at 52 wk High

Scrip	Cmp
Bajaj Finance	6095.85
Biocon	521.20
Engineers India	248.9
Havells India	320.75
Jet Airways	760.75

Stocks at 52 wk Low

Scrip	Cmp
Indian Bank	114.85
Nissan Copper	1.15
Shrenuj and Co	14.00
Sreeleathers	132.00
Usha Martin	11.00

FII Activity

Date	Figures in crore
28/12	-302.62
29/12	8.49
30/12	152.2
31/12	1123.41
01/01	228.11
NET	1209.59

DII Activity

Date	Figures in crore
28/12	987.82
29/12	6.44
30/12	-74.41
31/12	-257.67
01/01	-81.24
NET	580.94

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
L&TFH	B	66	72
HINDZINC	B	149	158
JSWENERGY	B	86	92
ANANTRAJ	B	44	49
GPPL	B	149	160

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
GM Breweries	932.85
Adani Trans	41.05
JK Tyre & Ind	115.95
Ujaas Energy	25.90
Container Corp	1388.00

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

07 JAN: BAJAJCORP, GMBREW

08 JAN: 8KMILES, GOACARBON

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