

## Top Stories This Week

- Nov CPI Inflation at 5.41% Vs 5.00% (MOM). November WPI Inflation at -1.99% Vs -3.81% (MOM)
- Government's Mid-year Economic Review- GDP growth for 2015-16 expected at 7.7.5%, Inflation expected at 6%.
- RBI announces marginal cost of funds methodology for interest rates on advances, to be effective from April 1, 2016.
- ERGO To Up Stake In HDFC ERGO JV From 25.84% To 48.742%.
- Tata Power & Gamesa India In Pact To Commission 100 MW Turnkey Wind Project In Andhra Pradesh
- Maruti Suzuki Says Minority Shareholders Have Approved Gujarat Plant Resolution.
- Cabinet Approves ONGC Videsh's \$1.268 Bn Acquisition Of 15% Stake In Russia's Vankor Oil Field: PTI
- SBI Board To Meet On Dec 21 To Consider Shareholder Nod For Raising Capital Via Pref Issue/ QIP/ FPO/ Rights Issue/ GDR/ ADR
- LIC Housing Finance Board Approves Acquisition Of 19.3% Stake In LIC Nomura MF AMC.
- Parliament passes Sugar Cess (Amendment) Bill, 2015 Bill proposes to lift ceiling on cess from current Rs. 25/quintal to Rs. 200/quintal

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25519	25044	1.90
NIFTY	7761	7610	1.98
MIDCAP	10919	10576	3.24
SMLCAP	11531	11213	2.84
METAL	7183	6902	4.07
OIL&GAS	9216	9008	2.31
AUTO	18149	17822	1.83
TECK	5926	5808	2.03
BANKEK	18933	18651	1.51
IT	10948	10751	1.83
FMCG	7731	7659	0.94
HC	16523	16141	2.37
PSU	6629	6462	2.58
CD	12130	11857	2.30
POWER	1872	1811	3.37
CG	14029	13845	1.33
REALTY	1305	1266	3.08

## Global Indices

DOW	17128	17265	-0.79
NASDAQ	4944	4933	0.22
FTSE	6052	5952	1.68
NIKKEI	18987	19230	-1.26
HANGSENG	21756	21465	1.35

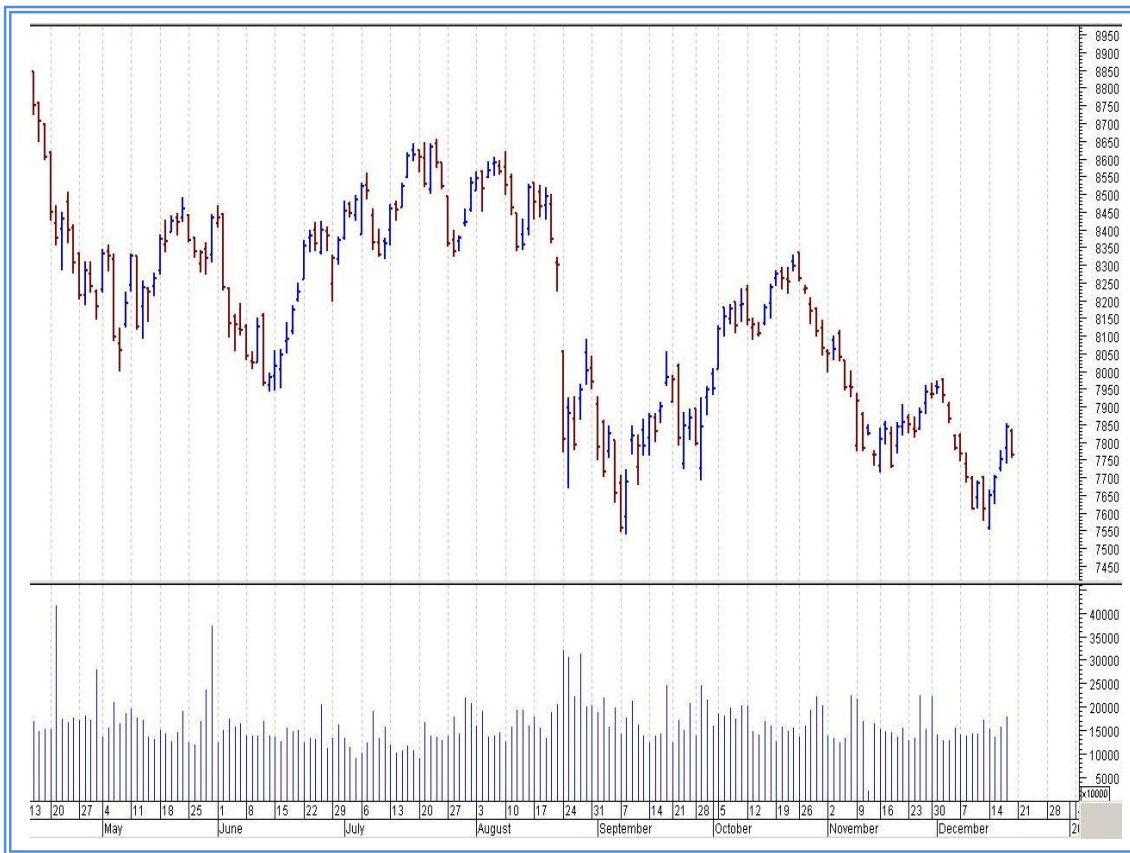
## Top Gainers Weekly

Scrip	Price	% Chg
Kaya Ltd	1215.15	29.16
MT Educare Ltd.	169.00	27.84
Transformers & Rectifi	277.30	25.48
Financial Technologies	123.15	21.45
Pipavav Defence	79.55	20.53

## Top Losers Weekly

Scrip	Price	% Chg
Mangalam Drugs	293.60	30.15
Godfrey Philips	1201.85	17.24
Metalyst Forgings	75.95	14.33
Sunil Hitech Enginee	273.20	10.59
Indian Bank	112.85	8.77

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7600	7650	7700	7761	7850	7950	8050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7905		7995		8145		8305

## Market Commentary

Indian equity markets registered strong gains in the week ended Friday, 18 December 2015, aided by positive global cues. Much of the gains registered during the week were aided by a rally in global stocks on Thursday, 17 December 2015, as the Federal Reserve policy makers voted unanimously to raise the target range of its fed-funds rate in US, citing improvement in the US economy. The Sensex and 50-unit Nifty 50 index registered gains in four out of five trading sessions in the week ended 18 December 2015. The Sensex surged 1.89% to settle at 25,519.22. The gains for the Nifty were higher in percentage terms than those for the Sensex. The Nifty rose 1.99% to settle at 7,761.95. For next week Nifty likely to trade in the range between in the upper side and in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Bajaj Finance	5813.80
Can Fin Homes	1033.00
Jet Airways	619.00
Kalyani Steels	173.05
SJVN	29.90

Stocks at 52 wk Low

Scrip	Cmp
Castex Tech	13.50
Corporation Bk	39.95
Indiabulls Wholesale	8.85
Indian Bank	112.85
Shrenuj and Co	19.95

FII Activity

Date	Figures in crore
14/12	-157.07
15/12	48.67
16/12	-503.22
17/12	638.01
18/12	-6.99
NET	19.4

DII Activity

Date	Figures in crore
14/12	386.47
15/12	273.93
16/12	1024.03
17/12	-366.23
18/12	-404.98
NET	913.22

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
KOTAKBANK	B	702	735
SHALIPAIN	B	140	165
DIAPOWER	B	43	52
DHFL	B	229	245
MARUTI (FUT)	S	4635	4565

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MT Educare	169.00
Deepak Fert	151.45
Shivam Auto	61.75
Kaya	1215.00
SMS Pharma	121.95

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

21 DEC: UTTAMSUGAR, HITECHPLAS, ENTEGRA, NET4

22 DEC: TNELE, SKIL, DHANUKA, AMTEKAUTO, ALICON, KSOILS, LYKALABS, CASTEXTECH, METALFORGE, SIRPAPER, SHARONBIO, ERAINFRA

23 DEC: OPTOCIRCU

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.