

Top Stories This Week

- April-October Fiscal Deficit At ` 4.11 Lk Cr Vs ` 4.75 Lk Cr (YoY), 74% Of FY16 Budget Estimate.
- Q2FY16 GDP Growth At 7.4% Vs 7.1% (QoQ), Vs 8.4% (YoY)
- October Core Sector Data: Eight Core Industries' Growth At 3.2%, Unchanged (MoM). Apr-Oct Core Sector Data Eight Core Industries' Growth At 2.5%
- IVRCL may consider demerger of property development and engineering, procurement, construction (EPC) business into a separate entity: BS
- Govt Halts Subsidy On CFL To Encourage LED-based Solar Lights.
- CEAT inks distribution pact with Italian tyre maker Pirelli to market Pirelli's 2 wheeler tyres in premium segment
- Wockhardt Receives Unrestricted GMP Certificate From UK MHRA For L1-Chikalhana.
- Bank Of Baroda (Mint) Finance ministry orders forensic probe into Bank of Baroda forex scam.
- Aditya Birla Nuvo Sun Life Financial To Increase Shareholding In Birla Sun Life To 49% From 26%
- Govt to ban CVs that are older than 15 years from April 1st: BS
- Tata Motors JLR in race to buy UK Grand Prix circuit, Silverstone: ET

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25638	26128	-1.88
NIFTY	7781	7942	-2.03
MIDCAP	10935	10984	-0.45
SMLCAP	11557	11545	0.10
METAL	7280	7143	1.92
OIL&GAS	9303	9324	-0.23
AUTO	18480	18879	-2.11
TECK	5810	5908	-1.66
BANKEX	19325	19857	-2.68
IT	10694	10834	-1.29
FMCG	7837	7962	-1.57
HC	16506	16366	0.86
PSU	6773	6876	-1.50
CD	12112	12338	-1.83
POWER	1863	1891	-1.48
CG	14332	14535	-1.40
REALTY	1335	1331	0.30

Global Indices

DOW	17846	17798	0.27
NASDAQ	5142	5127	0.29
FTSE	6238	6375	-2.15
NIKKEI	19504	19883	-1.91
HANGSENG	22235	22068	0.76

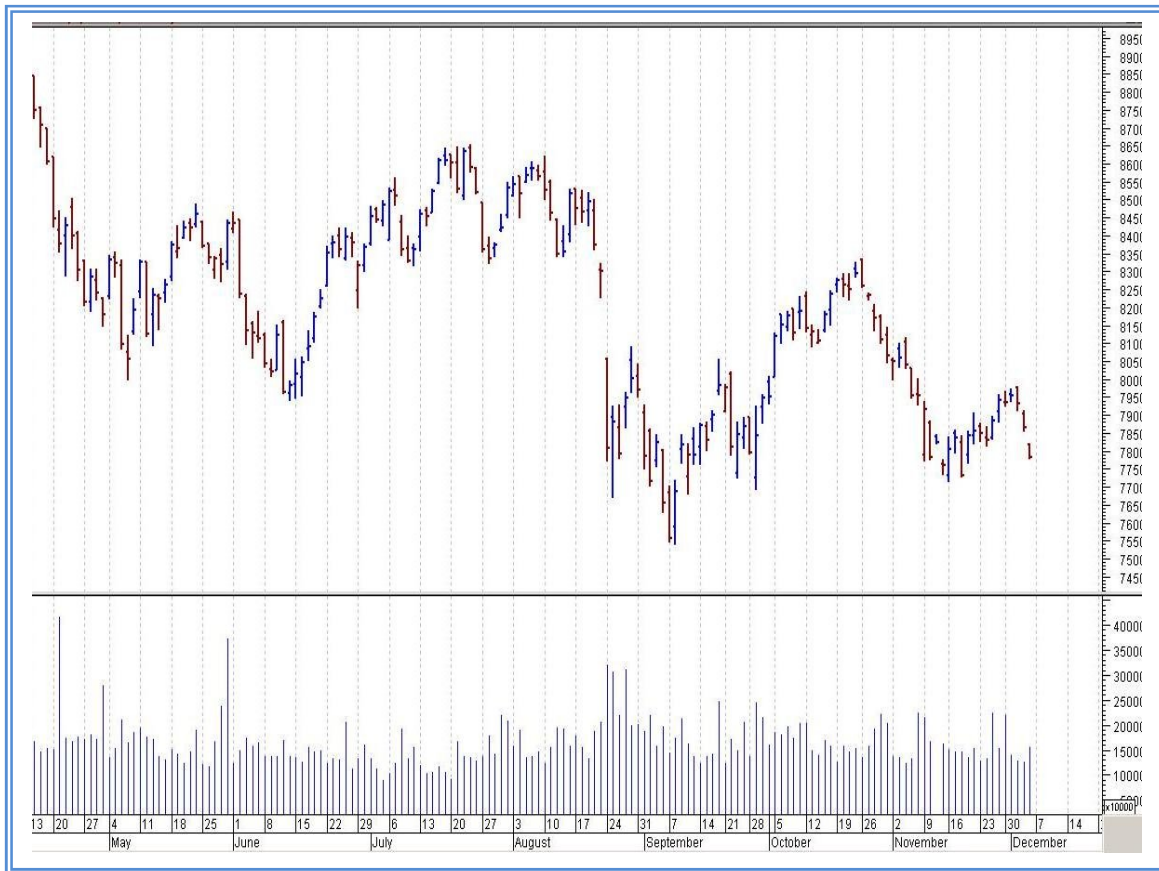
Top Gainers Weekly

Scrip	Price	% Chg
Jindal Stainless	29.75	36.47
Mangalam Drugs	401.30	33.97
Zee Learn Ltd.	43.85	31.48
Transformers & Rectifier	242.05	30.91
TRF Ltd	415.35	24.71

Top Losers Weekly

Scrip	Price	% Chg
Just Dial	824.45	14.36
Asian Granito India	162.20	14.20
Jammu & Kashmir Bank	81.90	8.59
JM Financial Ltd.	37.10	8.40
Natco Pharma	499.80	8.10

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7600	7650	7700	7781	7850	7900	8050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7905		7995		8145		8305

Market Commentary

Key benchmark indices edged lower in the week ended Friday, 4 December 2015 on prospects of increase in interest rates in the United States. The barometer index, the S&P BSE Sensex, fell below the psychological 26,000 mark during the week. The Sensex and the Nifty, both, settled at their lowest level in more than two weeks. Key indices edged lower in three out of five trading sessions during the week. For the next week nifty likely to trade in the range between 7850 – 7900 in the upper side and 7700 – 7650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Aegis Logistics	110.85
ALLSEC Tech	152.85
SJVN	28.95
SMS Pharma	1000.35
TVTODAY	292.60

Stocks at 52 wk Low

Scrip	Cmp
Adani Ports	255.55
Bank of India	123.35
BHEL	168.35
DCB Bank	79.65
TCS	2328.40

FII Activity

Date	Figures in crore
30/11	-1043.84
01/12	-106.78
02/12	60.61
03/12	-611.43
04/12	-1745.73
NET	-3447.17

DII Activity

Date	Figures in crore
30/11	601.73
01/12	194.75
02/12	-78.31
03/12	521.11
04/12	1069.01
NET	2308.29

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BANKBARODA	B	168	178
HEROMOTOCO	B	2627	2678
NITINFIRE	B	48	58
FORTIS	B	167	188
TATASTEEL	B	241	258

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Man Infra	47.45
SPARC	364.35
Jindal Stainles	29.75
SJVN	28.95
NDTV	89.30

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

07 DEC: ZYLOG, THIRUSUGAR

09 DEC: JUBLINDS, BINANIIND

10 DEC: PFOCUS

11 DEC: STINDIA

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