

## Top Stories This Week

- August CPI Inflation At 3.66% Vs 3.69% (MoM). August WPI inflation at -4.95% Vs -4.05% (MOM)
- August Trade Deficit At \$12.48 Bn Vs \$12.81 Bn (MoM). Exports At \$21.27 Bn Vs \$23.14 Bn (MoM). Imports At \$33.74 Bn Vs \$35.95 Bn (MoM)
- Sun Pharma to acquire US eye care co InSite Vision.
- NSE & BSE Approve Merger Of Cairn India With Vedanta.
- IOC lines up investments worth 1.7 lk cr over 7 years.
- Texmaco Rail To Acquire Majority Equity Share Capital Of 76% In Bright Power At Enterprise Value Of ` 100 Cr
- InterGlobe Aviation Gets SEBI Nod For ` 2,500 Cr IndiGo IPO.
- Infosys Says Qantas Credit Union Selects Finacle To Transform Digital Capabilities
- PFRDA Seeks Govt Nod To Invest 50% Of Pension Funds In Stock Market.
- Govt Says Work On National Chemical Policy In Final Stages: PTI.
- Govt Mulls Raising FDI Limit In Private Banks To 100%: PTI
- Mindtree Says Dubai Aviation Corp Flydubai Selects Co As Strategic Technology Partner.

## Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	26218	25610	2.37
NIFTY	7981	7789	2.47
MIDCAP	10646	10519	1.21
SMLCAP	10804	10698	0.99
METAL	7291	7197	1.31
OIL&GAS	8750	8619	1.52
AUTO	17571	17647	-0.43
TECK	6137	6017	1.99
BANKEX	19952	18994	5.04
IT	11229	11027	1.83
FMCG	7588	7511	1.03
HC	17438	16920	3.06
PSU	6788	6594	2.94
CD	10153	10500	-3.30
POWER	1847	1785	3.47
CG	15567	15951	-2.41
REALTY	1330	1288	3.26

## Global Indices

DOW	16384	16433	-0.30
NASDAQ	4827	4822	0.10
FTSE	6104	6117	-0.21
NIKKEI	18070	18264	-1.06
HANGSENG	21920	21504	1.93

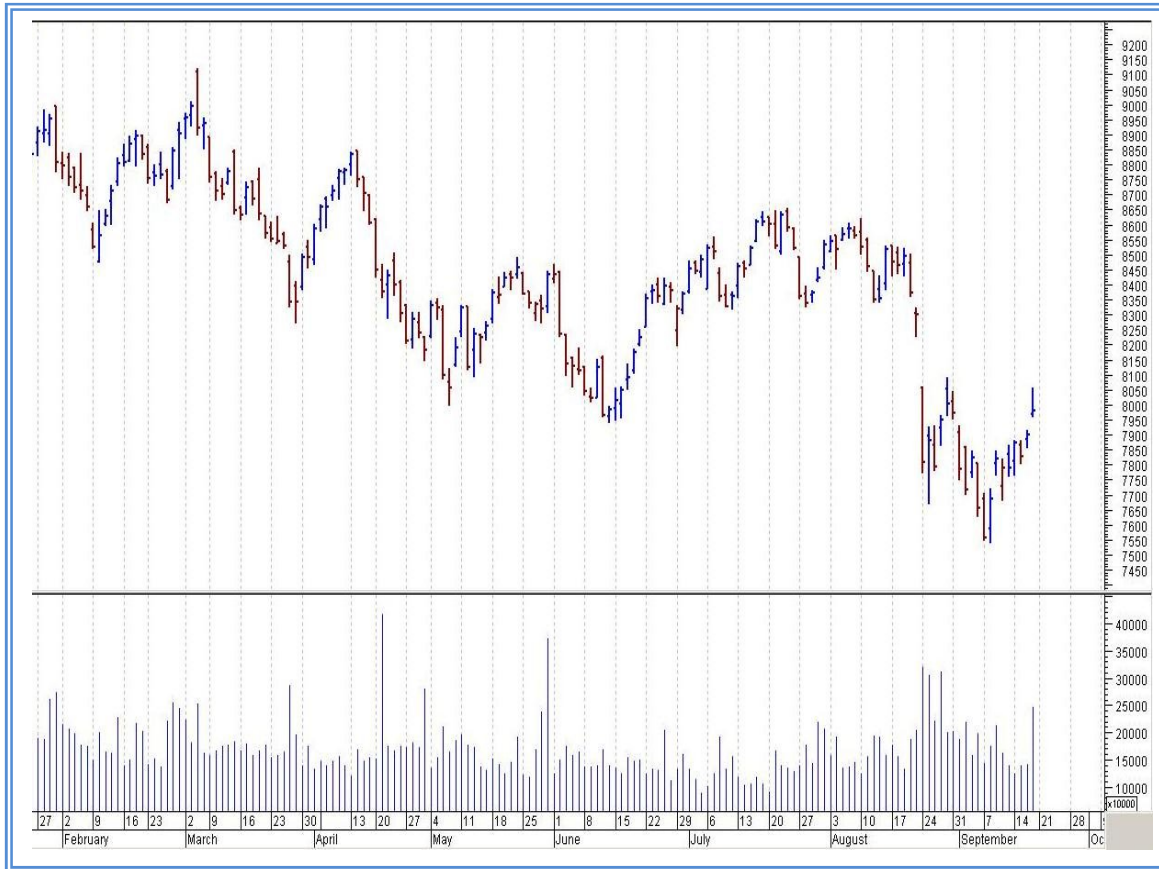
## Top Gainers Weekly

Scrip	Price	% Chg
Elder Pharma	103.75	29.28
Mahindra Lifespace	545.95	22.69
Reliance Commuication	66.40	19.10
Oberoi Realty	259.10	18.91
Fortis Healthcare	178.10	16.14

## Top Losers Weekly

Scrip	Price	% Chg
SKS Microfinance	380.65	13.31
Cox & Kings	203.55	10.76
Emami Ltd.	1095.80	10.41
Bharat Forge	925.60	9.42
PC Jeweller Ltd.	355.55	8.99

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7650	7700	7800	7981	8050	8100	8200
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8295		8395		8345		8445

## Market Commentary

Key benchmark indices gained in a truncated trading week as the recent data showing pick up in industrial production growth and easing inflation raised bets for a cut in interest rates by the Reserve Bank of India in upcoming policy meet later this month. The US central bank, the Federal Reserve holding rates steady after a two-day monetary policy meeting on 17 September 2015 also boosted sentiment. The barometer index, the S&P BSE Sensex regained psychological 26,000 mark. For the next week Nifty likely to trade in the range between 8050 – 8100 in the upper side and 7800 – 7700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Abbott India	5684.75
Gayatri Project	498.05
Godfrey Phillip	662.25
Pfizer	2567.50
Shree Cements	12.46.45

Stocks at 52 wk Low

Scrip	Cmp
CARE	1107.75
Cox & Kings	203.55
JK Bank	90.30
Mangalore Chem	42.75
Sobha	252.35

FII Activity

Date	Figures in crore
14/09	58.75
15/09	-910.85
16/09	-337.27
17/09	--
18/09	643.51
NET	-545.86

DII Activity

Date	Figures in crore
14/09	183.9
15/09	480.5
16/09	423.81
17/09	--
18/09	415.09
NET	1503.30

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
PTC	B	58	62
ONGC	B	239	248
WIPRO	B	591	618
HSIL	B	266	288
KPIT	B	108	118

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CRISIL	1923.05
Mahindra Holidays	297.10
Atlas Cycles	190.20
Info Edge	793.35
GRUH Finance	257.20

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

21 SEP: DISHTV, NMDC, LIBERTSHOE, CARERATING, VMART, SUZLON,

22 SEP: FINANTECH, ROLTA, MUTHOOTFIN

23 SEP: KWALITY, MARKSANS, HDIL, TATACOMM,

24 SEP: ESSAROIL

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