

Top Stories This Week

- July Auto Sales: Maruti Suzuki- Total sales up 20.1 percent at 1.22 lakh units versus 1.01 lakh units (YoY). TVS Motor-Total sales up 2 percent at 2.18 lakh units versus 2.14 lakh units (YoY). Ashok Leyland-Total sales up 40 percent at 11,022 units versus 7,861 units (YoY). M&M-Total sales down 2.6 percent at 34,652 units versus 35,567 units (YoY)
- Government official says: -FIPB approves FDI proposals of Tata Global and Cadila Health.
- Hero Motocorp Q1 -Net profit up 33.3 percent at Rs 750.3 crore versus Rs 562.7 crore (YoY) -Total income down 1.2 percent at Rs 6,955.3 crore versus Rs 7,036.8 crore (YoY)
- Wockhardt recalls 5 million bottles of drugs from US.
- Hero Moto plans entry into Nigeria, Argentina and Mexico by end of the year.
- Bharti Airtel Q1 Cons Net Profit At `1,554 Cr Vs `1,255.3 Cr (QoQ) Cons Total Income At `23,671 Cr Vs `23,015.5 Cr (QoQ).
- GSK Pharma will invest `1000 cr to set up greenfield manufacturing unit in Karnataka (FE).
- Bennett Coleman & Co ties up with Shoppers Stop to push Femina in consumer products space.
- Vedanta To Restart Iron Ore Mining Biz In Goa On August 10

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28236	28114	0.43
NIFTY	8564	8532	0.38
MIDCAP	11557	11273	2.52
SMLCAP	12104	11830	2.32
METAL	8672	8668	0.05
OIL&GAS	9966	9902	0.65
AUTO	19765	19107	3.44
TECK	6246	6219	0.43
BANKEX	21702	21499	0.94
IT	11168	11072	0.87
FMCG	8141	8133	0.10
HC	17521	17047	2.78
PSU	7797	7718	1.02
CD	11413	11086	2.95
POWER	2064	2064	0.00
CG	18392	18081	1.72
REALTY	1437	1387	3.60

Global Indices

DOW	17373	17690	-1.79
NASDAQ	5034	5128	-1.83
FTSE	6718	6696	0.33
NIKKEI	20724	20585	0.68
HANGSENG	24552	24636	-0.34

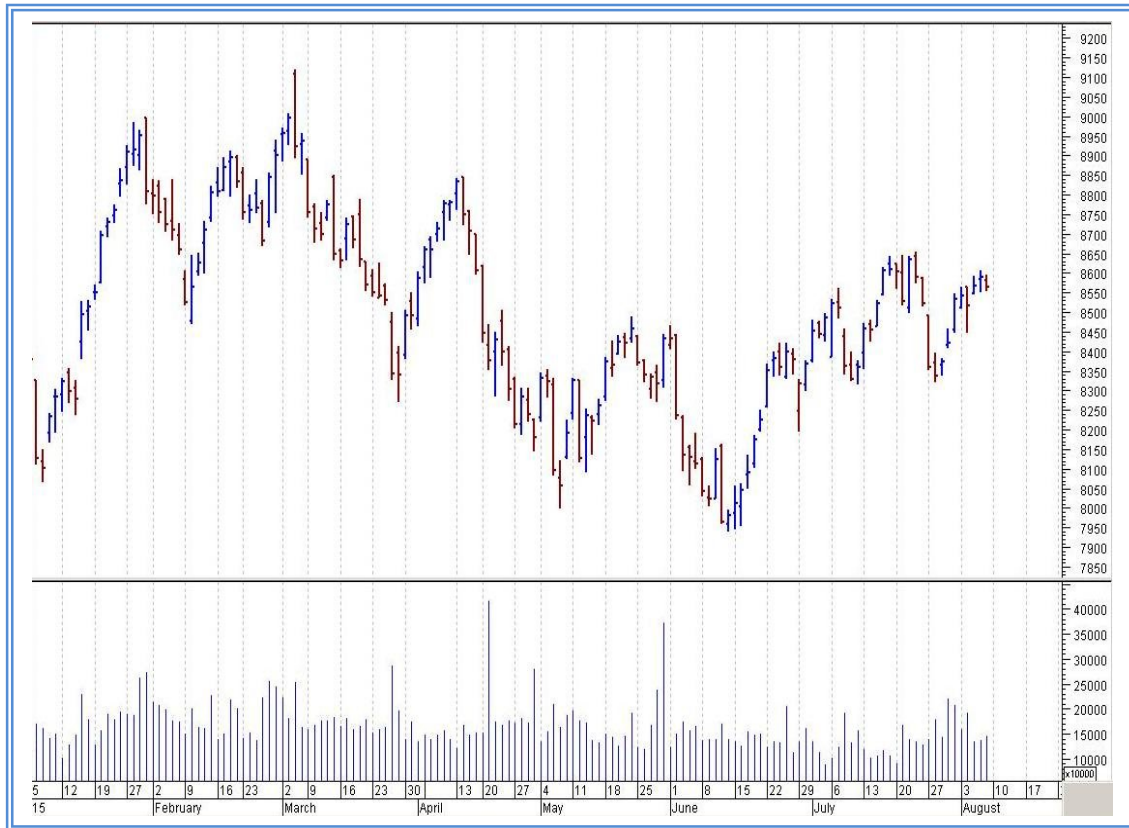
Top Gainers Weekly

Scrip	Price	% Chg
Nilkamal Ltd.	1164.00	48.38
Intellect Design	183.80	47.57
Union Bank of India	206.55	34.87
Trident Ltd.	46.35	29.65
Punj Lloyd	33.75	28.08

Top Losers Weekly

Scrip	Price	% Chg
Castex Technologies	137.15	30.10
VLS Finance Ltd	53.35	12.75
JSW Energy Ltd.	77.15	11.88
Praj Industries	102.50	9.33
RPG Life Sciences	169.70	8.52

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8400	8450	8500	8564	8650	8700	8750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
8485	8345	8405	8425			

Market Commentary

Both the indices closed with moderate gains during the week. Buying seen in midcaps and smallcaps stocks, All the major indices closed in green Auto and Realty indices closed with over 3% gains. For the next week nifty likely to trade in the range between 8700 – 8750 in the upper side and 8500 – 8450 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Auro Pharm	772.70
Fortis Health	191.70
HPCL	970.45
M&M	1390.30
ZEEL	410.40

Stocks at 52 wk Low

Scrip	Cmp
GAIL	341.85
Mah Seamless	173.55
Shakti Pumps	177.20
Tecpro Systems	7.80
Vaibhav Global	395.25

FII Activity

Date	Figures in crore
03/08	350.41
04/08	118.70
05/08	447.9
06/08	108.93
07/08	-93.74
NET	932.20

DII Activity

Date	Figures in crore
03/08	-33.36
04/08	-112.55
05/08	-189.11
06/08	-111.78
07/08	34.08
NET	-412.72

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RCOM	B	73	79
CEATLTD	B	1021	1048
UJAAS	B	20	24
MRPL	B	82	98
BHARATFORG (FUT)	S	1229	1185

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Monte Carlo	502.30
MRPL	82.10
BHEL	266.15
Career Point	158.75
Grasim	3808.70

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

10 AUG: ADANI PORTS, ADANI POWER, CHENNPETRO, ECLERX, ENGINEERSIN, HDIL, HINDOILEXP, HMT, J&KBANK, POWERGRID, RCF, WOCKPHARMA,

11 AUG: APOLLOTYRE, BOSCHLTD, HINDPETRO, IFCI, JUBILANT, NMDC, SBIN, SUNPHARMA, TATASTEEL, VRL,

12 AUG: ABIRLANUVO, ASHOKLEY, AUROPHARMA, COALINDIA, GESHIP, IDBI, INDIACEM, JINDALSTEL, MOIL, NFL, OIL, TWL, UFO, VOLTAS, WONDERLA

13 AUG: DLF, GMRINFRA, ICRA, IOC, IRB, JUBLFOOD, NBCC, ONGC, PCJEWELLER, SURYAROSNI, TATAPOWER, UNITECH,

14 AUG: AMTEKAUTO, BEML, BPCL, CIPLA, HINDALCO, JETAIRWAYS, PFC, PIPAVAVDOC. RCOM. RELCAPITAL. SAIL.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.