

Top Stories This Week

- CCI probes 5 airlines for cartelization. Airlines investigated wrt introduction of fuel surcharge for cargo transportation.
- FIPB Approves Kotak Mahindra Bank's Proposal To Hike FII Limit To 55% From 49%
- Aditya Birla Chemicals Shareholders Approve Merger With Grasim.
- Mahindra partners with UK company Ultra Electronics for defence production.
- Titagarh Wagons gets industrial licence from DIPP for defence production.
- MCX to launch international gold contracts denominated in Rupee (ET).
- PM Modi launches OVL oil block project in Kazakhstan.
- MRPL Board Approves Merger Of ONGC Mangalore With Company.
- RIL-Pioneer JV concludes deal to sell US pipeline arm for \$2.15bn (ET).
- Govt may sell 10% stake in IOC by August.
- TCS Q1 Net Profit Down 3.3% At `5,709 Cr Vs `5,905.9 Cr (QoQ) Revenue Up 6% At `25,668 Cr Vs `24,219.8 Cr (QoQ)

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27661	28092	-1.53
NIFTY	8360	8484	-1.46
MIDCAP	10870	10870	0.00
SMLCAP	11335	11303	0.28
METAL	8871	9239	-3.98
OIL&GAS	9775	10006	-2.31
AUTO	18403	18970	-2.99
TECK	5791	6025	-3.88
BANKEX	21472	21505	-0.15
IT	10156	10589	-4.09
FMCG	7701	7819	-1.51
HC	17055	16664	2.35
PSU	7666	7763	-1.25
CD	10721	10856	-1.24
POWER	2051	2058	-0.34
CG	18427	17892	2.99
REALTY	1407	1423	-1.12

Global Indices

DOW	17760	17730	0.17
NASDAQ	4997	5009	-0.24
FTSE	6673	6585	1.34
NIKKEI	19779	20539	-3.70
HANGSENG	24901	26064	-4.46

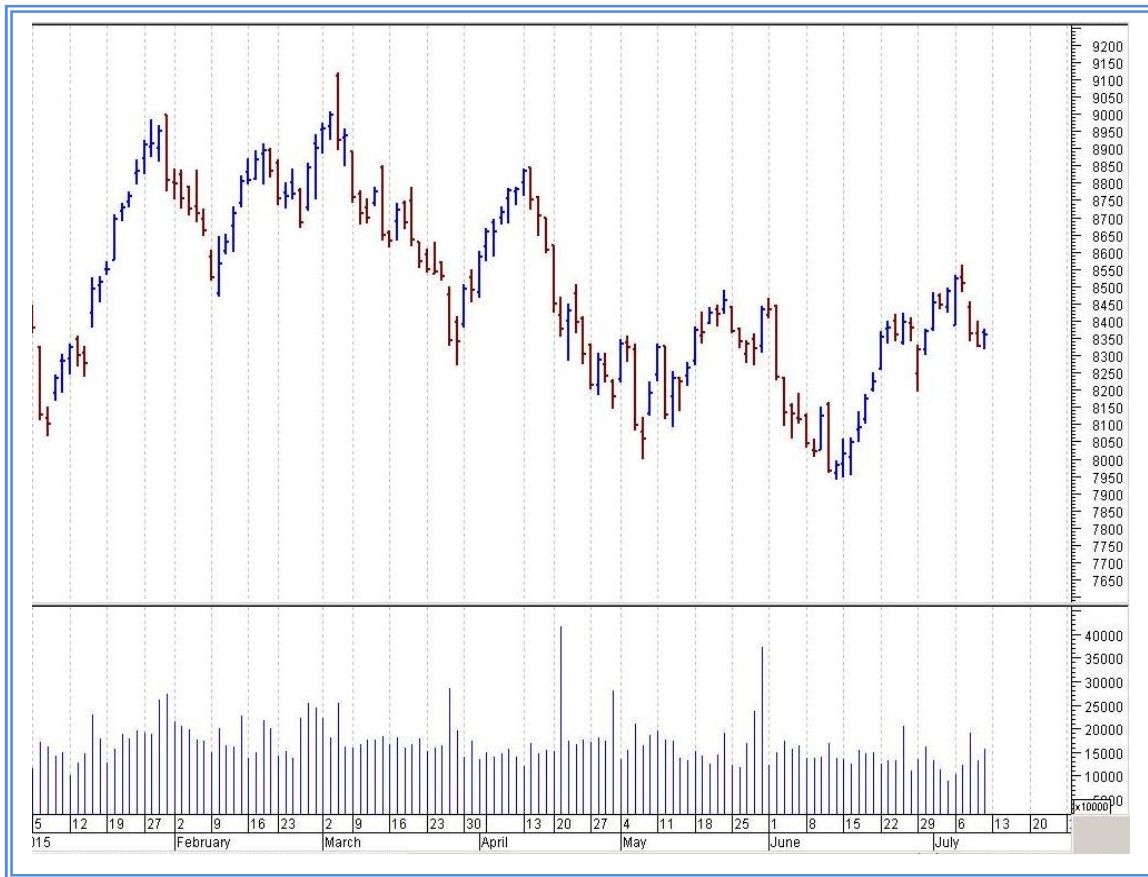
Top Gainers Weekly

Scrip	Price	% Chg
Elder Pharma	109.55	33.76
Essar Oil Ltd.	189.90	31.92
Man Industries	119.40	31.28
Bhushan Steel Ltd.	72.60	27.26
Marksans Pharma	86.15	26.41

Top Losers Weekly

Scrip	Price	% Chg
Vedanta	146.20	16.93
Cera Sanitaryware Ltd	1725.75	14.05
RS Software (India)	160.90	9.86
Tata Motors Ltd.	401.90	9.58
Bajaj Finance	5024.70	8.61

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8150	8200	8250	8360	8450	8550	8600
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8330		8275		8460		8385

Market Commentary

Market falls throughout the week due to concern on Shanghai and Greece market, both the indices Nifty & Sensex closed down around 1.5%. IT and Metals were the biggest loser during the week whereas good buying seen in Midcaps and Smallcaps stocks. For the next week Nifty likely to trade in the range between 8550 – 8600 in the upper side and 8250 – 8200 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
D-Link India	244.50
DCB Bank	137.90
Jubilant Life	202.30
Mirza Intl	105.30
Sterlite Techno	100.25

Stocks at 52 wk Low

Scrip	Cmp
JSW Steel	829.90
Oil India	438.90
ONGC	293.90
SAIL	59.10
Tata Steel	280.90

FII Activity

Date	Figures in crore
06/07	149.37
07/07	23.54
08/07	-354.32
09/07	-254.10
10/07	-465.27
NET	-900.78

DII Activity

Date	Figures in crore
06/07	-409.66
07/07	-94.71
08/07	-346.71
09/07	79.08
10/07	590.49
NET	181.51

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
AXISBANK	B	578	605
JINDALSTEEL	B	84	97
SUNPHARMA	B	901	945
DLINKINDIA	B	244	265
ASHAPURAM	B	63	71

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MM Forgings	676.65
Liberty Shoes	246.85
Adani Power	28.50
Tata Power	71.50
Financial Tech	154.60

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

13 JULY: JAYBARMARU, RIIL, PETRONENGG, INDUSINDBK

14 JULY: DCBBANK, NIITTECH, MENONBE, HMVL

15 JULY: CERA, ZENSARTECH, ZEEL, SOUTHBANK, HTMEDIA, HATSUN, EVERESTIND, GREENPLY, CANTABIL

16 JULY: CYIENT, MANINDS, NCOPPER, MINDTREE, MASTEK, FAGBEARING, DELTACORP, DBCORP

17 JULY: CRISIL, KTKBANK, NIITLTD, INOXLEISUR, GICHSGFIN, CARERATING, ACC

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