

Top Stories This Week

- Government plans to set up Rs 500 crore VC fund for pharma industry.
- Shriram Transport board approves merger of Shriram Equipment Finance with company.
- Yes Bank plans USD 1 billion ADR issue next fiscal.
- BPCL acquires 20 percent stake in Petronet CCK.
- Centre calls state food ministry meet on food inflation on July 7
- Crompton Greaves says to demerge consumer products business into company's consumer electricals unit
- Commerce Ministry mulling interest subsidy benefit for textiles sector: Source
- Apollo Global, Baring Asia ahead in race to takeover Religare Enterprises : ET
- June Auto Sales: Hero Motocorp Total sales at 5.42 lakh units versus 5.41 lakh (YoY). Tata Motors's total India JLR Sales At 150 Units Vs 375 Units (YoY). Ashok Leyland- Total sales up 41 percent at 10,461 units versus 7,411 units (YoY). TVS Motor- Total sales up 8 percent at 2.22 lakh units (YoY). Exports up 26 percent at 43,025 units.
- Lupin Acquires Biocom In Russia, marks company's foray into the Russian pharmaceutical market.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28092	27811	1.01
NIFTY	8484	8381	1.23
MIDCAP	10870	10686	1.72
SMLCAP	11303	11124	1.61
METAL	9239	9300	-0.66
OIL&GAS	10006	9899	1.08
AUTO	18970	18865	0.56
TECK	6025	6024	0.02
BANKEX	21505	21058	2.12
IT	10589	10719	-1.21
FMCG	7819	7613	2.71
HC	16664	16424	1.46
PSU	7763	7666	1.27
CD	10856	10691	1.54
POWER	2058	2037	1.03
CG	17892	17558	1.90
REALTY	1423	1440	-1.18

Global Indices

DOW	17730	17946	-1.20
NASDAQ	5009	5080	-1.40
FTSE	6585	6753	-2.49
NIKKEI	20539	20706	-0.81
HANGSENG	26064	26663	-2.25

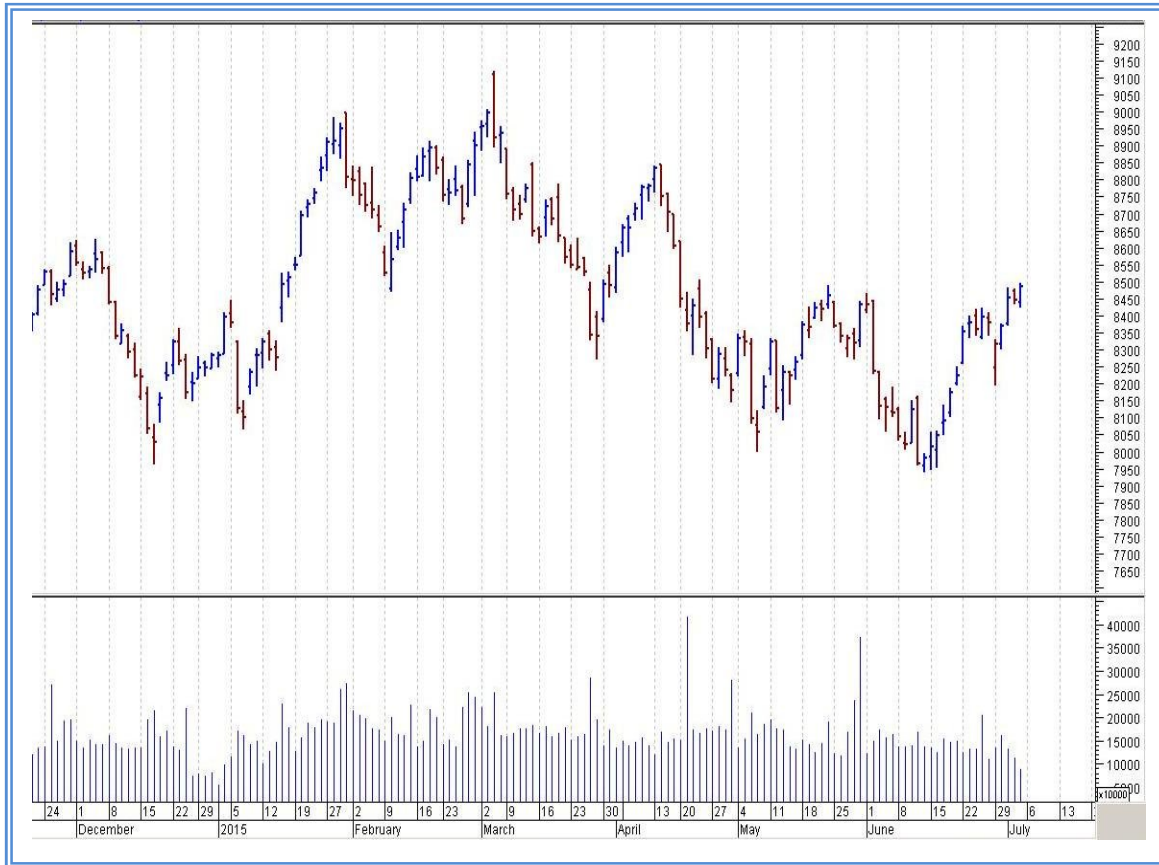
Top Gainers Weekly

Scrip	Price	% Chg
Castex Technologies	273.30	28.55
Ramco Systems Ltd	917.10	25.48
Welspun Corp	113.85	22.35
Marksans Pharma	71.10	18.70
VLS Finance LTD	47.50	18.31

Top Losers Weekly

Scrip	Price	% Chg
VLS Finance Ltd	95.55	11.12
Tech Mahindra Ltd.	472.05	10.90
OnMobile Global Ltd.	82.75	10.54
Hind. Copper	63.05	8.09
McLeod Russel	222.30	8.06

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8300	8380	8450	8484	8550	8620	8700
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8230		8260		8470		8380

Market Commentary

Encouraging progress in monsoon rains across the country and decline in international global crude oil prices helped key benchmark indices register strong gains in the week ended Friday, 3 July 2015. There was no panic in global stock markets even as Greece missed payment to the International Monetary Fund (IMF) which was due on Tuesday, 30 June 2015. The barometer index, the S&P BSE Sensex regained the psychological 28,000 level. The Sensex gained in three out of five trading sessions in the week ended Friday.

Foreign portfolio investors (FPIs) sold shares worth a net Rs 493.91 crore into the secondary equity market during four trading sessions between 29 June 2015 and 2 July 2015. Mutual funds bought shares worth a net Rs 2424.90 crore in four trading sessions between 29 June 2015 and 2 July 2015.

The S&P BSE Sensex garnered 280.95 points or 1.01% to settle at 28,092.79. The 50-unit CNX Nifty rose 103.80 points or 1.23% to settle at 8,484.90.

Stocks at 52 wk High

Scrip	Cmp
Bajaj Finance	5561.10
BEML	1328.30
BPCL	902.85
Eicher Motors	20275.60
Federal Bank	154.55

Stocks at 52 wk Low

Scrip	Cmp
Aban Offshore	298.55
Hindalco	110.60
Jindal Steel	84.55
NALCO	39.75
Manaksia	43.70

FII Activity

Date	Figures in crore
29/06	-711.88
30/06	-551.38
01/07	75.03
02/07	575.32
03/07	356.29
NET	-256.62

DII Activity

Date	Figures in crore
29/06	906.38
30/06	580.59
01/07	51.12
02/07	-219.02
03/07	-220.61
NET	1098.46

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RELIANCE	B	1006	1050
BHEL	B	259	275
KEC	B	137.5	155
NTPC	B	138.8	150
SUNPHARMA	B	871	920

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MTNL	19.85
CRISIL	2002.00
Elder Pharma	98.90
Titagarh Wagons	108.80
D-Link India	206.40

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

07 JULY: CMC

08 JULY: 8KMILES, JHS, GOACARBON

09 JULY: BAJAJCORP, TCS, RSSOFTWARE, THANGAMAYL

10 JULY: GRUH, SRSLTD, REFEX, KEMROCK, REVATHI, IGPL

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