

Top Stories This Week

- BSE Announces Reconstitution Of Benchmark Sensex Index w.e.f June 22 to Add Lupin To Sensex Index, To Remove Tata Power From The Index.
- RBI appoints ICRA's Naresh Takkar as member of external advisory committee for evaluating applications of payment banks
- NMDC draws up blueprint to raise output to 100 MT by 2022.
- Switzerland begins making public names of Indians, other foreigners being probed in their countries for tax evasion: PTI
- Tata Motors Q4 -Consolidated net profit at Rs 1,716.5 crore versus Rs 3,918.2 crore (YoY). Profit impacted due to high depreciation & MTM of unmatured hedges
- Tech Mahindra Q4 Consolidated net profit at Rs 472 crore versus Rs 805.3 crore (QoQ).
- GAIL enters into agreement with Shell to sell its US LNG: Reports.
- Engineers India Q4 Net Profit Up 5.2% At `108.9 Cr Vs `103.5 Cr (YoY) Total Income Down 1.3% At `488.5 Cr Vs `494.8 Cr (YoY)
- ONGC Q4: Net Profit At `3,935 Cr Vs `4,889 Cr (YoY) Total Income At `21,647.5 Cr Vs `21,313 Cr (YoY)
- REC Q4 Net Profit Down 8% At `1,096.5 Cr Vs `1,191.6 Cr (YoY) Total Income Up 20.1% At `5,333.4 Cr Vs `4,442.5 Cr (YoY)

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27828	27957	-0.46
NIFTY	8433	8458	-0.30
MIDCAP	10716	10649	0.63
SMLCAP	11280	11207	0.65
METAL	9728	9860	-1.34
OIL&GAS	9643	9497	1.54
AUTO	19079	19178	-0.52
TECK	6122	6115	0.11
BANKEX	21511	21192	1.51
IT	10910	10077	8.27
FMCG	7847	7855	-0.10
HC	16900	17082	-1.07
PSU	7815	7660	2.02
CD	10666	10401	2.55
POWER	2069	2056	0.63
CG	16802	16653	0.89
REALTY	1537	1557	-1.28

Global Indices

DOW	18010	18232	-1.22
NASDAQ	5070	5089	-0.37
FTSE	6984	7031	-0.67
NIKKEI	20563	20264	1.48
HANGSENG	27424	27992	-2.03

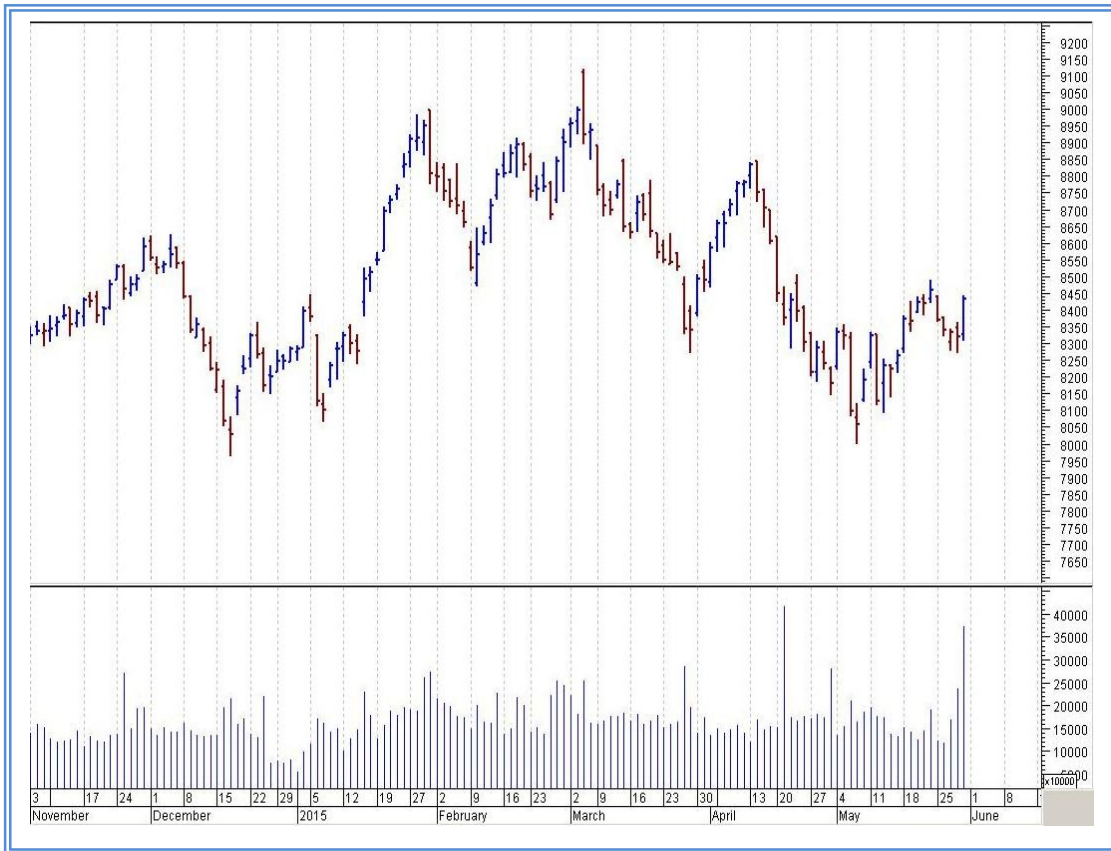
Top Gainers Weekly

Scrip	Price	% Chg
Chennai Petro.	117.35	30.97
BBTC	547.30	28.14
DISH TV	101.25	22.06
Praj Industries	70.15	19.19
Voltas Ltd.	332.95	15.39

Top Losers Weekly

Scrip	Price	% Chg
PTC India Financial	47.15	18.64
AdlabsEntertainment	150.85	16.08
Tech Mahindra Ltd.	554.40	15.44
Kalyani Steel	121.10	14.54
Jindal St & Pwr	119.65	12.22

Nifty Corner



<u>Support & Resistance</u>						
S3	S2	S1	Nifty	R1	R2	R3
8250	8300	8350	8433	8480	8550	8650
<u>Moving Averages</u>						
20DMA	50DMA	100DMA	200DMA			
8300	8435	8555	8330			

Market Commentary

Key benchmark indices edged lower in what was a volatile trading week. Benchmark indices witnessed volatility as traders rolled over positions in the futures & options (F&O) segment from May 2015 series to June 2015 series. The May 2015 F&O contracts expired on Thursday, 28 May 2015. For the next week Nifty likely to trade in the range between 8550 - 8650 in the upper side and 8600 - 8250 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BPCL	850.15
Dish TV	101.25
Jubilant Food	1790.55
PC Jeweller	376.05
SRF	1101.05

Stocks at 52 wk Low

Scrip	Cmp
Balrampur Chini	42.05
GMR Infra	14.15
HCL Info	37.50
Jindal Steel	119.65
GNFC	64.65

FII Activity

Date	Figures in crore
25/05	74.14
26/05	114.81
27/05	-934.98
28/05	-792.54
29/05	2284.30
NET	745.73

DII Activity

Date	Figures in crore
25/05	0.17
26/05	123.85
27/05	594.03
28/05	683.29
29/05	-2267.88
NET	-866.54

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IGL	B	404	424
TATAPOWER	B	74	79
WIPRO	B	561	585
BLUEDART	B	360	385
ZENSARTEC	B	774	815

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
India Infoline	187.10
Zensar Tech	774.10
CRISIL	2101.10
Container Corp	1826.00
Bharti Airtel	425.60

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

- 01 JUNE: VADILALIND
- 02 JUNE: NET4, SUPREMEINF, RAIN
- 03 JUNE: UNIPLY, RSYSTEMS
- 04 JUNE: ICICIBANK,
- 05 JUNE: TNELE, SBBJ, TCS

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