

## Top Stories This Week

- M&M, L&T, Tata Group are in race to partner US based BAE to make Howitzer guns: ET
- Exide infuses Rs 150 crore in life insurance company: ET
- State Bank Of Travancore Q4 -Net profit at Rs 192 crore versus Rs 48.6 crore (YoY) -NII at Rs 581 crore versus Rs 615 crore (YoY). Net NPAs at 2.04 percent versus 3.06 percent (QoQ)
- Reliance Communications looks to walk out of tower business. Looking to sell majority stake in business valued at Rs 20,000-25,000 crore: ET
- Torrent Pharma to acquire Zyg Pharma for an undisclosed amount.
- Grasim Industries says will seek shareholders nod for merger of Aditya Birla Chemicals with company on June 10
- Hero MotoCorp Q4 Net Profit Down 14% At `476.5 Cr Vs `554.4 Cr (YoY). Total Income Up 4.3% At `6,794 Cr Vs `6,513 Cr (YoY)
- CCI Approves Reliance Defence & Pipavav Defence Deal. Reliance Defence Will Acquire 25.1% Stake In Pipavav Defence.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27105	27011	0.35
NIFTY	8191	8181	0.12
MIDCAP	10236	10416	-1.73
SMLCAP	10829	10944	-1.05
METAL	9952	9800	1.55
OIL&GAS	9240	9203	0.40
AUTO	18369	18334	0.19
TECK	5885	5795	1.55
BANKEKX	20389	21030	-3.05
IT	10579	10410	1.62
FMCG	7750	7607	1.88
HC	16225	16186	0.24
PSU	7444	7566	-1.61
CD	9960	10377	-4.02
POWER	2031	2095	-3.05
CG	16192	16519	-1.98
REALTY	1589	1573	1.02

## Global Indices

DOW	18191	18024	0.93
NASDAQ	5003	5005	-0.04
FTSE	7046	6985	0.87
NIKKEI	19379	19531	-0.78
HANGSENG	27578	28133	-1.97

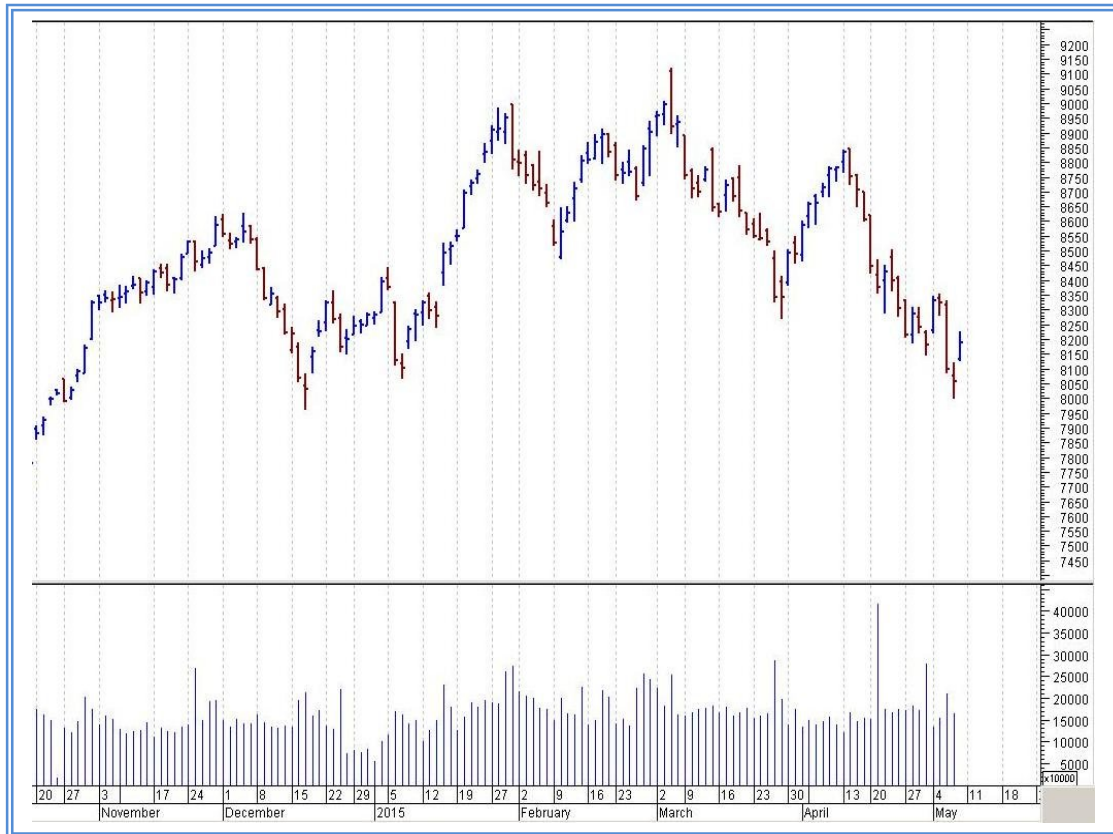
## Top Gainers Weekly

Scrip	Price	% Chg
Pantaloons Fashion	188.20	63.51
Jubilant Industries	148.10	40.45
Aditya Birla Nuvo	1871.45	19.10
Shemaroo Entertainme	203.25	16.78
Vadilal Indus.	504.75	16.10

## Top Losers Weekly

Scrip	Price	% Chg
KPIT Technologies	106.60	31.11
Hexaware Technologie	254.10	18.99
Century Plyboard	176.25	18.78
Atul Auto Ltd	427.85	16.35
Bank of Baroda	145.10	16.34

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8050	8100	8191	8250	8350	8450
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
8415	8575	8535	8285			

## Market Commentary

Key indices witnessed selling pressure continues in a truncated trading week as weakness in global stocks and selling by foreign portfolio investors (FPIs) of Indian stocks dampened sentiment. Markets fall three out of five trading sessions, some short covering seen on Friday from the psychological support level of 8000. For next week Nifty likely to trade in the range between 8250 – 8350 in the upper side and 8100 – 8050 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
Future Ret (D)	84.00
Jubilant Ind	148.10
Pantaloons Fash	188.20
UPL	506.55
Vadilal Ind	504.75

### Stocks at 52 wk Low

Scrip	Cmp
Bank of India	195.85
IOB	40.50
Oriental Bank	187.90
PNB	145.70
Union Bank	134.00

### FII Activity

Date	Figures in crore
04/05	60.53
05/05	-756.52
06/05	-1699.6
07/05	-1360.69
08/05	-437.56
Total	-4193.84

### DII Activity

Date	Figures in crore
04/05	146.80
05/05	979.19
06/05	1454.97
07/05	1158.02
08/05	1114.38
Total	4853.36

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BHARTI AIRTEL	B	398	425
NMDC	B	131	138
SHIVAMAUTO	B	118	135
TVTODAY	B	241	265
KALINDEE	B	115	124

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
Nucleus Softwar	221.60
Shriram City	1787.20
Talwalkars	334.70
PNB	145.70
Titan Company	353.60

### Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

- 11 MAY: SRF, HAVELLS, ADANIPOWER, BANKBARODA, INDBANK  
 12 MAY: CENTRALBK, VIJAYABANK, TBZ, UNIONBANK, UCObANK, SOBHA, TVTODAY, MOTHERSUMI, PFRL, DRREDDY, ASHOKLEY, APOLLOTYRE  
 13 MAY: LUPIN, ADANIENT, ABCIL  
 14 MAY: CASTROLIND, PCJEWELLER, ORIENTBANK, JKTYRE, ABIRLANUVO, ARVIND, AMTEKINDIA, AMTEKAUTO  
 15 MAY: VIDEOIND, TATACOFFEE, JSWSTEEL, HDIL, DENABANK,

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