

Top Stories This Week

- Government to allow treaty benefit under Double Taxation Avoidance Agreement (DTAA) to FIIs served with MAT notices: Source
- Reliance Industries Q4 - Standalone net profit up 22.8 percent at Rs 6,243 crore versus Rs 5,085 crore (QoQ). Standalone net sales at Rs 56,043 crore versus Rs 80,196 crore (QoQ)
- Axis Bank MD & CEO Shikha Sharma says In talks with many players including Suidhaa for payments bank partnership
- Cimco gets licence for manufacturing defence equipment
- Marico Kaya says Bombay High Court approves scheme of arrangement between Kaya and company
- Century Textiles set to cement ties with UltraTech Cement ; Century Textiles may spinoff cement assets and merge with UltraTech: ET
- Wipro Q4 -IT services revenue at Rs 11,242 crore versus Rs 11,344 crore (QoQ). Dollar revenue at USD 1,774.5 million versus USD 1,795.4 million (QoQ)
- Welspun Enterprises: Gujarat High Court Approves Merger Of Four Arms With Co.
- CRISIL board to consider buy-back of equity shares on April 28.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27437	28442	-3.53
NIFTY	8305	8606	-3.50
MIDCAP	10435	10771	-3.12
SMLCAP	11008	11622	-5.28
METAL	9998	10128	-1.28
OIL&GAS	9385	9810	-4.33
AUTO	18262	19113	-4.45
TECK	5867	6191	-5.23
BANKEK	20673	21091	-1.98
IT	10525	11168	-5.76
FMCG	8024	8297	-3.29
HC	16482	17325	-4.87
PSU	7704	7997	-3.66
CD	10542	10720	-1.66
POWER	2091	2182	-4.17
CG	16663	17398	-4.22
REALTY	1573	1704	-7.69

Global Indices

DOW	18080	17826	1.42
NASDAQ	5092	4931	3.27
FTSE	7070	6994	1.09
NIKKEI	20020	19652	1.87
HANGSENG	28060	27653	1.47

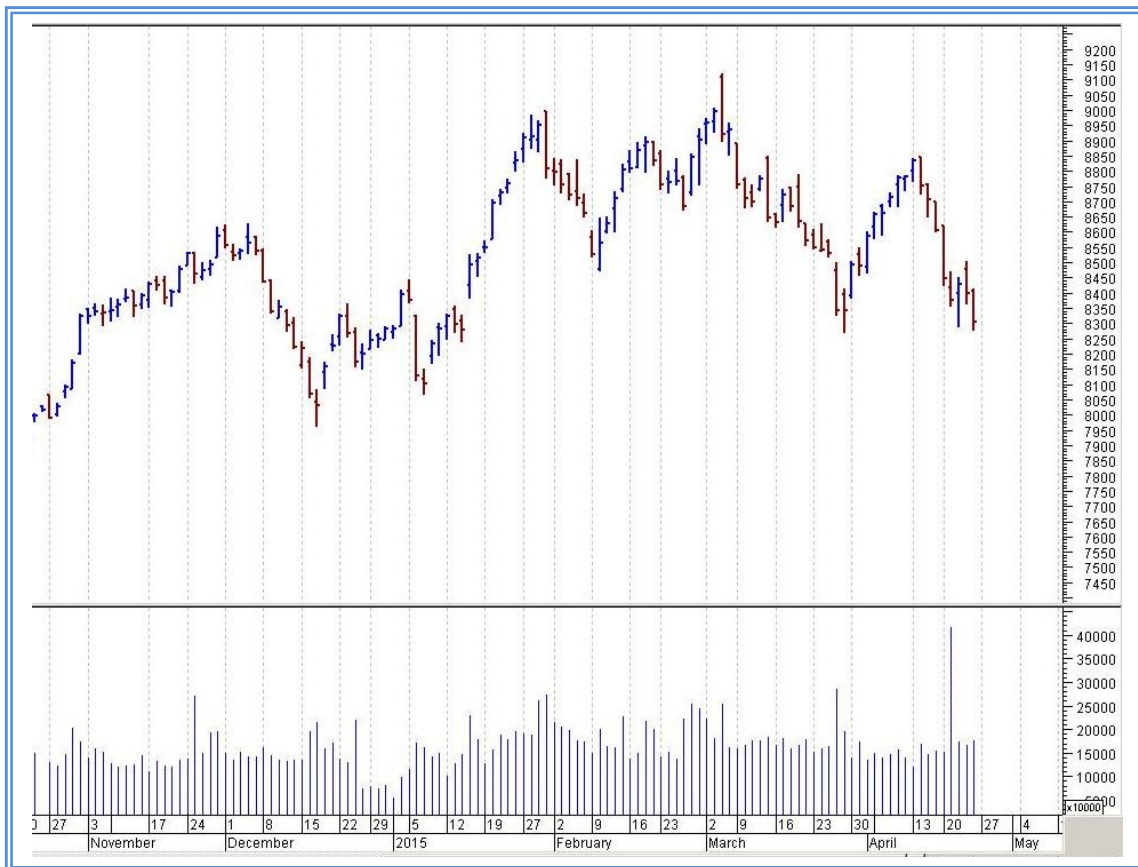
Top Gainers Weekly

Scrip	Price	% Chg
E-Land Apparel	28.80	28.00
Man Infraconstruction	47.20	12.65
Everest Industries	341.00	10.07
Arvind Remedies	18.04	9.80
Chennai Petroleum	86.70	8.85

Top Losers Weekly

Scrip	Price	% Chg
Ceat	778.25	13.69
DLF	131.25	10.29
Bajaj Finance	4135.4	9.29
Aban Offshore	416.10	8.43
Apollo Tyres	168.25	8.24

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8100	8250	8305	8390	8450	8550
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8560		8675		8560		8255

Market Commentary

Indian equity markets tumbled during the week ended Friday, 24 April 2015, on selling by foreign portfolio investors (FPIs). The issue of payment of minimum alternate tax (MAT) by FPIs continued to weigh on investor sentiment even as the finance ministry clarified that MAT would not be applicable to the entities based in countries having double taxation avoidance pacts with India. Forecast of below normal rainfall this year from India's weather office also dampened market mood. The barometer index, the S&P BSE Sensex, fell below the psychological 28,000 mark. The Sensex declined in four out of five trading sessions in the week ended Friday, 24 April 2015. For the next week Nifty likely to go trade in the range between in the upper side and in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Cimmco	107.45
E-Land Apparel	28.75
Everest Ind	341.05
Man Infra	47.15
Thomas Cook	235.60

Stocks at 52 wk Low

Scrip	Cmp
Adlabs Entertainment	144.45
Cairn India	218.65
Indiabulls Real	57.65
Jaiprakash Associates	22.90
Venkys	313.85

FII Activity

Date	Figures in crore
20/04	-1506.86
21/04	17488.73
22/04	-910.15
23/04	-276.83
24/04	-775.46
Total	14019.43

DII Activity

Date	Figures in crore
20/04	962.5
21/04	1364.83
22/04	217.98
23/04	559.6
24/04	896.33
Total	4001.24

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BHARATFORG	B	1210	1280
MARUTI	B	3541	3640
ASHOKLEY	B	67	71
PVR	B	626	645
TATASTEEL	B	370	385

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CRISIL	1895.25
Redington	123.70
Cera Sanitary	2116.35
Container Corp	1556.20
Infosys	1995.20

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

27 APR: UPL, MARUTI, INTELLECT, INFRATEL, ICICIBANK, JSWENERGY, GEOMETRIC, ANDHRABANK

28 APR: CENTURYPLY, ZENSARTECH, SHRIRAMCIT, TATAELXSI, SNOWMAN, MAKE, NELCO, KPIT, IDEA, GATI, BHARTIARTL, GODREJCP

29 APR: SHREECEM, TATAMETALI, SSLT, TVSMOTOR, MANINDS, KESORAMIND, FEDERALBNK, HEXAWARE, HDFC, BIOCON, DHFL, AMBUJACEM

30 APR: WALCHANNAG, SHASUNPHAR, MOTILALLOFS, POLARIS, MARICO, MAHLIFE, IDFC, KARURVYSYA, EXIDEIND, HCC, GODREJPROP, AXISBANK, ATUL, ASTRAMICRO, COROMANDEL, CHAMBLFERT, ALSTOMT&D

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