

Top Stories This Week

- February consumer price index (CPI) rose to 5.37 percent vs 5.11 (MOM) mainly due to a spike in food inflation (6.7 percent) with vegetables registering the sharpest rise.
- Industry output data (IIP) for January came in at 2.6 percent Vs 1.7% (MOM).
- Rajya Sabha Passes Insurance Laws (Amendment) Bill, 2015. Foreign Ownership Limit In Sector Hiked To 49% From 26%
- RBI Says For Housing Loans Up To `10 Lakh, Loan Value May Incl Stamp Duty, Registration Charges.
- ICICI Bank plans special vertical for NPA recovery: PTI sources.
- ITC may make more acquisitions to provide growth from sources other than cigarettes. Targets Rs 1 lakh crore revenue from non-cigarette business by 2030
- Maruti Suzuki To Recall 19,780 Units Of Alto 800, 13,318 Of Alto K-10 manufactured Between Dec 8, 2014 & Feb 18, 2015 to Fix Issue Of Right Hand Door Latch Assembly
- Trade Ministry recommends anti-dumping duties ranging from \$180 to \$306/tonne for some industrial-grade stainless steel imported from China, Malaysia and South Korea.
- SBI to turn down Adani's \$1 bn Australian loan request- Sources

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28503	29448	-3.21
NIFTY	8647	8937	-3.24
MIDCAP	10794	11045	-2.27
SMLCAP	11209	11456	-2.16
METAL	9710	10043	-3.32
OIL&GAS	9422	9777	-3.63
AUTO	19462	19697	-1.19
TECK	6370	6398	-0.44
BANDEX	21522	22641	-4.94
IT	11621	11952	-2.77
FMCG	8095	8250	-1.88
HC	16842	16991	-0.88
PSU	7797	7988	-2.39
CD	10361	10237	1.21
POWER	2216	2286	-3.06
CG	17380	18291	-4.98
REALTY	1739	1794	-3.07

Global Indices

DOW	17749	17856	-0.60
NASDAQ	4871	4927	-1.14
FTSE	6740	6911	-2.47
NIKKEI	19254	18971	1.49
HANGSENG	23823	24164	-1.41

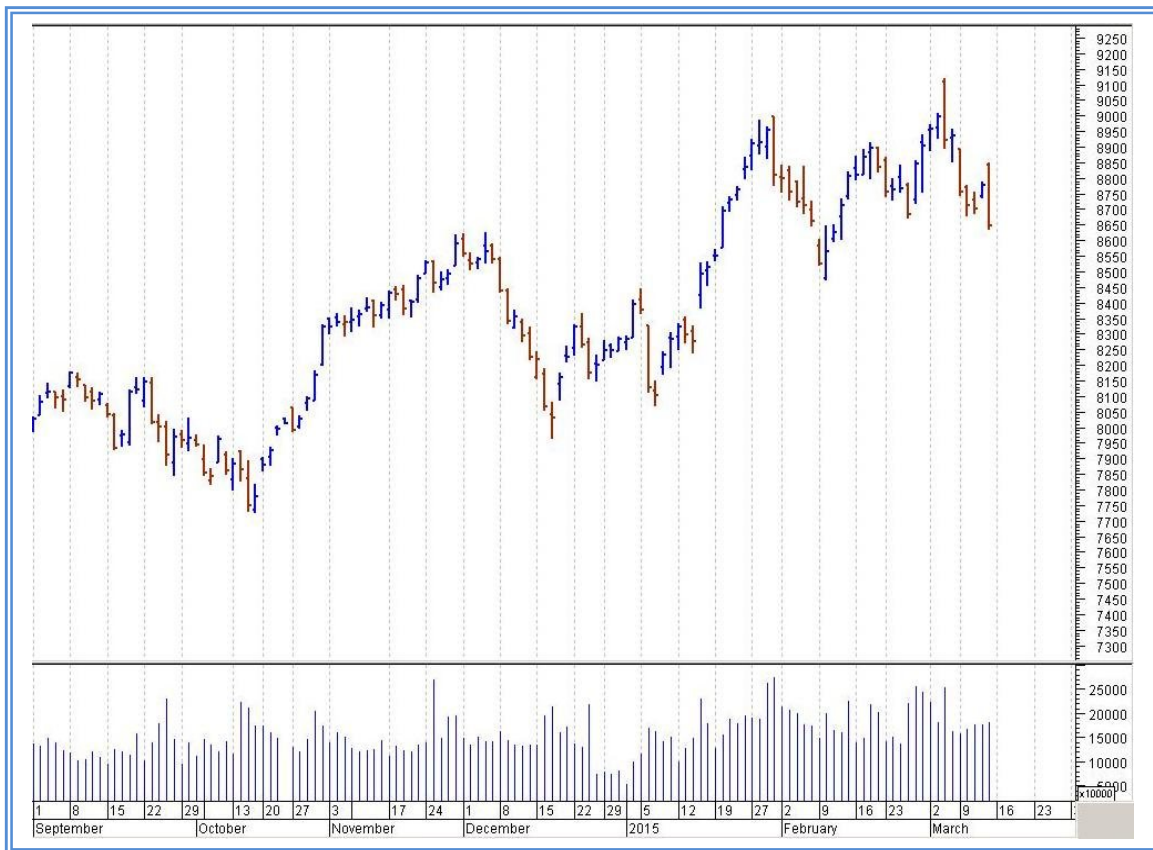
Top Gainers Weekly

Scrip	Price	% Chg
Natco Pharma Lim	2217.95	42.91
Jubilant Industries	96.25	37.30
Jindal Stainless	42.65	24.16
Sun Pharma Advanced	509.30	23.87
Idea Cellular Ltd.	182.10	18.21

Top Losers Weekly

Scrip	Price	% Chg
Pipavav Defence & Of	60.70	17.13
Hindalco Indus.	131.70	17.01
Just Dial	1141.25	15.39
Mirza International	76.00	14.27
Rallis India	242.00	12.93

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8400	8500	8600	8647	8750	8800	8850
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8815		8645		8455		8085

Market Commentary

Indian equity markets tumbled in the week ended Friday, 13 March 2015, on weak global cues. The sentiment was adversely hit by expectations that the US Federal Reserve may raise interest rates sooner than previously thought which would result in funds moving away from the emerging markets. Also, Greece worries bubbled to the surface again. The barometer index, the S&P BSE Sensex, dropped in four out of five trading sessions during the week. For the next week Nifty likely to trade in the range between 8800 - 8850 in the upper side and 8500 - 8400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Hexaware Tech	279.50
Idea Cellular	182.10
Motherson Sumi	496.85
NCC	100.20
PC Jeweller	305.05

Stocks at 52 wk Low

Scrip	Cmp
Amtek India	54.15
ESS DEE	175.25
GRP	1066.80
IOB	43.55
Venus Remedies	135.40

FII Activity

Date	Figures in crore
09/03	838.3
10/03	-748.13
11/03	-444.65
12/03	733.09
13/03	66.98
Total	445.59

DII Activity

Date	Figures in crore
09/03	-35.31
10/03	290.48
11/03	-338.96
12/03	-381.94
13/03	-71.55
Total	-537.28

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BHARATFRG FUT	S	1292	1230
LUPIN FUT	S	1883	1820
DLF	B	157	174
FRL	B	103	118
PIDILITIND	B	599	635

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Finolex Cables	291.20
Oberoi Realty	282.65
Zee Learn	34.90
Max India	469.80
Voltas	289.00

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

16 MAR: WSI

17 MAR: GAMMONIND

18 MAR: MAWANASUG

19 MAR: FOSECOIND, ADHUNIK

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