

Top Stories This Week

- Union budget 2015-16, highlights:
- The government is eyeing Rs 4.7 lakh crore corporate tax revenue of in FY16.
- FY16 defence allocation at Rs 2.46 lakh crore.
- The Budget announced allocation of Rs 33,150 crore towards healthcare.
- To lift infrastructure, expenditure in the sector will go up to Rs 70000 crore. Road outlays will increase by Rs 14,031 cr in FY16.
- GST to be in place by April 1, 2016
- GAAR deferred by two years.
- Reduced corporate tax rate to 25 percent from 30 percent earlier for the next 4 years.
- To set up 5 ultra mega power projects of 4,000 mw.
- No change in personal income tax slabs. Deduction limit for health insurance premium raised to Rs 25000 from Rs 15,000.
- Central excise duty to be raised to 12.5 percent.
- Propose to merge commodities regulator FMC with SEBI.
- Likely to end FY15 with GDP of 7.4%
- Service tax rate increased to 14%.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	29361	29231	0.44
NIFTY	8901	8833	0.77
MIDCAP	10810	10836	-0.24
SMLCAP	11266	11426	-1.40
METAL	10569	10640	-0.67
OIL&GAS	9685	9737	-0.53
AUTO	19982	19832	0.76
TECK	6423	6396	0.42
BANKEKX	22572	21853	3.29
IT	11969	11906	0.53
FMCG	8222	8607	-4.47
HC	15854	15808	0.29
PSU	8102	8078	0.30
CD	10388	10657	-2.52
POWER	2269	2243	1.16
CG	17779	17348	2.48
REALTY	1821	1765	3.17

Global Indices

DOW	18132	18140	-0.04
NASDAQ	4963	4955	0.16
FTSE	6946	6915	0.45
NIKKEI	18797	18332	2.54
HANGSENG	24823	24832	-0.04

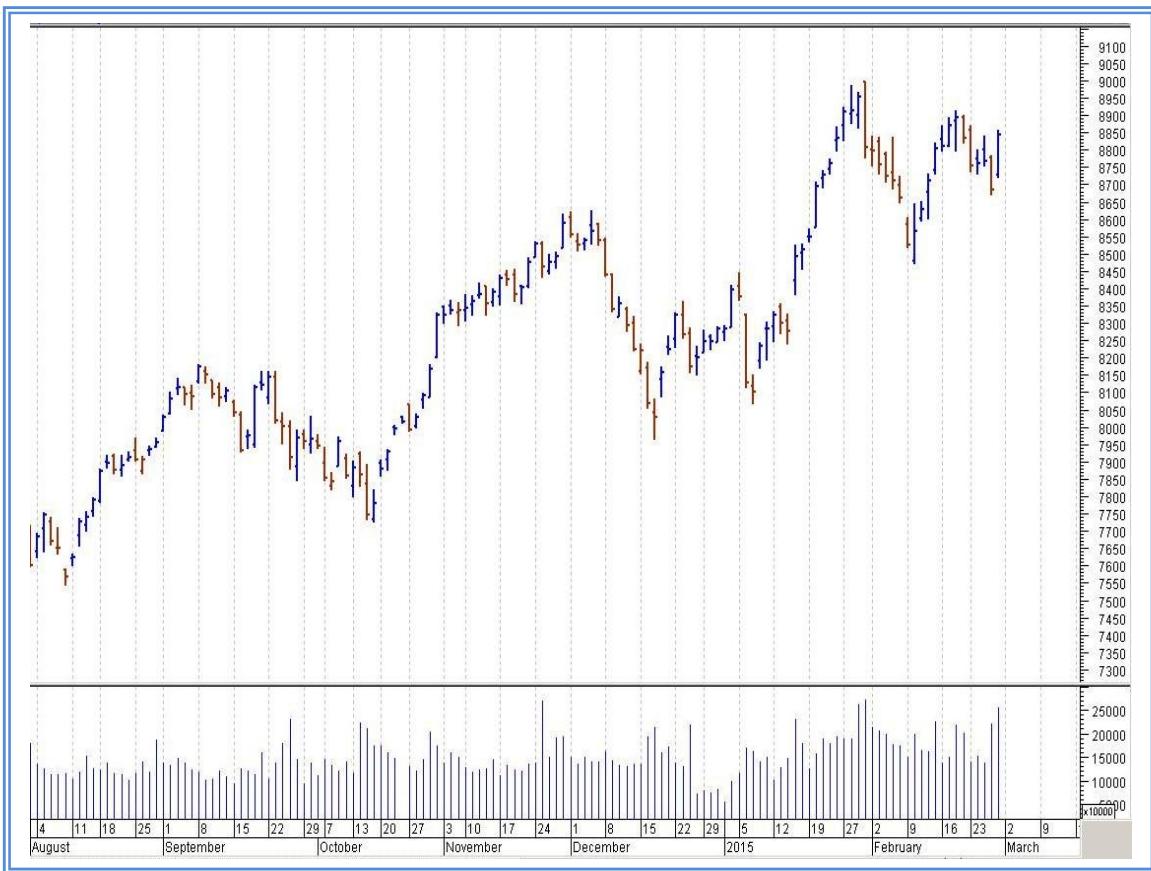
Top Gainers Weekly

Scrip	Price	% Chg
BF Investment Ltd.	173.45	39.77
Rolta India	190.95	37.42
ITD Cementation	651.05	28.12
MCX	1189.95	21.33
Oberoi Realty	321.65	18.76

Top Losers Weekly

Scrip	Price	% Chg
Arvind Remedies	16.30	17.68
Kalindee Rail Ni	133.45	15.35
Chambal Fertilisers	62.55	12.88
National Fertilizers	36.35	12.62
Elder Pharma	113.20	9.62

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8700	8750	8800	8901	8950	9050	9150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8785		8485		8335		7935

Market Commentary

A divergent trend was witnessed between the Sensex and the Nifty as the Sensex ended the week slightly lower, while the Nifty was a tad higher. Broader market, however, depicted weakness. Key benchmark indices were volatile as traders rolled over positions in the futures & options (F&O) segment from the near month February 2015 series to March 2015 series. Markets traded volatility due to Union Budget in special trading day on Saturday. For the next week Nifty likely to trade in the range between 9050 – 9150 in the upper side and 8800 – 8750 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Adani Enterpris	697.50
Ambuja Cements	272.10
Dish TV	85.00
Larsen	1768.10
MCX India	1189.95

Stocks at 52 wk Low

Scrip	Cmp
ESS DEE	190.65
Garden Silk	29.15
Godfrey Phillip	469.50
Jindal Worldwid	89.35
Mold-Tek Pack	225.30

FII Activity

Date	Figures in crore
23/02	601.91
24/02	697.28
25/02	516.06
26/02	2312.15
27/02	1957.10
Total	6084.50

DII Activity

Date	Figures in crore
23/02	-163.79
24/02	-146.98
25/02	19.70
26/02	340.97
27/02	-491.93
Total	-442.03

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
AXISBANK	B	612	645
DCBBANK	B	114	130
ASHOKLEY	B	70	74
GLENMARK	B	790	840
ZEEMEDIA	B	17.6	19.5

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
M&M Financial	247.55
TBZ	173.95
Bata India	1283.90
Career Point	168.60
ITC	361.25

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

02 MAR: AMBUJACEM, SPENTEX

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