

Top Stories This Week

- RBI Signs Information Exchange, Supervisory Cooperation Pact With Banco Central Do Brasil.
- Yes Bank Signs Pact With OPIC & Wells Fargo To Support MSMEs Signs. MoU With OPIC To Explore Financing Up To \$220m In India.
- Idea Cellular Q3 Cons Net Profit Up 1.5% At ` 767.1 Cr Vs ` 756 Cr (QoQ). Cons Revenue Up 5.9% At ` 8,017.5 Cr Vs ` 7,570 Cr (QoQ).
- SBI To raise 15000 Cr as additional capital to meet Basel III norms.
- Cabinet Briefing: Ravi Shankar Prasad Says Cabinet Decides Not To Appeal Bombay HC Order In Vodafone Transfer Pricing Case.
- Foreign Exchange Management Act to permit overseas funds in real estate investment trusts, which have already received a policy green light – ET
- Bharti Airtel Says Arm Airtel M Commerce Services (AMSL) To Apply For Payment Bank Licence. Kotak Mahindra Bank Will Acquire 19.90% Stake In Airtel M Commerce Svcs.
- ICICI BANK Net profit Rs. 2889.04 cr Vs Rs. 2532.21 cr (YOY). Total income increase to Rs. 16626.88 cr Vs 14255.96 cr (YOY). Gross NPA increased to 3.05% from 3.05%. Not NPA increased to 1.27% Vs 0.94% (YOY).

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	29182	29278	-0.33
NIFTY	8808	8835	-0.31
MIDCAP	10738	10695	0.40
SMLCAP	11329	11366	-0.33
METAL	10190	10510	-3.04
OIL&GAS	10143	9901	2.44
AUTO	19985	20106	-0.60
TECK	6136	6203	-1.08
BANDEX	22715	22984	-1.17
IT	11178	11228	-0.45
FMCG	8275	8118	1.93
HC	15666	15506	1.03
PSU	8205	8355	-1.80
CD	10655	10269	3.76
POWER	2224	2187	1.69
CG	17095	17016	0.46
REALTY	1811	1672	8.31

Global Indices

DOW	17164	17672	-2.87
NASDAQ	4635	4757	-2.56
FTSE	6749	6832	-1.21
NIKKEI	17674	17511	0.93
HANGSENG	24507	24850	-1.38

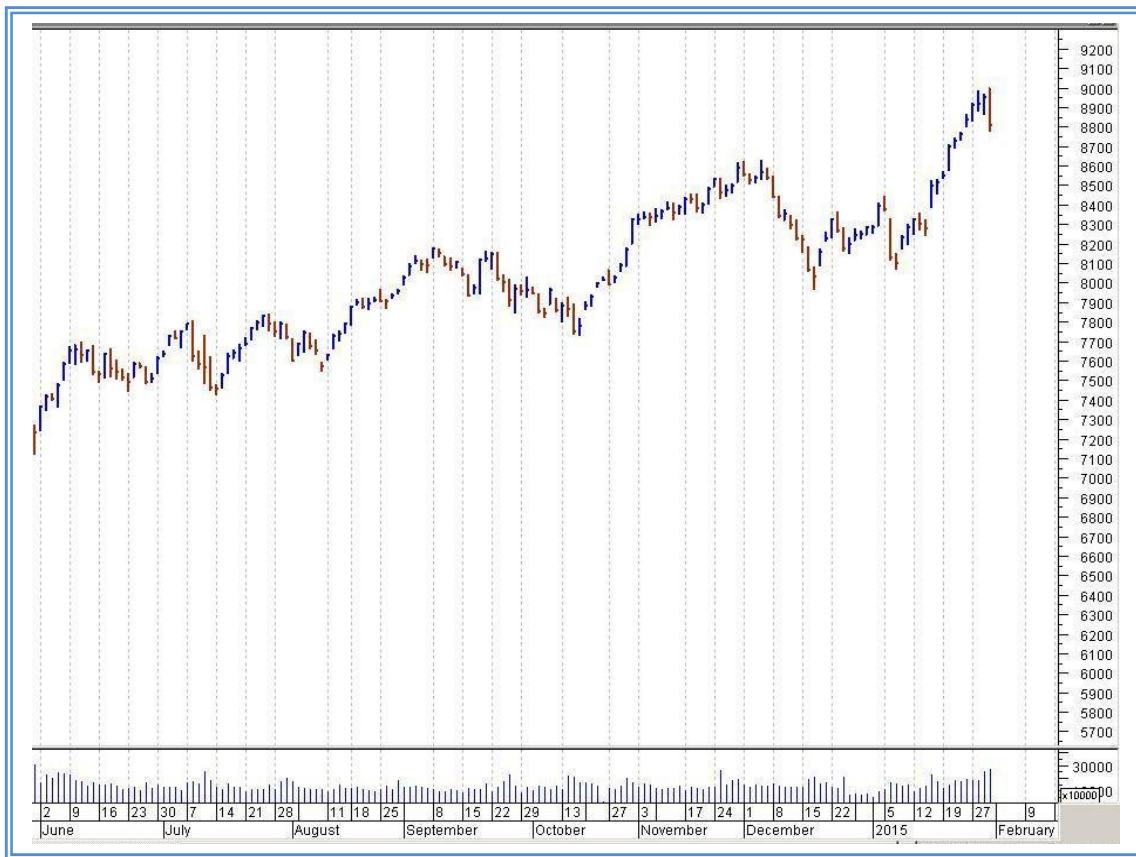
Top Gainers Weekly

Scrip	Price	% Chg
HDIL	110.05	42.37
Sun Pharma Advanced	328.10	38.03
Adani Enterprises Ltd	627.30	23.94
DLF Ltd.	169.90	18.23
Jet Airways	514.40	16.80

Top Losers Weekly

Scrip	Price	% Chg
Gati Ltd.	250.00	16.30
Union Bank of India	209.15	15.44
Tata Metaliks	127.50	12.55
Punj. NationlBak	189.65	12.20
Allahabad Bank	116.00	11.42

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8550	8600	8700	8808	8900	8950	9050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8530		8420		8250		7820

Market Commentary

The market declined last week as market participants booked profits after key benchmark indices hit record high levels. Trading for the week started on a strong note, but the trend reversed on the last trading session of the week when large caps declined sharply. Volatility was high as traders rolled over positions in the futures & options (F&O) segment from the January 2015 series to February 2015 series. For the next week Nifty likely to trade in the range between 8950 - 9050 in the upper side and 8600 – 8550 in the lower side

Stocks at 52 wk High

Scrip	Cmp
ACC	1560.45
Apollo Tyres	242.55
HPCL	657.95
JSW Energy	121.05
Lupin	1585.30

Stocks at 52 wk Low

Scrip	Cmp
Arvind Remedies	20.75
Den Networks	108.20
Gitanjali Gems	47.00
Gulshan Poly	211.15
Cigniti Tech	430.70

FII Activity

Date	Figures in crore
26/01	--
27/01	953.51
28/01	1723.17
29/01	1723.77
30/01	-771.55
Total	3628.90

DII Activity

Date	Figures in crore
26/01	--
27/01	-783.34
28/01	-1292.70
29/01	-1680.09
30/01	-37.60
Total	-3793.73

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HDIL	B	110	124
ADANIENT	B	627	680
JSWENERGY	B	121	132
GMRINFRA	B	19	21
TATAPOWER	B	90	97

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
HCC	34.80
PVR	680.20
HCL Tech	1791.75
Network 18	60.10
Adani Enterpris	627.30

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

2 FEB: GICHSGFIN, BHARATFORG, JSWENERGY, UPL, STAR

3 FEB: ACC, TEXRAIL, TBZ, SHALPAINTS, TVSMOTOR, PNB, PFC, MARICO, NHPC, INFRATEL, LUPIN, HEROMOTOCO, CROMPGREAV, BRITANNIA

4 FEB: TATAPOWER, WOCKPHARMA, INDHOTEL, JKLAKSHMI, CANBK, BHARTIARTL, AUROPHARMA, CENTURYTEX, CENTRALBK

5 FEB: TATAMOTORS, TALWALKARS, UCObANK, PETRONET, PTC, IRB, IOB, FINANTECH, ARVIND, ALBK, CEATLTD

6 FEB: TATASTEEL, TATACHEM, SUNTV, PCJEWELLER, MAKE, NMDC, RCF, JETAIRWAYS, GAIL, IDBI, DENABANK, APOLLOTYRE, CHAMBLFERT

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