

Top Stories This Week

- RBI issues revised guidelines on banks' base rates. RBI says banks must review base rate at least once in a quarter. Base rate review should be with approval of board or ALCO: RBI
- European central bank Keeps benchmark interest rate unchanged at 0.05%. Plan asset buys of €60 bn per month till sep-end, 2016
- Wipro Q3 IT Services Revenue At 11,344 Cr Vs `10,923 Cr (QoQ). EBIT At `2,470 Cr Vs `2,402.3 Cr (QOQ).
- Reliance Ind Q3 Cons Net Profit At 5,256 Cr Vs `5,972 Cr (QoQ) Cons Net Sales At `93,528 Cr Vs `1.09 Lakh Cr (QoQ).
- Sources Say CCEA Approves Giving Flexibility To States To Fix PDS Sugar Price: PTI
- Aviation Min Sources Say Min Gives Initial Nod To SpiceJet Recap Plan. SpiceJet Plan Gets Go-ahead Subject To Falling Within FDI Cap
- Govt to sell 10% stake in NMDC via offer for sale route.
- Govt to divest 5% stake in bhel of total 63.06%, 10% stake in nalco of total 80.93%, 10% stake in ioc of total 68.57% via ofs.
- Cairn india q3: Cons net profit down 41% at `1,350 cr vs `2,278 cr (qoq). Cons revenue down 12% at `3,504 cr vs `3,982 cr (qoq)

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	29278	28121	4.11
NIFTY	8835	8513	3.78
MIDCAP	10695	10633	0.58
SMLCAP	11366	11309	0.50
METAL	10510	10052	4.56
OIL&GAS	9901	9754	1.51
AUTO	20106	19326	4.04
TECK	6203	6009	3.23
BANKEKX	22984	22021	4.37
IT	11228	10990	2.17
FMCG	8118	8154	-0.44
HC	15506	14894	4.11
PSU	8355	8216	1.69
CD	10269	9924	3.48
POWER	2187	2132	2.58
CG	17016	16200	5.04
REALTY	1672	1619	3.27

Global Indices

DOW	17672	17511	0.92
NASDAQ	4757	4634	2.65
FTSE	6832	6550	4.31
NIKKEI	17511	16864	3.84
HANGSENG	24850	24103	3.10

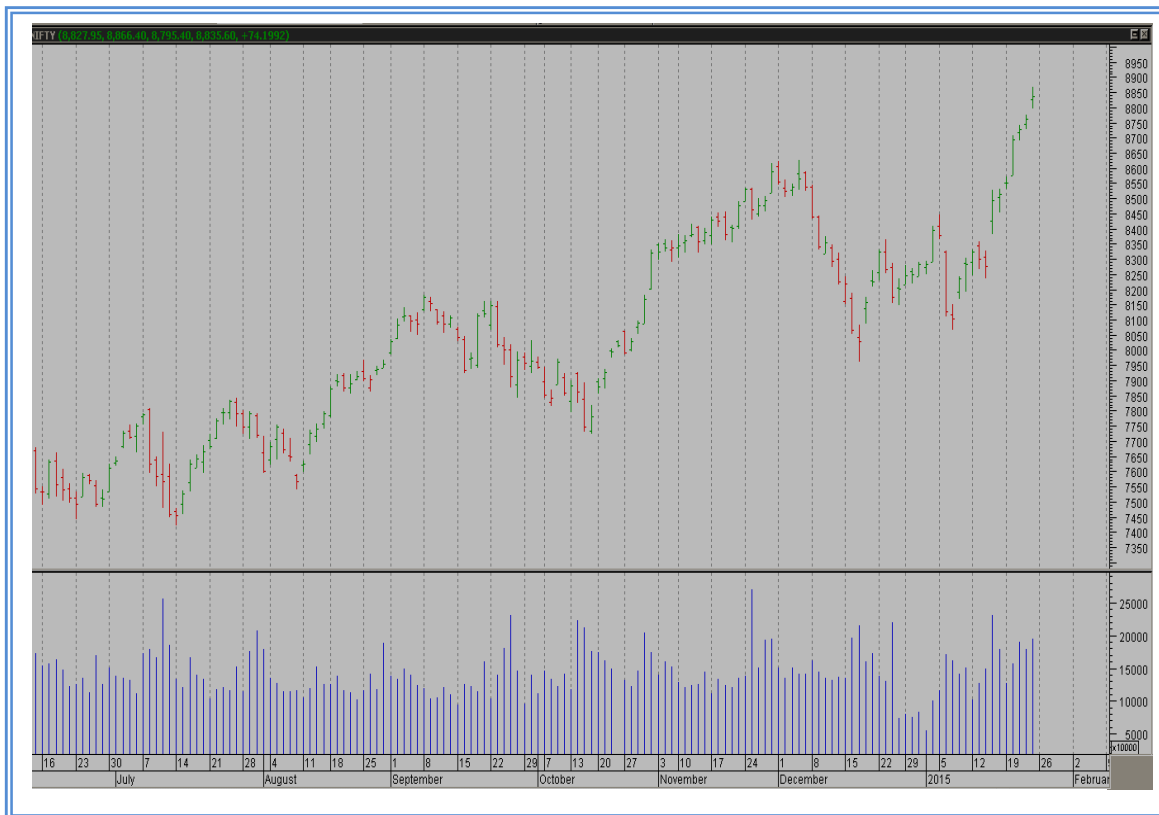
Top Gainers Weekly

Scrip	Price	% Chg
SPARC	334.75	66.13
SHEMAROO	265.90	44.35
Bharati Shipyard	37.40	28.08
Surya Roshni Ltd	125.95	21.93
TV18 Broadcast	35.20	21.17

Top Losers Weekly

Scrip	Price	% Chg
Helios and Matheson	60.70	25.98
M&M Fin.Services	251.80	18.46
Ipca Laboratorie	638.80	11.91
PTC India Financial	64.00	11.17
HCL Infosystem	44.30	9.13

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8650	8700	8750	8835	8950	9050	9100
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8405		8385		8215		7785

Market Commentary

International Monetary Fund (IMF) on 19 January 2015, announcing India's economy will be world's fastest-growing major economy in the year through March 2017, the European Central Bank (ECB) announcing a massive new bond-buying program on 22 January 2015, buying of Indian stocks by the foreign portfolio investors and positive outlook on the future of Indian economy propelled key benchmark indices to their record high. The barometer index, the S&P BSE Sensex marched past the 29,000 level for the first time in the history. The market gained in all the five trading sessions of the week. There are expectations that inflows from foreign funds into India will rise after European Central Bank (ECB) on 22 January 2015, announced a massive new bond-buying program to boost sluggish eurozone economy. For the next week Nifty likely to trade in the range between 8950 – 9050 in the upper side and 8750 – 8700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ACC	1542.05
Axis Bank	565.15
Cipla	677.65
ICICI Bank	370.70
Infosys	2215.05

Stocks at 52 wk Low

Scrip	Cmp
Den Networks	120.25
Empee Distiller	28.95
ESS DEE	289.55
Globus Spirits	60.95
Helios and Mat	60.70

FII Activity

Date	Figures in crore
19/01	433.72
20/01	1275.59
21/01	2065.49
22/01	592.79
23/01	2019.98
Total	6387.57

DII Activity

Date	Figures in crore
19/01	-237.71
20/01	-761.60
21/01	-1350.02
22/01	-578.53
23/01	-1299.96
Total	-4227.82

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
APOLLOHOSP	B	1294	1345
CIPLA	B	677	705
JINDALSTEEL	B	158	168
OBEROIRELTY	B	286	325
ROLTA	B	104	115

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Adani Enterpris	563.85
Max India	454.05
INOX Leisure	178.60
Tata Power	88.85
PTC India	94.50

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

27 JAN: TITAN, UNIONBANK, MARUTI, IDEA, KTKBANK, EVEREADY

28 JAN: RANBAXY, JMFINANCIL, HAVELLS, ADANIPOWER, ADANI PORTS, ABAN, EMAMILTD,

29 JAN: SKSMICRO, TATAMETALI, WONDERLA, SSLT, IDFC, HCC, ICRA, HDFC, DRREDDY, ASIANPAINT, ASHOKLEY,

30 JAN: THOMASCOOK, SIEMENS, THERMAX, TATAGLOBAL, SUNTV, WHIRLPOOL, PVR, MAX, NTPC, MAHLIFE, IFCI, JSWSTEEL, HCLTECH, ICICIBANK, BANKBARODA, DABUR, ECLERX

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