

Top Stories This Week

- Allahabad Bank board gives nod to QIP issue subject to government's stake not falling below 52 percent.
- Canara Bank gets SEBI's nod to raise upto Rs 300 crore through a rights issue: PTI
- IOC will be investing Rs 6800 crore on capacity expansion and improving fuel quality at its Gujarat refinery unit: DNA
- Competition Commission of India (CCI) cleared Novartis- GSK Pharma deal.
- UltraTech Cement says -Board approves acquisition of Jaiprakash Associates cement units in Madhya Pradesh valued at Rs. 5400 Cr
- Torrent Pharma entered into an exclusive licensing agreement with Reliance Life Sciences for marketing 3 biosimilars in the Indian market: BL
- SAT adjourned DLF versus SEBI case till January 12.
- Reliance Capital Announced strategic alliance with Sumitomo Mitsui Trust Bank of Japan. Sumitomo Mitsui Trust Bank to take initial 2.77 percent stake in Reliance Capital amounting Rs 371 crore (USD 58.4 Million) through preferential allotment.
- Bharati Shipyard: Edelweiss ARC is making efforts to raise Rs 634 crore in the form of "debt or a combination of debt-cum-equity" so as to turnaround the company.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27241	27371	-0.47
NIFTY	8200	8225	-0.30
MIDCAP	10115	10000	1.15
SMLCAP	10894	10922	-0.26
METAL	10562	10617	-0.52
OIL&GAS	9878	9988	-1.10
AUTO	18455	18360	0.52
TECK	5762	5808	-0.79
BANDEX	21253	21145	0.51
IT	10422	10560	-1.31
FMCG	7686	7709	-0.30
HC	14409	14399	0.07
PSU	8121	8083	0.47
CD	9359	9490	-1.38
POWER	2032	2025	0.35
CG	15113	15388	-1.79
REALTY	1533	1498	2.34

Global Indices

DOW	18053	17804	1.40
NASDAQ	4806	4765	0.86
FTSE	6609	6545	0.98
NIKKEI	17818	17621	1.12
HANGSENG	23349	23116	1.01

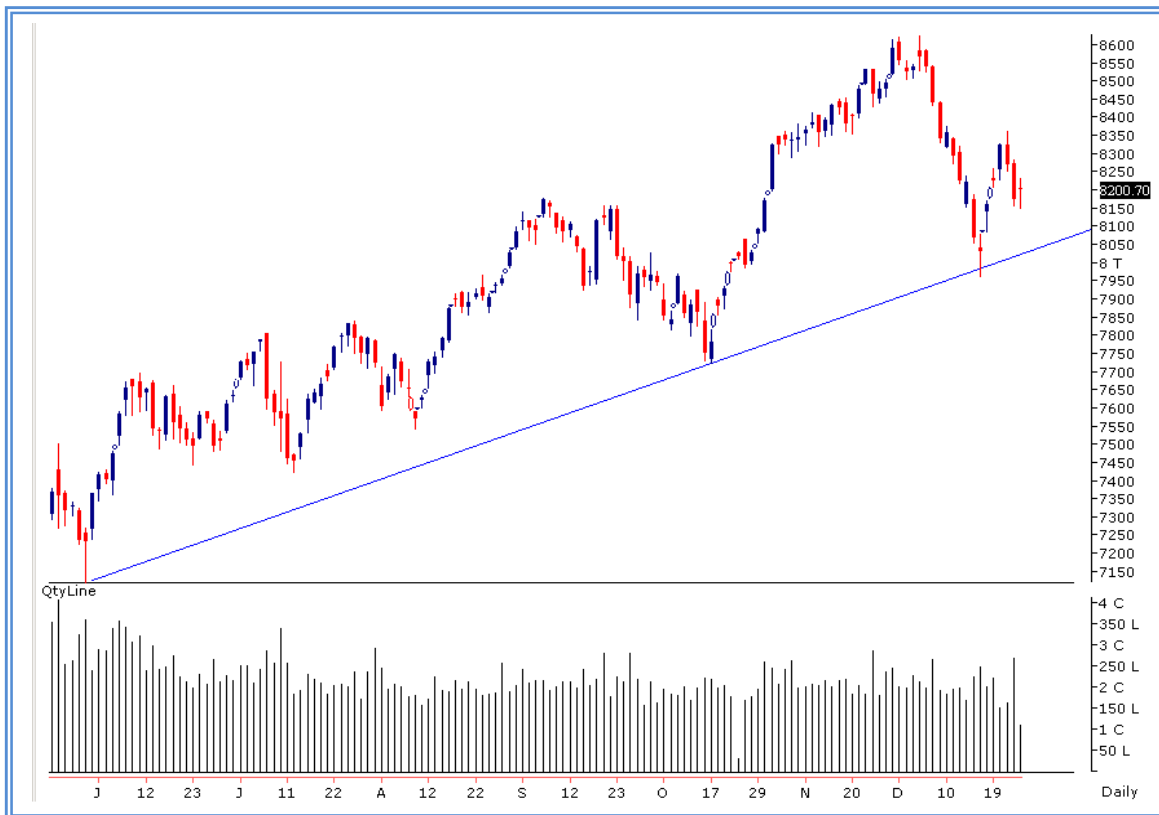
Top Gainers Weekly

Scrip	Price	% Chg
Mastek	412.25	24.62
Future Retail	101.85	20.11
Tourism Finance	82.15	15.79
DCB Bank	120.95	15.63
Oberoi Realty	279.75	15.38

Top Losers Weekly

Scrip	Price	% Chg
Vakrangee	118.85	14.77
Gulf Oil Lubricants	496.00	9.09
Gati Ltd.	238.45	7.92
Amtek Auto Ltd.	167.65	6.94
Jet Airways	382.05	4.74

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8000	8050	8150	8200	8270	8350	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8330		8265		8085		7590

Market Commentary

Key benchmark indices edged lower in truncated trading week as selling of Indian stocks by the foreign portfolio investors (FPIs) weighed on sentiment. The Sensex fell in two out of four trading sessions in the week. Markets remained closed on Thursday, 25 December 2014 on account of Christmas. Data showing the fastest US economic growth in more than a decade in third quarter bolstered the case for the US Federal Reserve to raise interest rates in the world's biggest economy. Investors are concerned that higher US rates will strengthen the dollar and cause inflows into emerging markets to slow. For the next week Nifty likely to trade in the range between 8270 – 8350 in the upper side and 8050 – 8000 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
CCL Products	164.95
Pidilite Ind	510.95
Shriram City	1809.55
SKS Microfin	404.05
TD Powersystem	453.75

Stocks at 52 wk Low

Scrip	Cmp
Elder Pharma	105.40
PG Electroplast	71.40
Rainbow Papers	68.45
Sharon Bio Medi	25.40
SKIL Infra	23.80

FII Activity

Date	Figures in crore
22/12	-335.24
23/12	-444.93
24/12	-2808.27
25/12	--
26/12	39.97
Total	-3548.47

DII Activity

Date	Figures in crore
22/12	389.12
23/12	516.34
24/12	509.09
25/12	--
26/12	417.29
Total	1831.84

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
EXIDEIND	B	176	190
BANKINDIA	B	301	325
TVSMOTORS	B	262	285
PRICOL	B	44	51
HCL-INSIS	B	48	58

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Zensar Tech	621.50
Balmer Lawrie	611.60
Corporation Bank	330.45
Rane Brake	290.25
HCL Info	47.65

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

NIL

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.