

## Top Stories This Week

- Oil minister Dharmendra Pradhan says ONGC targets to start production by mid-2018 from KG-D5 block.
- Rajya Sabha Passes Textile Undertakings (Nationalisation) Laws Amendment Bill, 2014.
- Tata Motors Nov total auto sales at 41,720 units versus 42,819 units (MoM). Domestic sales at 37,427 units versus 38,760 units (MoM). Exports at 4,293 units versus 4,059 units (MoM).
- Adventz arms Zuari Fertilizer, Zuari Agro announce fresh open offer for 25.90 percent stake at Rs 91.92/share of Mangalore Chemicals.
- Pfizer announces completion of merger with Wyeth. Pfizer now amongst the top ten Pharma companies in India.
- Azim Premji in talks to buy around 5 percent stake in HDFC Life for a little over USD 100 million or Rs 600 crore
- NMDC is putting final touches to a blue print to raise output of iron ore more than threefold by 2025 to 100 million tones.
- SBI has cut interest rates of three retail term deposits below Rs 1 crore by 25 basis points with effect from December 8.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28458	28693	-0.82
NIFTY	8538	8588	-0.58
MIDCAP	10498	10270	2.22
SMLCAP	11474	11270	1.81
METAL	11241	11306	-0.57
OIL&GAS	10567	10914	-3.18
AUTO	19350	19220	0.68
TECK	5992	6158	-2.70
BANKEKX	21481	21212	1.27
IT	10857	11207	-3.12
FMCG	8168	7733	5.63
HC	14929	14956	-0.18
PSU	8313	8411	-1.17
CD	9959	9646	3.24
POWER	2133	2166	-1.52
CG	16412	16371	0.25
REALTY	1713	1683	1.78

## Global Indices

DOW	17958	17828	0.73
NASDAQ	4780	4791	-0.23
FTSE	6742	6722	0.30
NIKKEI	17920	17459	2.64
HANGSENG	24002	23987	0.06

## Top Gainers Weekly

Scrip	Price	% Chg
Jet Airways	366.80	36.41
Bharat Electronics Ltd	2894.35	25.59
Tourism Finance	80.05	24.88
Wockhardt Ltd.	1008.30	21.83
Atul Auto Ltd	634.15	19.59

## Top Losers Weekly

Scrip	Price	% Chg
Container Corp	1342.80	-8.10
Shemaroo Entertainme	187.65	7.99
Aban Offshore	533.95	7.57
SAIL	82.90	7.53
Idea Cellular Ltd.	153.00	7.10

## Nifty Corner



<b>Support &amp; Resistance</b>						
S3	S2	S1	Nifty	R1	R2	R3
8300	8350	8400	8538	8650	8700	8750
<b>Moving Averages</b>						
20DMA	50DMA	100DMA	200DMA			
8425	8175	7975	7385			

## Market Commentary

Data showing a slowdown in the nation's economic growth in Q2 September 2014 and the Reserve Bank of India's (RBI) decision to keep its main lending rate viz. the repo rate unchanged at 8% after a monetary policy review on 2 December 2014 pulled key indices lower in the week ended Friday, 5 December 2014. The Sensex fell in four out of five trading sessions in the week just gone by. BSE Small-Cap and Mid-Cap indices, both, edged higher. The barometer index, the S&P BSE Sensex, declined 0.82% to settle at 28,458. The CNX Nifty fell 0.58% to settle at 8,538. For the next week Nifty likely to trade in the range between 8650 - 8750 in the upper side and 8400 - 8300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Axis Bank	498.55
Bank of Baroda	1104.55
Bharat Forge	981.55
Castrol	533.15
ITC	391.35

Stocks at 52 wk Low

Scrip	Cmp
Easun Reyrl	45.90
Everest Kanto	12.60
Guj NRE Coke	6.60
Manjeera Const	49.20
Swan Energy	55.05

FII Activity

Date	Figures in crore
01/12	-12.36
02/12	106.82
03/12	391.07
04/12	474.00
05/12	-109.45
Total	850.08

DII Activity

Date	Figures in crore
01/12	-555.17
02/12	-40.42
03/12	-157.23
04/12	-585.98
05/12	166.05
Total	-1172.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DLF	B	162	180
GMRINFRA	B	19.5	23
AMBUJACEM	B	237	255
OPTOCIRCUT	B	23	27
PIIIND	B	500	560

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
INOX Leisure	180.65
Zensar Tech	624.80
Mangalore Chem	91.30
VIP Industries	117.75
eClerx Services	1244.25

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

**09 DEC:** JIKIND

**10 DEC:** SPICEMOBI, UTTAMSUGAR

**11 DEC:** USHERAGRO

**12 DEC:** HINDUJAFO

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.