

Top Stories This Week

- Indian economy(GDP) has grown at 5.3 percent in the second quarter of the fiscal year as against 5.7 percent in the first quarter and 5.2 percent on a year-on-year basis.
- RBI scraps 80:20 gold import curbs; price may come down.
- Japanese Telecom giant NTT Docomo Says It will go by its shareholder agreement with Tatas in selling its entire 26.5% stake in Tata Teleservices (TTSL) & exiting the joint venture. – BS
- Ministry of States Finance says: - Expect to implement Goods & Services Tax from April 1, 2016. Need to work out revenue neutral rates for states.
- Finance Minister Says Final Order On NSEL-FT Merger After Stakeholders' Views Will Consider All Objections/ Suggestions Being Submitted.
- Fin Min Sources Say No Question Of Any Steep Discount For ONGC Issue. Yet To Decide On Date For Stake Sale In ONGC, Coal India.
- Governor Rajan Says Delays In Cases At Debt Recovery Tribunals Growing. RBI Open To More Firms Applying For Licences For ARCs Govt Working On Much-needed New Bankruptcy Law.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28693	28334	1.27
NIFTY	8588	8477	1.31
MIDCAP	10270	10195	0.74
SMLCAP	11270	11325	-0.49
METAL	11306	11127	1.61
OIL&GAS	10914	10874	0.37
AUTO	19220	18925	1.56
TECK	6158	6074	1.38
BANKEKX	21212	20683	2.56
IT	11207	10922	2.61
FMCG	7733	7832	-1.26
HC	14956	14893	0.42
PSU	8411	8242	2.05
CD	9646	9657	-0.11
POWER	2166	2133	1.55
CG	16371	16234	0.84
REALTY	1683	1625	3.57

Global Indices

DOW	17828	17810	0.10
NASDAQ	4791	4712	1.68
FTSE	6722	6750	-0.41
NIKKEI	17459	17357	0.59
HANGSENG	23987	23437	2.35

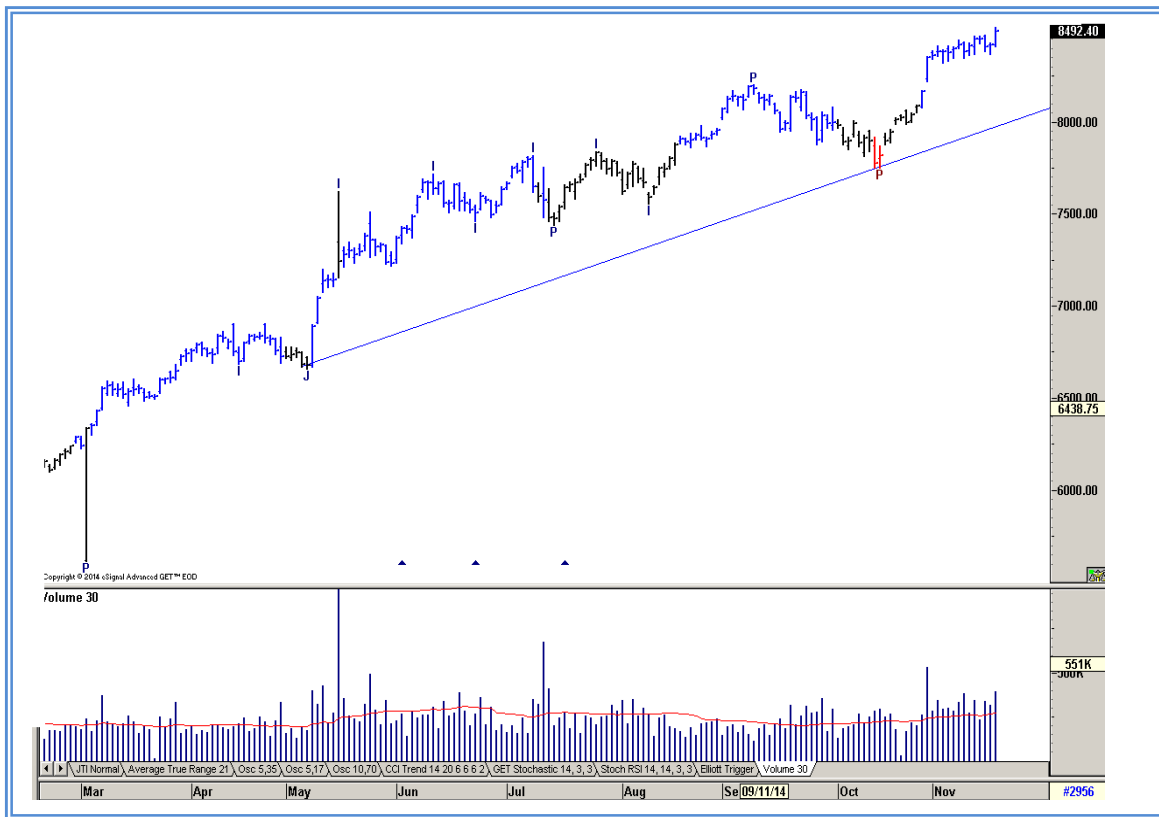
Top Gainers Weekly

Scrip	Price	% Chg
JK Tyre & Industries	665.40	29.46
Atul Auto Ltd	526.45	28.57
Jet Airways	322.65	24.48
Persistent Systems	1522.00	17.37
BHEL	283.80	15.46

Top Losers Weekly

Scrip	Price	% Chg
Gulf Oil Lubricants	288.50	24.06
Essar Oil Ltd.	93.70	13.44
Geometric Ltd.	131.30	10.95
Jaiprakash Associates	28.85	9.28
Thomas Cook (I)	170.85	8.95

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8350	8400	8450	8588	8650	8750	8800
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8300		8135		7935		7335

Market Commentary

This week key benchmark indices closed at record high. The barometer index, the S&P BSE Sensex, and the 50-unit CNX Nifty, both, settled at record high on Friday, the last trading session of the week. The Nifty gained in four out of five trading sessions in the week ended Friday. For the next week nifty likely to trade in the range between 8650 - 8750 in the upper side and 8450 - 8400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Asian Paints	744.70
Bank of Baroda	1087.20
BPCL	746.25
HDFC	1160.65
Hero Motocorp	3147.40

Stocks at 52 wk Low

Scrip	Cmp
Easun Reyrl	48.05
Nitin Fire Prot	34.10
Premier Polyfil	9.15
Rei Agro	2.00
Era Infra Eng	6.00

FII Activity

Date	Figures in crore
24/11	407.42
25/11	1168.94
26/11	181.46
27/11	389.73
28/11	935.86
Total	3083.41

DII Activity

Date	Figures in crore
24/11	-162.78
25/11	-732.12
26/11	-314.64
27/11	336.85
28/11	-439.31
Total	-1312.00

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
UCOBANK	B	88	94
SBIN	B	321	340
DCW	B	21	24
TATASTEEL	B	473	490
HAVELLS	B	319	335

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Jet Airways	322.65
HPCL	596.55
Dewan Housing	404.40
BPCL	746.25
Bosch	18919.85

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

01 DEC: NET4

03 DEC: BALLARPUR

05 DEC: GAMMONIND

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