

Top Stories This Week

- Chemicals & Fertilisers Minister Ananth Kumar says RCF to get Navratna status.
- Tata Motors Q2: Cons Net Profit At Rs 3,291 Cr Vs Rs 3,541.9 Cr (YoY). Cons Revenue At Rs 60,564 Cr Vs Rs 56,867 Cr (YoY).
- ONGC Q2 Net Profit At Rs 5,445 Cr Vs Rs 6,064 Cr (YoY). Net Sales At Rs 20,361.1 Cr Vs Rs 22,312 Cr.
- Sources On GST Draft Cabinet Note Ready. GST Rates would not be mentioned in cabinet note. Fin Min Sources Say Rate Of 27% is much beyond comfortable zone.
- Ranbaxy Had Sued FDA Over Stripped Tentative Approvals for Generic VALCYTE and NEXIUM and Lost Exclusivity.
- Shree Cement Says CCI Approves Co's Deal With Jaiprakash Associates.
- Ranbaxy To Exit CNX Nifty Junior Index From Nov 28. Changes On Account Of Proposed Merger With Sun Pharma.
- Coal Ministry Prepares Draft Guidelines On Coal Block Allocation. End Use For All Blocks To Be Allotted Must Be Mentioned. Hope To Complete Technical Process Of Allotment.
- Sources Say Power Min approaches divest department to defer NHPC stake sale: PTI
- ONGC Videsh bids for Oil & Gas block in New Zealand: PTI.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28334	28046	1.03
NIFTY	8477	8389	1.05
MIDCAP	10195	10154	0.40
SMLCAP	11325	11217	0.96
METAL	11127	11401	-2.40
OIL&GAS	10874	10837	0.34
AUTO	18925	18659	1.43
TECK	6074	6028	0.76
BANKEKX	20683	20118	2.81
IT	10922	10892	0.28
FMCG	7832	7752	1.03
HC	14893	14840	0.36
PSU	8242	8224	0.22
CD	9657	9830	-1.76
POWER	2133	2123	0.47
CG	16234	15884	2.20
REALTY	1625	1669	-2.64

Global Indices

DOW	17810	17634	1.00
NASDAQ	4712	4688	0.51
FTSE	6750	6654	1.44
NIKKEI	17357	17490	-0.76
HANGSENG	23437	24087	-2.70

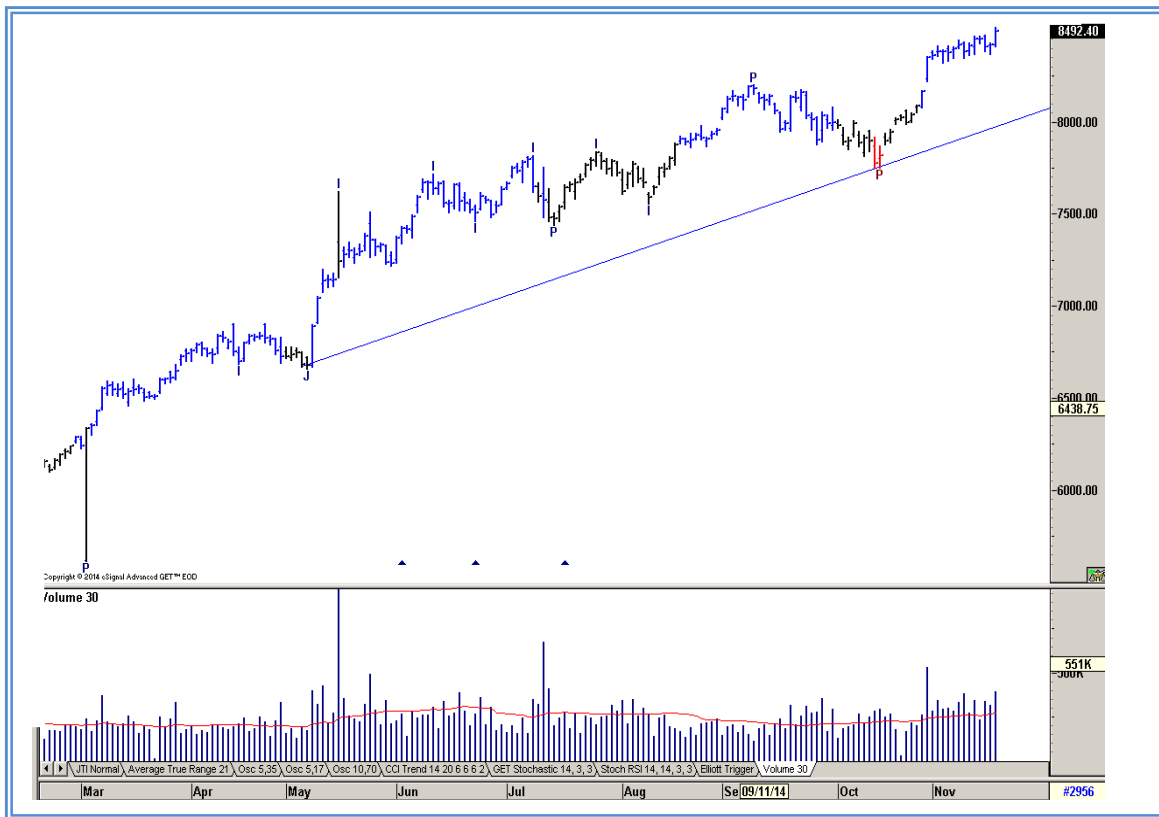
Top Gainers Weekly

Scrip	Price	% Chg
Shemaroo Entertainmen	205.15	25.67
Marico Kaya Enter	840.95	25.48
Jindal Saw	105.30	15.65
Texmaco Rail & Engin	122.15	14.27
REC	340.15	13.53

Top Losers Weekly

Scrip	Price	% Chg
Arvind Remedies	32.70	21.30
Bajaj Electrical	215.95	11.37
Gitanjali Gems	52.60	10.39
Ranbaxy Labs.	617.45	8.59
TVS Motor Co. Ltd.	232.45	8.30

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8300	8350	8400	8477	8550	8650	8750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
8300	8135	7935	7335			

Market Commentary

Modest gains took key benchmark indices to record high. The barometer index, the S&P BSE Sensex, and the 50-unit CNX Nifty, both, settled at record high on Friday, 21 November 2014, the last trading session of the week. The Sensex gained in three out of five trading sessions in the week ended Friday, 21 November 2014. Foreign portfolio investors bought shares worth a net Rs 586.18 crore from secondary equity market during four trading sessions from 17 November 2014 to 20 November 2014. The Sensex rose 1.02% in the week ended Friday, 21 November 2014. For the next week nifty likely to trade in the range between 8550 - 8650 in the upper side and 8350 - 8300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ICICI Bank	1730.70
INOX Leisure	179.95
Kotak MahindraB	1199.35
Glenmark	819.40
Federal Bank	147.60

Stocks at 52 wk Low

Scrip	Cmp
Dhunseri Petro	88.00
Parsvnath	18.65
Easun Reyrl	49.55
Provogue	6.50
Tilaknagar Ind	27.00

FII Activity

Date	Figures in crore
17/11	656.37
18/11	-101.98
19/11	71.8
20/11	-477.15
21/11	122.5
Total	271.54

DII Activity

Date	Figures in crore
17/11	-247.86
18/11	-232.42
19/11	-491.26
20/11	101.62
21/11	137.59
Total	-712.33

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BIOCON	B	456	475
RELIANCE	B	984	1030
HAVELLS	B	306	325
BOMDYEING	B	72	78
PIDILITIND	B	440	465

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Titagarh Wagons	330.75
MCX India	890.15
Yes Bank	703.00
Karnataka Bank	143.00
NIIT Tech	379.20

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

24 NOV: TWILITAKA, AHMEDFORGE, AMTEKINDIA, AMTEKAUTO

25 NOV: SURYAPHARM, SIEMENS, AUTOAXLES

26 NOV: MRF, WANBURY

27 NOV: NELCO

28 NOV: BFUTILITIE, IOLCP

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