

## Top Stories This Week

- Power Grid Corporation board approves 50:50 JV with Rashtriya Ispat Nigam (RINL) to set up manufacturing unit for transmission line towers, power parts in Vizag.
- PNB board okays stock split of shares from face value Rs 10/sh to Rs 2/share.
- ONGC to begin oil production from KG Block in 2019
- Rashtriya Ispat Nigam files draft prospectus for IPO. Government to sell 10 percent stake in Rashtriya Ispat via IPO.
- Manappuram Finance -Board approves commencement of business of micro financing, commercial vehicles.
- Cabinet defers decision on gas pricing. Decision on gas pricing to be taken before November 15.
- SBI board approves stock split in 10:1
- JSW Energy signs binding (MOU) memorandum of understanding with Jaiprakash Power Ventures for 3 plants of 1,891 MW
- Asian Development Bank (ADB) sells 5.2 percent stake in Petronet LNG via block deal to raise USD 120 million.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	26626	27090	-1.71
NIFTY	7968	8121	-1.88
MIDCAP	9421	9865	-4.50
SMLCAP	10510	11191	-6.09
METAL	11649	12148	-4.11
OIL&GAS	10646	11014	-3.34
AUTO	17835	18093	-1.43
TECK	5835	5914	-1.34
BANKEKX	17859	18479	-3.36
IT	10522	10571	-0.46
FMCG	7651	7479	2.30
HC	13855	13991	-0.97
PSU	7838	8051	-2.65
CD	9510	9585	-0.78
POWER	2000	2083	-3.98
CG	14385	15079	-4.60
REALTY	1628	1774	-8.23

## Global Indices

DOW	17113	17279	-0.96
NASDAQ	4512	4579	-1.46
FTSE	6649	6837	-2.75
NIKKEI	16229	16321	-0.56
HANGSENG	23678	24306	-2.58

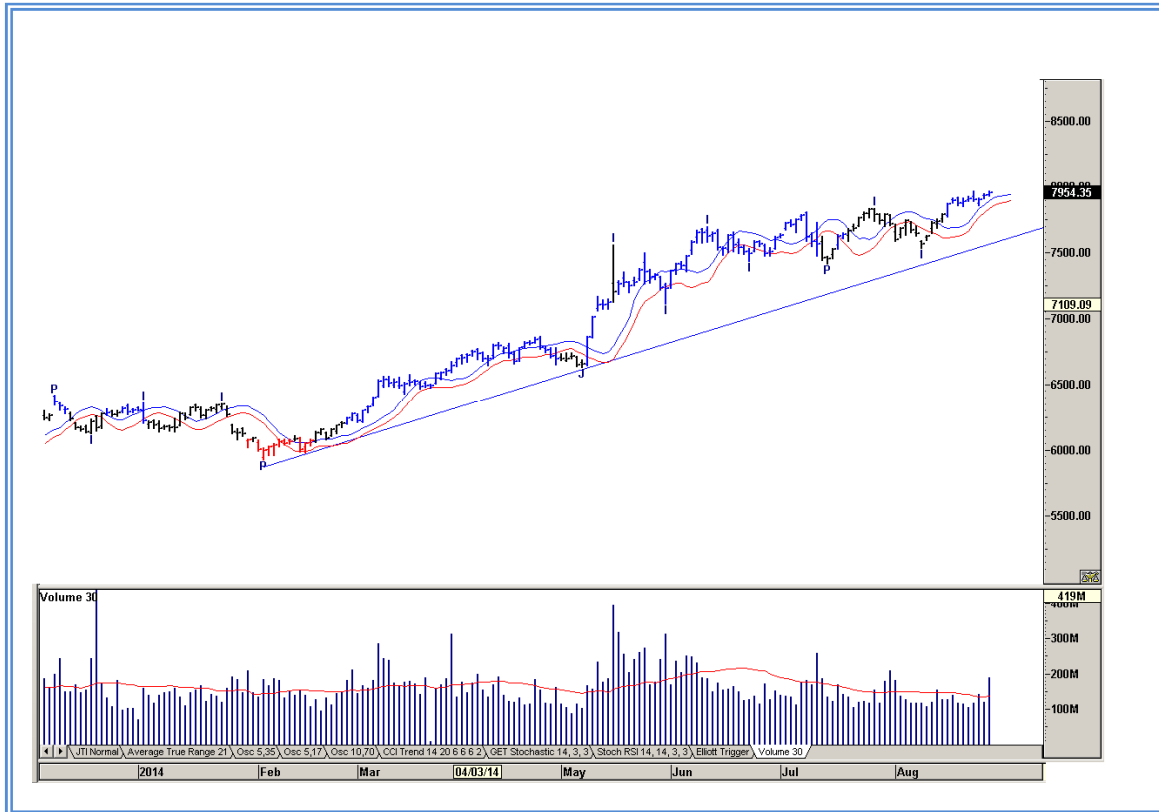
## Top Gainers Weekly

Scrip	Price	% Chg
Mangalore Chemicals and Fertilisers	88.10	14.86
Pantaloons Fashion	133.80	6.95
GlaxoSmithKline	5266.70	4.66
Aurobindo Pharma	881.00	3.23
Britannia Industries	1409.25	3.05

## Top Losers Weekly

Scrip	Price	% Chg
Amtek Auto	193.95	18.49
Andhra Bank	66.80	15.28
Allahabad Bank	103.30	15.26
Bank Of India	248.60	13.93
Ahmednagar Forgings	377.20	12.45

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
7800	7850	7900	7968	8050	8150	8200
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
8065		7875		7635		7000

## Market Commentary

Key benchmark indices dropped on concern companies may have to source higher-priced coal after Supreme Court cancelled the allocation of 214 out of 218 coal blocks it had already declared illegal due to irregularities in the allocation of the blocks. Foreign portfolio investors (FPIs) were in selling mode. The Sensex fell in three out of five trading sessions in the week ended Friday, 26 September 2014. In the week ended Friday, 26 September 2014, the 30-share S&P BSE Sensex fell 1.71% to settle at 26,626. The 50-unit CNX Nifty declined 1.87% to settle at 7,968. For the next week Nifty likely to trade in the range between 8050 – 8150 in the upper side and 7900 – 7850 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Divis Labs	1717.60
HDFC Bank	871.65
Hitachi Home	555.20
Tech Mahindra	2473.25
Mangalore Chem	87.70

Stocks at 52 wk Low

Scrip	Cmp
Jet Airways	212.95
Jindal Steel	183.95
La Opala RG	289.80
Reliance Comm	97.55
Sun TV Network	322.75

FII Activity

Date	Figures in crore
22/09	-186.41
23/09	-1185.17
24/09	-793.65
25/09	-851.24
26/09	-1133.64
Total	-4150.11

DII Activity

Date	Figures in crore
22/09	+31.49
23/09	+325.70
24/09	-15.29
25/09	+818.62
26/09	+1335.33
Total	+2495.85

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATASTEEL	B	476	510
EXIDEIND	B	171	185
IDBI	B	63	69
PENIND	B	54	65
UBHOLDINGS	B	26	30

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
INOX Leisure	175.65
City Union Bank	82.95
Sun Pharma	806.60
JSW Energy	72.30
Pantaloons Fash	133.85

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

**29 Sep:** LYPSAGEMS- Bonus 1:2

**30 Sep:** SUDARSCHEM- Bonus 1:1

**01 Oct:** NIL

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