

Top Stories This Week

- Andhra Pradesh government allots 1,200 acres of land to NTPC for project in Vizag: PTI
- Cipla says arm Medispray Labs approves acquisition of 2 manufacturing undertakings. Arm to buy 2 manufacturing undertakings for about Rs 100 Cr.
- Aditya Birla Chemicals acquires Jayshree Chemicals' chlor-alkali division.
- Biocon arm Biocon Research in agreement with GE Equity International Mauritius to buy GE Capital's investment in Syngene International for Rs 215.4 Crore.
- ICICI Bank board approves stock split from Rs 10 to Rs 2.
- Cabinet Committee on Economic Affairs (CCEA) approves Coal India , ONGC, NHPC share sale.
- Future Consumer says operations at company's 110 acre food park facility at Tumkur, Karnataka proposed to commence by end of September.
- Tata Motors partners UK based Microlise for advanced telematics and fleet management services.
- IFC provides USD 50 million to Continuum Wind, expands access to energy in India.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27061	27026	0.13
NIFTY	8105	8086	0.23
MIDCAP	9983	9668	3.26
SMLCAP	11166	10627	5.07
METAL	12523	12534	-0.09
OIL&GAS	11361	11456	-0.83
AUTO	17928	17573	2.02
TECK	5792	5792	0.00
BANKEKX	18607	18298	1.69
IT	10338	10405	-0.64
FMCG	7493	7358	1.83
HC	13797	13760	0.27
PSU	8290	8297	-0.08
CD	9702	9659	0.45
POWER	2088	2081	0.34
CG	15375	15420	-0.29
REALTY	1757	1761	-0.23

Global Indices

DOW	16987	17137	-0.88
NASDAQ	4567	4582	-0.33
FTSE	6806	6855	-0.71
NIKKEI	15948	15668	1.79
HANGSENG	24595	25240	-2.56

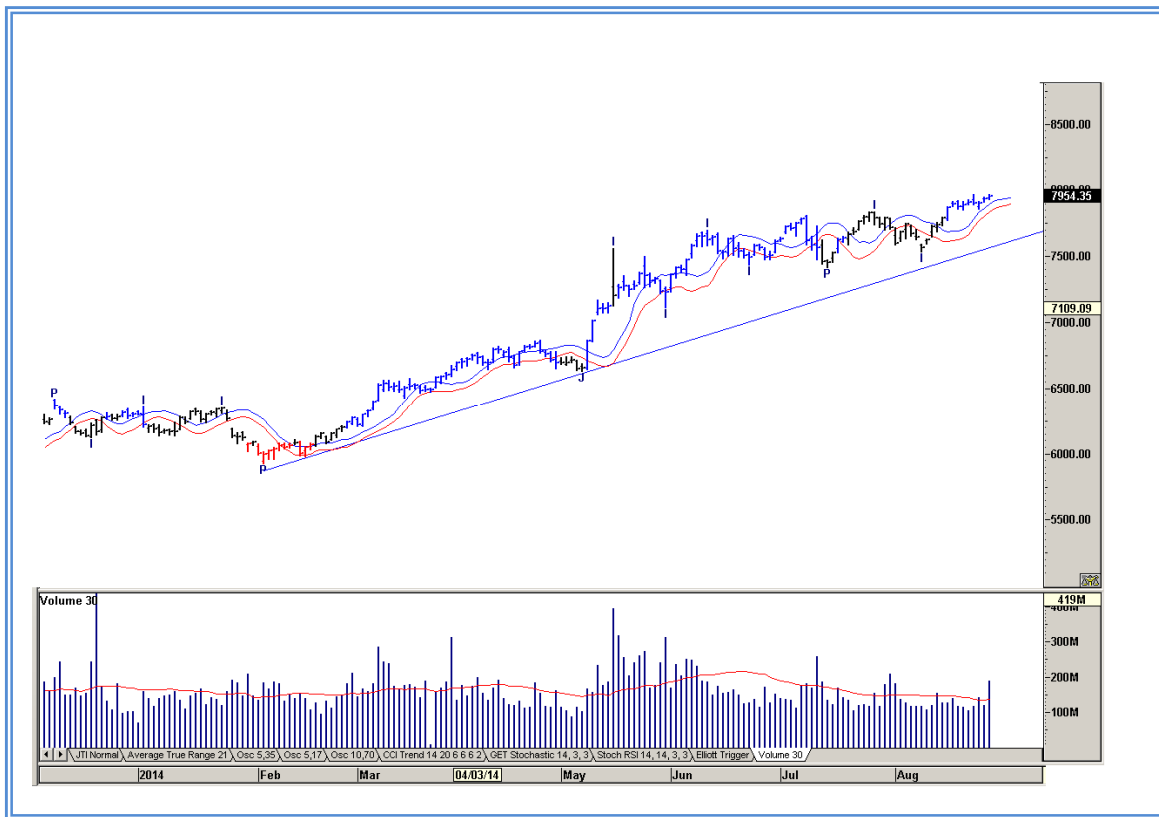
Top Gainers Weekly

Scrip	Price	% Chg
Eicher Motors	12044	9.96
Britannia Industries	1385.7	9.03
City Union Bank	85.45	8.92
Cipla	612.55	8.72
Elder Pharmaceuticals	208.15	8.50

Top Losers Weekly

Scrip	Price	% Chg
C Mahendra Exports	30.80	9.81
Godfrey Phillips India	2921.6	8.59
Jammu & Kashmir Bank	151.40	7.29
Bal Pharma	70.50	6.31
Amrutanjan Health Care	292.90	5.79

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7800	7950	8050	8105	8150	8250	8400
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7785		7695		7385		6815

Market Commentary

After a rally which took them to record high at the onset of the week, key indices dropped for three days in a row and eked out small gains on the last trading session of the week. The net result was small weekly gains for the benchmark indices. The BSE Mid-Cap and Small-Cap indices surged as stock-specific buying continued. Gains for key indices were capped by concerns that foreign investors may slowdown their purchases of emerging market stocks if the US Federal Reserve hikes interest rates earlier than expected. The Fed is likely to raise short-term interest rates next year from their current near-zero levels, where they have been since December 2008. Crude oil prices dropped further and monsoon rains improved. For the next week Nifty likely to trade in the range between 8150 - 8200 in the upper side and 8050 - 7950 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AB Nuvo	1627.20
Arvind	335.75
Aurobindo Phar	896.15
Bharti Airtel	414.00
Britannia	1381.70

Stocks at 52 wk Low

Scrip	Cmp
C Mahendra Expo	30.90
Hind Nat Glass	135.95
Manjeera Const	56.45
First Winner	4.15
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FII Activity

Date	Figures in crore
08/09	1162.98
09/09	479.4
10/09	-9.91
11/09	433.55
12/09	182.80
Total	2249.36

DII Activity

Date	Figures in crore
08/09	-508.37
09/09	-752.09
10/09	-511.25
11/09	-530.71
12/09	-208.44
Total	-2510.86

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HDFCBANK	B	856	880
BANKBARODA	B	948	970
JSWSTEEL	B	1348	1375
SCI	B	64	72
INGERRAND	B	769	815

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Zandu Realty	2127.05
MT Educare	144.35
Praj Industries	67.30
Exide Industrie	175.05
Muthoot Finance	197.65

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

15 Sep: JKTYRE

16 Sep: HINDMOTORS, GDL, MAXWELL,

17 Sep: SUNTV, COX&KINGS, CEATLTD, SCHNEIDER

18 Sep: ITC, SKSMICRO, IDEA, FINANTECH, RCOM, MCDOWELL-N, OIL, GITANJALI, RELCAPITAL, RPOWER, FORTIS, PVR, IBREALEST, RELINFRA, DISHTV, NMDC,

19 Sep: EMAMILTD, OMAXE, TRIDENT, VAKRANGEE

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