

## Top Stories This Week

- ~ Alstom T&D India Ltd: Alstom T&D India today said it has bagged a contract worth Rs 27.7 crore from Himachal Pradesh Power Transmission Company to supply a 66 kV gas-insulated substation (GIS) for evacuating power from new generation sources to Kinnar district in the state.
- ~ Sun Pharmaceuticals Ltd: Sun Pharmaceutical Industries has recalled 200 vials of cancer drug Gemcitabine for injection from the US market for lack of assurance of sterility.
- ~ Videocon Industries Ltd: Direct to home service provider Videocon d2h is likely to go ahead with its proposed public float ( IPO) plan this financial year, according to a top company official.
- ~ Emami has roped in former Britannia employee Shridhar Panshikar as its sales president in the latest of a series of senior-level appointments undertaken by the Kolkata-based consumer products maker to spearhead an aggressive growth plan.
- ~ Bharti Airtel Ltd: The Reserve Bank of India has increased the limit of investments by FIIs and registered foreign portfolio investors in telecom operator Bharti Airtel to 74 per cent of the company's paid-up capital. This is permitted under the portfolio investment scheme. Investors can make purchases through both the primary market and stock exchanges.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	25962	25099	3.44
NIFTY	7751	7508	3.24
MIDCAP	9545	9205	3.69
SMLCAP	10508	10022	4.85
METAL	13441	12939	3.88
OIL&GAS	11249	10990	2.36
AUTO	16095	15198	5.90
TECK	5266	5222	0.84
BANKEKX	17824	17181	3.74
IT	9311	9270	0.44
FMCG	6815	6626	2.85
HC	11819	11259	4.97
PSU	8730	8413	3.77
CD	9095	8820	3.12
POWER	2370	2253	5.19
CG	16629	15853	4.89
REALTY	2098	2055	2.09

## Global Indices

DOW	17068	16851	1.29
NASDAQ	4485	4397	2.00
FTSE	6866	6757	1.61
NIKKEI	15437	15095	2.27
HANGSENG	23546	23221	1.40

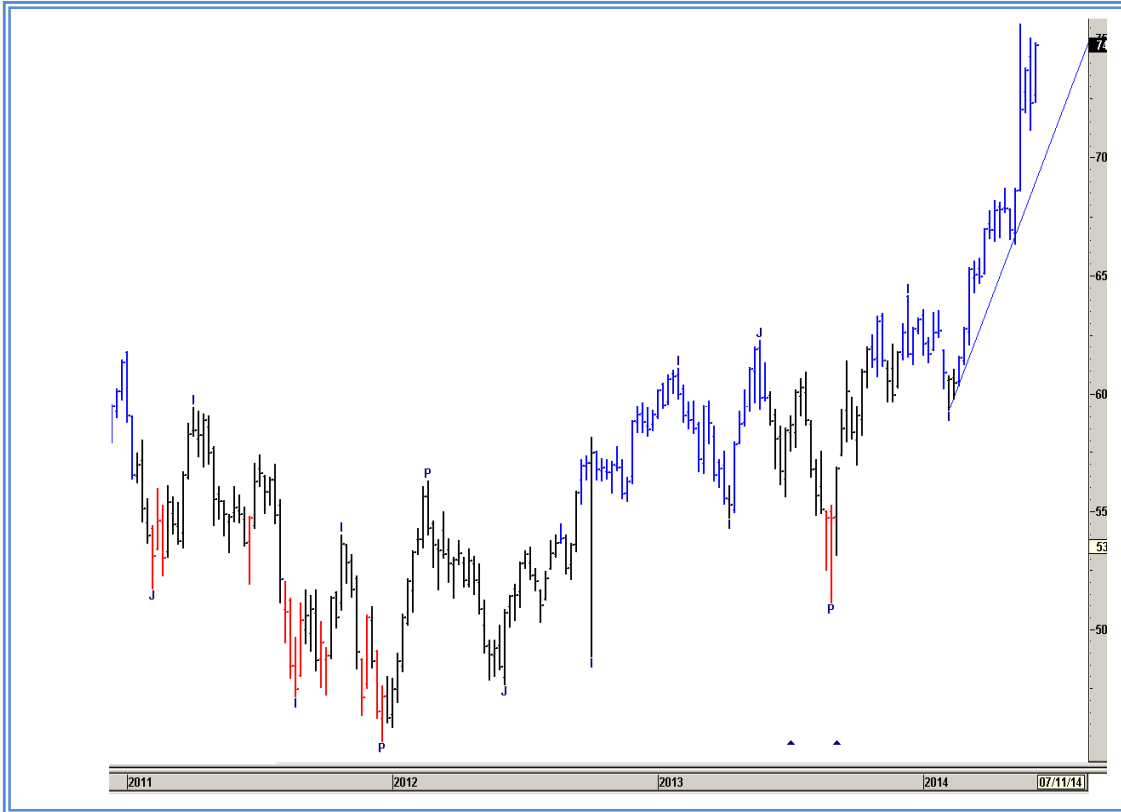
## Top Gainers Weekly

Scrip	Price	% Chg
CESE	755	22.04
ADANI PORT	275	17.28
MOTHERSUMI	369	16.74
EICHER MOTORS	8635	16.70
BAJAJ FINANCE	2321	15.98

## Top Losers Weekly

Scrip	Price	% Chg
SOBHA	490	7.14
MCDOWELL	2453	4.85
TV18 BROADCAST	31	4.80
ASHOKLEY	36	4.75
ESSAROIL	107	4.11

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
7450	7500	7600	7751	7850	7950	8100
<b>Moving Averages</b>						
<b>20DMA</b>	<b>50DMA</b>	<b>100DMA</b>	<b>200DMA</b>			
7135	6890	6645	6385			

## Market Commentary

Key benchmark indices edged higher in the week. Expectations of a growth oriented Budget and decline in crude oil prices triggered gains on the bourses. The barometer index, the S&P BSE Sensex, and the 50-unit CNX Nifty, both hit record high. The market logged gains in four out of five trading sessions in the week just gone by. The BSE Mid-Cap and the BSE Small-Cap indices outperformed the Sensex during the week. For the next week Nifty likely to trade in the range between 7950 - 8100 in the upper side and 7500 - 7450 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
A2ZMES	21.9
ABAN	827
APARIND	313
ARVIND	245
ATUL	1003

Stocks at 52 wk Low

Scrip	Cmp
--	--
--	--
--	--
--	--
--	--

FII Activity

Date	Figures in crore
30/06	1288.16
01/07	856.35
02/07	1290.68
03/07	950.82
04/07	943.19
NET	5329.2

DII Activity

Date	Figures in crore
30/06	-181.23
01/07	-774.66
02/07	-407.71
03/07	-624.21
04/07	-853.10
NET	2911.2

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
NTPC	B	159	175
POWERGRID	B	145	160
COALINDIA	B	394	410
RELIANCE	B	1034	1080
ONGC	B	421	445

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
GUFICBIO	12.3
EXCELCORP	918
UNITEDBANK	59
HGS	688
KIL	51

Week Ahead**MAJOR RESULTS MEETING THIS WEEK:**

**07 JULY:** ICRA.

**08 JULY:** TANLA, ARSHIYA, INDUSIND.

**10 JULY:** HFCL.

**11 JULY:** CERA, INFY.

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.