

## Top Stories This Week

- ≈ Tata Motors Ltd: Automobile major reported a net profit of Rs 3,920 crore during Jan-March quarter, down 0.3 per cent, against a net profit of Rs 3,931 crore, in the corresponding quarter last fiscal. It was lower than poll estimate of Rs 4,570 crore.
- ≈ Hindalco Industries Ltd: Leading metals producer Hindalco Industries reported a 48.51 per cent decline in standalone net profit to Rs 248.15 crore in the fourth quarter ended March 31, mainly due to exceptional items.
- ≈ Trent Ltd: Undeterred by the BJP's apparently unyielding stance on foreign direct investment (FDI) in multi-brand retail, Tesco is going ahead with its proposed \$110 million investment to open stores in a joint venture with Tata's Trent Hypermarket.
- ≈ Yes Bank Ltd: India's fourth-largest private sector bank in terms of market capitalisation, Yes Bank, launched its \$500 million or Rs 3,000 crore share sale to institutional investors after trading hours on Thursday, said two people close to the development. The lender is selling its shares in an indicative price band of about Rs 531 to Rs 550 apiece.
- ≈ Voltas Ltd: Tata Group firm, Voltas Ltd, reported consolidated net profit of Rs 100.41 crore for the fourth quarter ended March 31. The company had net profit of Rs 8.99 crore in the January-March quarter of the previous fiscal, 2012-13.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	24217	24693	(1.93)
NIFTY	7229	7367	(1.87)
MIDCAP	8467	8668	(2.32)
SMLCAP	9015	9128	(1.24)
METAL	12292	12538	(1.96)
OIL&GAS	10854	11545	(5.99)
AUTO	14493	14580	(0.60)
TECK	4830	4832	(0.04)
BANDEX	16953	17523	(3.25)
IT	8455	8440	0.18
FMCG	6864	6794	1.03
HC	10315	10073	2.40
PSU	8054	8614	(6.50)
CD	7713	8235	(6.34)
POWER	2166	2287	(5.29)
CG	14716	14775	(0.40)
REALTY	1894	1976	(4.15)

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	16717	16606	0.67
NASDAQ	4242	4185	1.36
FTSE	6844	6815	0.43
NIKKEI	14632	14462	1.18
HANGSENG	23081	22965	0.51

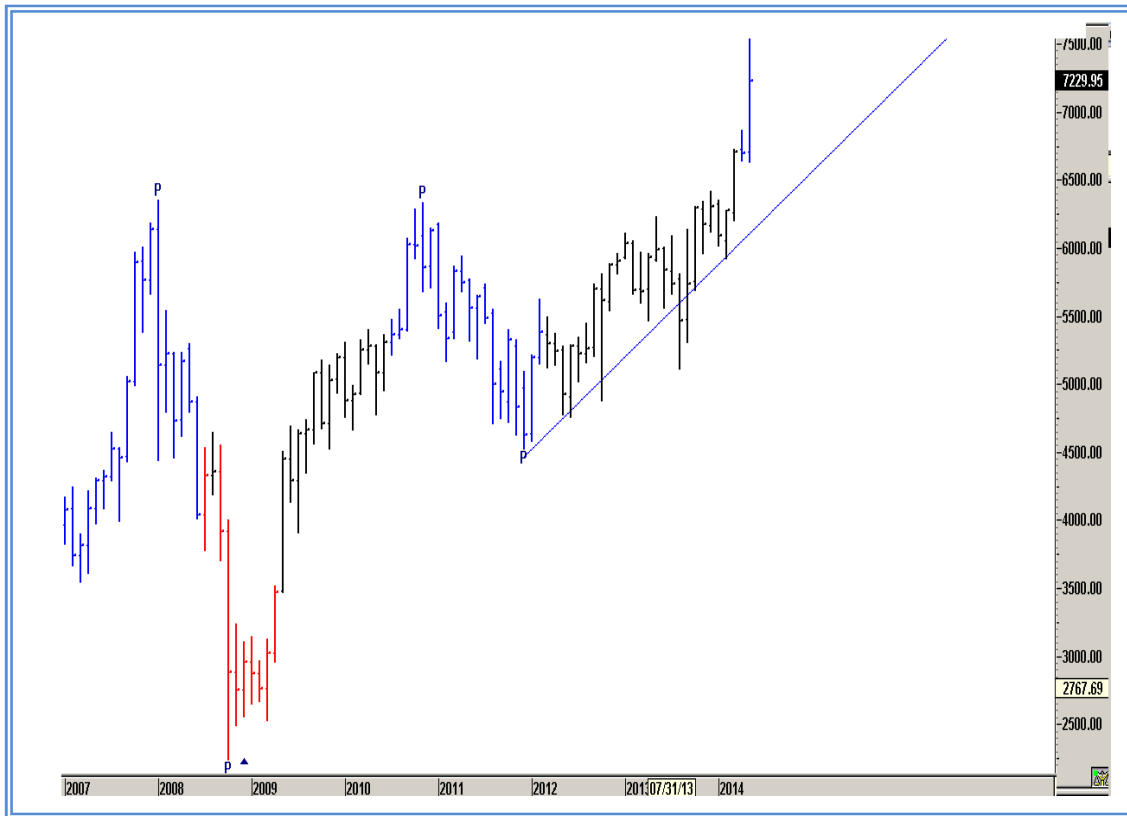
## Top Gainers Weekly

Scrip	Price	% Chg
PIPAPAVDEF	68	33.07
SUZLON	22	15.03
MPHASIS	436	14.46
FINANTECH	262	12.68
CENTRALBANK	75	12.68

## Top Losers Weekly

Scrip	Price	% Chg
WOCKPHARMA	594	18.81
J&KBANK	1501	17.91
JETAIRWAYS	241	12.01
JPINFRA	33	11.14
BHEL	242	10.73

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
6950	7050	7150	7229	7350	7450	7550
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
7135		6890		6645		6385

## Market Commentary

Key benchmark indices declined in the week ended Friday, 30 May 2014, on profit booking after logging gains in prior three weeks. The Sensex logged decline in three out of five trading sessions in the week just gone by. In the week ended Friday, the 30-share S&P BSE Sensex declined 1.92%. The 50-unit CNX Nifty fell 1.86%. For the next week Nifty likely to trade in the range between 7450 - 7550 in the upper side and 7050 - 6950 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AHMEDFORG	345
ASTRAMICRO	112
HATHWAY	328
ESSAROIL	91
LLOYDELENG	92

Stocks at 52 wk Low

Scrip	Cmp
--	--
--	--
--	--
--	--
--	--

FII Activity

Date	Figures in crore
26/05	-84.13
27/05	-202.61
28/05	-286.54
29/05	-522.90
30/05	2977.62
NET	1881.44

DII Activity

Date	Figures in crore
26/05	-208.39
27/05	-95.63
28/05	-33.40
29/05	195.20
30/05	-458.15
NET	600.37

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATASTEEL	B	475	505
NTPC	B	160	172
COLPAL	B	1386	1450
HINDZINC	B	157	165
ONGC	B	378	390

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
J&KBANK	1498
NETWORK18	54
AUROPHARMA	670
HUL	603
DABUR	188

Week Ahead**MAJOR EVENT THIS WEEK:**

**03 June:** RBI POLICY

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.