

## Top Stories This Week

- ≈ Benchmark indices ended at new closing highs Friday, the BJP-led NDA coalition winning by a much bigger margin than expected.
- ≈ India Meteorological Department (IMD) says -Monsoon likely to hit Andaman sea in next three days -Southwest monsoon likely to hit Kerala coast around June 5.
- ≈ RBI says -March services imports at USD 8.49 billion versus USD 6.39 billion (MoM) -March services exports at USD 14.32 billion versus USD 13.15 billion (MoM).
- ≈ NTPC Q4 -Net profit at Rs 3,093 crore versus Rs 4,381.6 crore (YoY) -Net sales at Rs 20,938 crore versus Rs 16,461.8 crore (YoY) -EBITDA at Rs 4,442 crore versus Rs 3,889 crore (YoY) -EBITDA margin at 21.2 percent versus 23.6 percent (YoY).
- ≈ Tata Motors -Gets order for 2,000 cars from SVLL Connect -To deliver 2,000 cars to SVLL Connect over 1 year.
- ≈ MSCI cuts HDFC Bank weightage to 1.89 percent from 5.4 percent MSCI changes: -Adds Aurobindo Pharma to MSCI India Index -No deletions in MSCI India Index.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	24121	22994	4.90
NIFTY	7203	6858	5.03
MIDCAP	7765	7456	4.14
SMLCAP	7885	7593	3.85
METAL	11084	10224	8.41
OIL&GAS	11006	10099	8.98
AUTO	14230	13676	4.05
TECK	4866	4782	1.76
BANKEK	16994	15721	8.10
IT	8642	8580	0.72
FMCG	6963	6801	2.38
HC	10322	10675	(3.31)
PSU	7579	6767	12.00
CD	7478	6767	10.51
POWER	1950	1743	11.88
CG	13482	12562	7.32
REALTY	1605	1420	13.03

## Global Indices

DOW	16491	16583	(0.55)
NASDAQ	4090	4071	0.47
FTSE	6855	6814	0.60
NIKKEI	14096	14199	(0.73)
HANGSENG	22712	21862	3.89

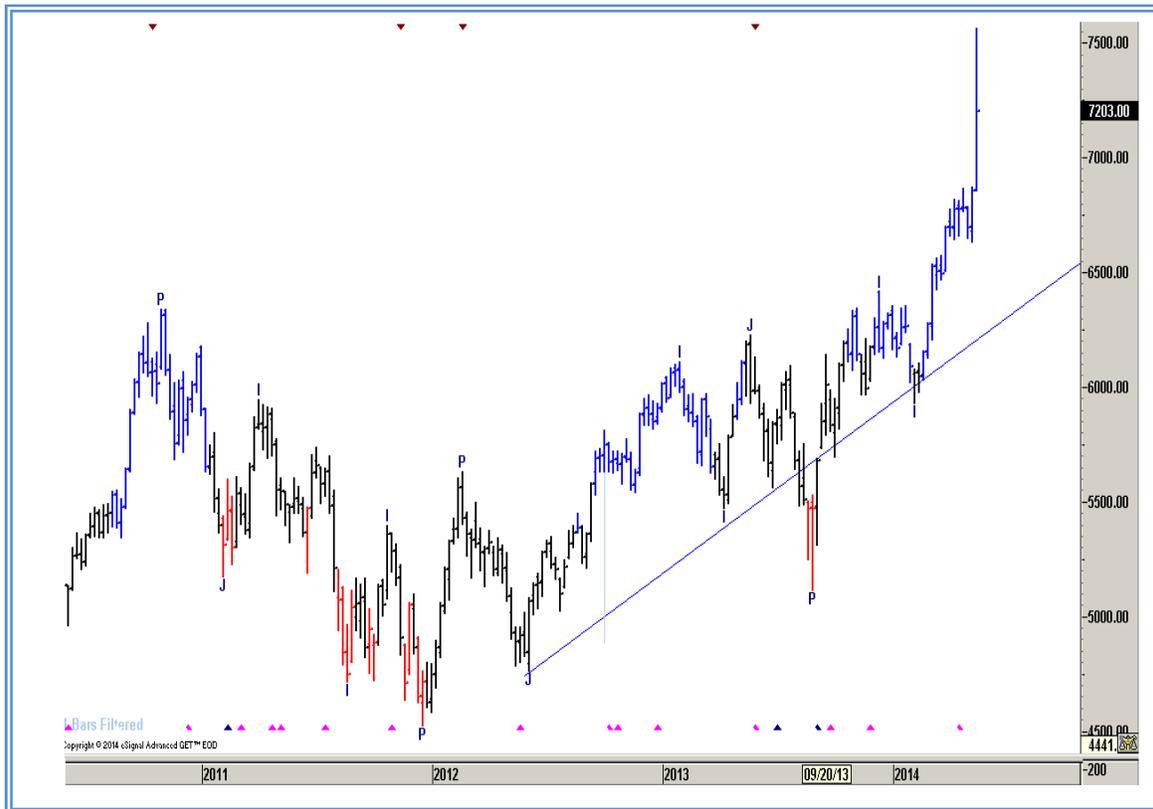
## Top Gainers Weekly

Scrip	Price	% Chg
RELCAPITAL	452	32.12
PFC	257	31.62
UCOBANK	97	29.12
BHEL	229	28.52
CANBK	362	27.86

## Top Losers Weekly

Scrip	Price	% Chg
FINANTECH	245	15.76
DRREADY	2408	11.84
GLENMARK	538	10.85
BIOCON	428	10.34
FRL	118	9.56

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
6700	6900	7050	7203	7350	7450	7600
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6640		6375		6295		6080

## Market Commentary

Key benchmark indices rallied in the week ended Friday, 16 May 2014, on expectations the Bharatiya Janata Party (BJP) led National Democratic Alliance (NDA) will be able to form the next government at the centre and that Narendra Modi will become the next Prime Minister of India. Leads and results of Lok Sabha elections on Friday, 16 May 2014, cemented those expectations as they showed that the NDA was all set to form the next government at the Centre. The barometer index, the S&P BSE Sensex, settled at a record closing high after scaling a record high above the psychological 25,000 mark in intraday trade on Friday, 16 May 2014. The 50-unit CNX Nifty also finished at a lifetime closing high after scaling a record high above 7,500 level in intraday trade on Friday, 16 May 2014. For the next week Nifty likely to trade in the range between 7450 - 7600 in the upper side and 7050 - 6900 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ACC	1430
APOLLOTYRE	172
BHEL	231
BPCL	552
COALINDIA	345

Stocks at 52 wk Low

Scrip	Cmp
CASTROL	284
GILLETE	1856
FMGEOTZE	190
KLRF	20
KIL	20

FII Activity

Date	Figures in crore
12/05	1217.95
13/05	2026.23
14/05	1520.08
15/05	934.94
16/05	3634.82
NET	9334.02

DII Activity

Date	Figures in crore
12/05	92.56
13/05	-649.42
14/05	-410.01
15/05	-385.40
16/05	-349.32
NET	-1701.59

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
ONGC	B	384	410
RELCAPITAL	B	454	520
TATASTEEL	B	440	480
BEML	B	467	520
PATELENG	B	81	92

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
DSKULKARNI	68
TTKHEALTH	573
PARAL	47
GNFC	92
KALINDEE	93

Week Ahead**MAJOR RESULTS THIS WEEK:**

**20 MAY:** PUNJLLOYD.

**22 MAY:** IRB, JYOTHYLAB.

**23 MAY:** HDIL, RENUKA, MOIL.

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