

Top Stories This Week

DLF's arm announces leasing of 3 million square feet in FY14.

Edelweiss Financial board approves share buyback of up to Rs 135 crore at Rs 45/share.

Suzuki will have to infuse double equity in Gujarat Plan after affecting changes to the structure.

United Spirits (by Diageo) open offer at Rs 3030/share opens on June 11, closes on June 24.

Oil ministry puts off gas price hike till June-end.

RBI scraps curbs on purchase of South Indian Bank shares by FIIs.

L&T General Insurance calls off proposal for JV with Future Generali Insurance.

OnMobile Global voluntary open offer by parent at Rs 40/share gets independent director committee approval.

Natco Pharma -Federal circuit judges agree with company on Orange book listed patent -Tamiflu capsule case versus Gilead remanded to New Jersey Court -May get '1st to file approval' status if litigation successful.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	22688	22628	0.27
NIFTY	6782	6779	0.04
MIDCAP	7373	7339	0.46
SMLCAP	7597	7524	0.97
METAL	10432	10266	1.62
OIL&GAS	9605	9713	(1.11)
AUTO	13615	13494	0.90
TECK	4929	4950	(0.42)
BANKEX	14910	14625	1.95
IT	8786	8907	(1.36)
FMCG	6837	7009	(2.45)
HC	10619	10504	1.09
PSU	6561	6469	1.42
CD	6633	6617	0.24
POWER	1741	1767	(1.47)
CG	12589	12074	4.27
REALTY	1463	1492	(1.94)

Global Indices

DOW	16361	16408	(0.29)
NASDAQ	4075	4095	(0.49)
FTSE	6685	6625	0.91
NIKKEI	14429	14417	0.08
HANGSENG	22223	22760	(0.29)

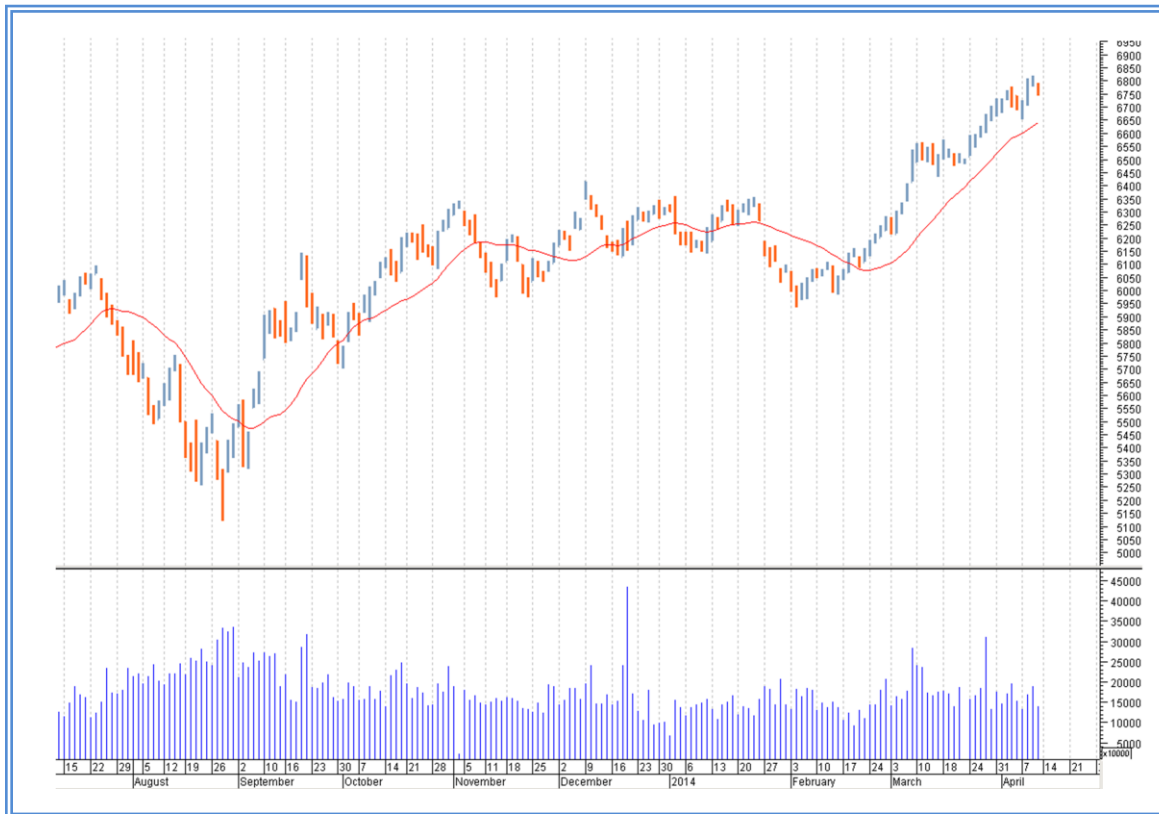
Top Gainers Weekly

Scrip	Price	% Chg
FRL	130	30.22
STAR	526	16.08
MRPL	59	14.33
ORIENBANK	248	12.53
CONCOR	1023	11.77

Top Losers Weekly

Scrip	Price	% Chg
MRF	20241	12.89
WIPRO	519	11.76
JPOWER	15	10.76
FINTECH	323	10.24
DLF	153	7.35

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6500	6600	6700	6782	6850	6950	7000
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6640		6375		6295		6080

Market Commentary

Key benchmark indices eked out small gains in a truncated trading week. Indices after hitting their record closing highs on account of sustained buying of Indian stocks by foreign funds gave up most of their gains on last trading session of the week on Friday, 25 April 2014, after the India Meteorological Department (IMD) on Thursday, 24 April 2014, said that the country will likely get below-normal levels of monsoon rain this year. The Sensex fell in two out of four trading sessions in a truncated trading week that ended on Friday, 25 April 2014. For the next week Nifty likely to trade in the range between 6950 - 7000 in the upper side and 6600 - 6500 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AUROPHARMA	579
BAJAJFINSRV	816
BANKBARODA	809
DHFL	244
ICICIBANK	1270

Stocks at 52 wk Low

Scrip	Cmp
--	--
--	--
--	--
--	--
--	--

FII Activity

Date	Figures in crore
21/04	212.85
22/04	162.93
23/04	767.61
24/04	N.A.
25/04	295.01
Net	1438.4

DII Activity

Date	Figures in crore
21/04	-217.66
22/04	-298.46
23/04	-533.88
24/04	N.A.
25/04	-417.30
Net	-1467.3

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
JUSTDIAL	B	1296	1390
PSL	B	19	25
MOIL	B	265	290
GODREJIND	B	310	335
DLF	B	153	170

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
TTML	9
STAR	526
ABCIL	194
INDIANHUME	142
CAIRN	335

Week Ahead**MAJOR RESULTS THIS WEEK:**

28 APRIL: SKSMICRO, BAJAJCORP, IDEA, HINDUNILVR, GODREJCP.

29 APRIL: IOB, JINDALSTEEL, IFCI, HEXAWARE, DABUR, BHARTIARTEL.

30 APRIL: PETRONET, KOTAKBANK, JSWENERGY, IDBI, ORIENTBANK.

01 MAY: BATAINDIA, GDL.

02 MAY: RCOM, RELCAPITAL, GRASIM.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.