

Keep an Eye on Changing Market Place.....

19, April 2014

Top Stories This Week

- ≈ Hindustan Unilever has put few residential properties in Mumbai on block.
- ≈ Gujarat Pipavav Port : Board meet to consider and approve revision in expansion plan and its commencement.
- ≈ Bank of Maharashtra ups base rate by 15 bps to 10.40 percent effective April 21.
- ≈ JSW Steel says acquired further equity stake in Vallabh Tinplate, raising its stake to 50 percent.
- ≈ Bharti Airtel launches cheaper data, call rate for late night use.
- ≈ Shiv Vani Oil assets in Mauritius frozen.
- ≈ TCS Q4 -Net profit at Rs 5,297 crore versus Rs 5,333.4 crore (QoQ) -Rupee revenue at Rs 21,551 crore versus Rs 21,294 crore (QoQ) -EBIT at Rs 6,281 crore versus Rs 6,334.7 crore (QoQ) -EBIT margin at 29.1 percent versus 29.75 percent (QoQ) -USD revenue at USD 3,503 million versus USD 3,438 million (QoQ) - USD net profit up 2.9 percent at USD 861 million (QoQ) -Volume growth at 2.59 percent (QoQ) - Attrition rate at 11.3 percent -Net staff additions at 9,751.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	22628	22628	0.00
NIFTY	6779	6776	0.04
MIDCAP	7339	7338	0.01
SMLCAP	7524	7523	0.01
METAL	10266	10352	(0.83)
OIL&GAS	9713	9647	0.68
AUTO	13494	13409	0.63
TECK	4950	4928	0.45
BANKEK	14625	14689	(0.44)
IT	8907	8835	0.81
FMCG	7009	6858	2.20
HC	10504	10532	(0.27)
PSU	6469	6508	(0.60)
CD	6617	6726	(1.62)
POWER	1767	1781	(0.79)
CG	12074	12205	(1.07)
REALTY	1492	1557	(4.17)

Global Indices

DOW	16408	16026	2.38
NASDAQ	4095	3999	2.40
FTSE	6625	6561	0.98
NIKKEI	14417	13960	3.27
HANGSENG	22760	23003	(1.06)

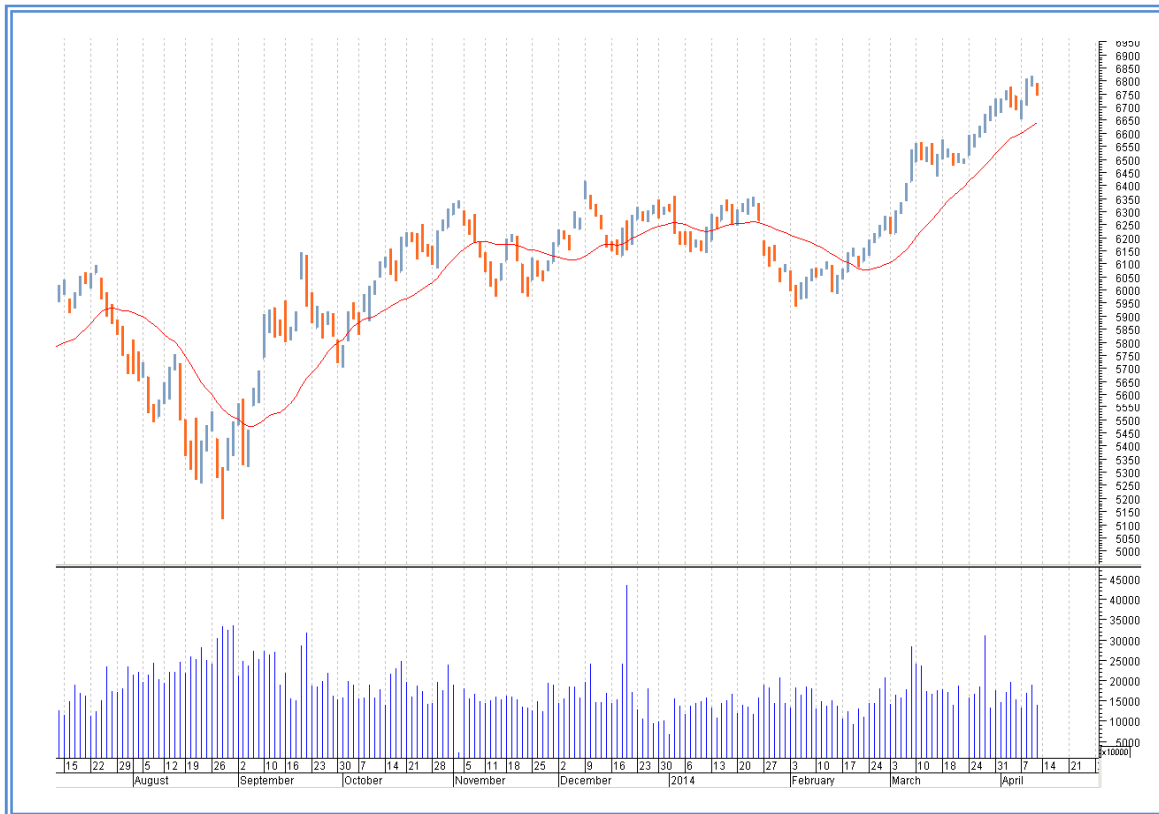
Top Gainers Weekly

Scrip	Price	% Chg
FRL	107	25.90
CROMPGREAVES	188	24.74
PIPAPVDOC	44	18.11
ADANIENT	439	16.22
RELINFRA	522	15.52

Top Losers Weekly

Scrip	Price	% Chg
M&MFIN	230	6.86
DLF	160	6.69
BANKINDIA	219	5.04
MOTHERSUMI	249	4.74
IDEA	140	4.66

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6550	6600	6700	6779	6850	6900	6950
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6640		6375		6295		6080

Market Commentary

Key benchmark indices ended almost unchanged in a truncated trading week ended Thursday, 17 April 2014. The barometer index, the S&P BSE Sensex logged marginal declines while the 50-unit CNX Nifty settled a tad higher. The market declined in two out of three trading sessions in the week just gone by. For the next week Nifty likely to trade in the range between 6900 - 6950 in the upper side and 6600 - 6550 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AARTIDRUGS	323
ADHUNIK	48
ARVIND	192
CROMPGREAVES	189
GLOBALOFF	339

Stocks at 52 wk Low

Scrip	Cmp
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FII Activity

Date	Figures in crore
14/04	N.A.
15/04	-21.63
16/04	-44.69
17/04	433.4
18/04	N.A.
NET	367.08

DII Activity

Date	Figures in crore
14/04	N.A.
15/04	-278.27
16/04	-347.70
17/04	-122.75
18/04	N.A.
NET	748.72

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
JSWSTEEL	B	1045	1080
MARUTI	B	1951	2025
KOTAKBANK	B	800	840
RUCHISOYA	B	34	42
TBZ	B	141	155

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MMFL	134
SASKEN	219
ITDCM	163
TATAMETALIK	64
JKTYRE	205

Week Ahead

MAJOR RESULTS THIS WEEK:

21 APRIL: HINDZINC, HEG.

22 APRIL: MRF, HDFCBANK.

23 APRIL: CAIRN, YESBANK, ULTRACEMCO, L&TFH, IBREALEAST.

24 APRIL: BIOCON, AMBUJACEM, ACC.

25 APRIL: AXISBANK, UPL, SIEMENS, MARUTI, ICICIBANK, IDFC, EXIDEIND.

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