

Top Stories This Week

- ≈ Sesa Sterlite Ltd: A panel set up by Supreme court recommended lifting a ban on iron ore mining in Goa, albeit with conditions that include lowering production. Miners in the state, which exported almost all its ore before the Supreme Court order in October 2012, should limit output to 20 million metric tons, the panel said today in a report.
- ≈ NTPC: The country's largest power producer NTPC has set a target of importing as much as 15 million tonnes of coal in the next financial year (2014-15).
- ≈ SBI has ordered a forensic audit of one of its borrowers which reportedly has a Rs 360-crore liability towards the bank and also happens to be a defaulter on the crisis-hit NSEL.
- ≈ Godrej Properties Ltd: Realty firm GPL on Thursday said it has entered into a partnership with SSPDL Green Acres LLP to develop a residential project in Chennai. The project will be developed through a profit-sharing model.
- ≈ Jet Airways (India) Ltd's acting chief executive officer (CEO) Ravishankar Gopalakrishnan has resigned, according to two people close to the development, becoming the fifth senior executive at the airline to quit since it sold a 24% stake to Etihad Airways PJSC last year.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	22339	21753	2.69
NIFTY	6695	6493	3.11
MIDCAP	7010	6770	3.55
SMLCAP	6999	6785	3.15
METAL	9684	9205	5.20
OIL&GAS	9455	9055	4.42
AUTO	13142	12726	3.27
TECK	4897	4904	(0.14)
BANKEX	14585	13810	5.61
IT	8774	8872	(1.10)
FMCG	7015	6921	1.36
HC	10072	10258	(1.81)
PSU	6363	5870	8.40
CD	6359	6228	2.10
POWER	1734	1624	6.77
CG	12068	11431	5.57
REALTY	1427	1370	4.16

Global Indices

DOW	16323	16065	1.61
NASDAQ	4155	4245	(2.12)
FTSE	6615	6527	1.35
NIKKEI	14696	14327	2.58
HANGSENG	22065	21539	2.44

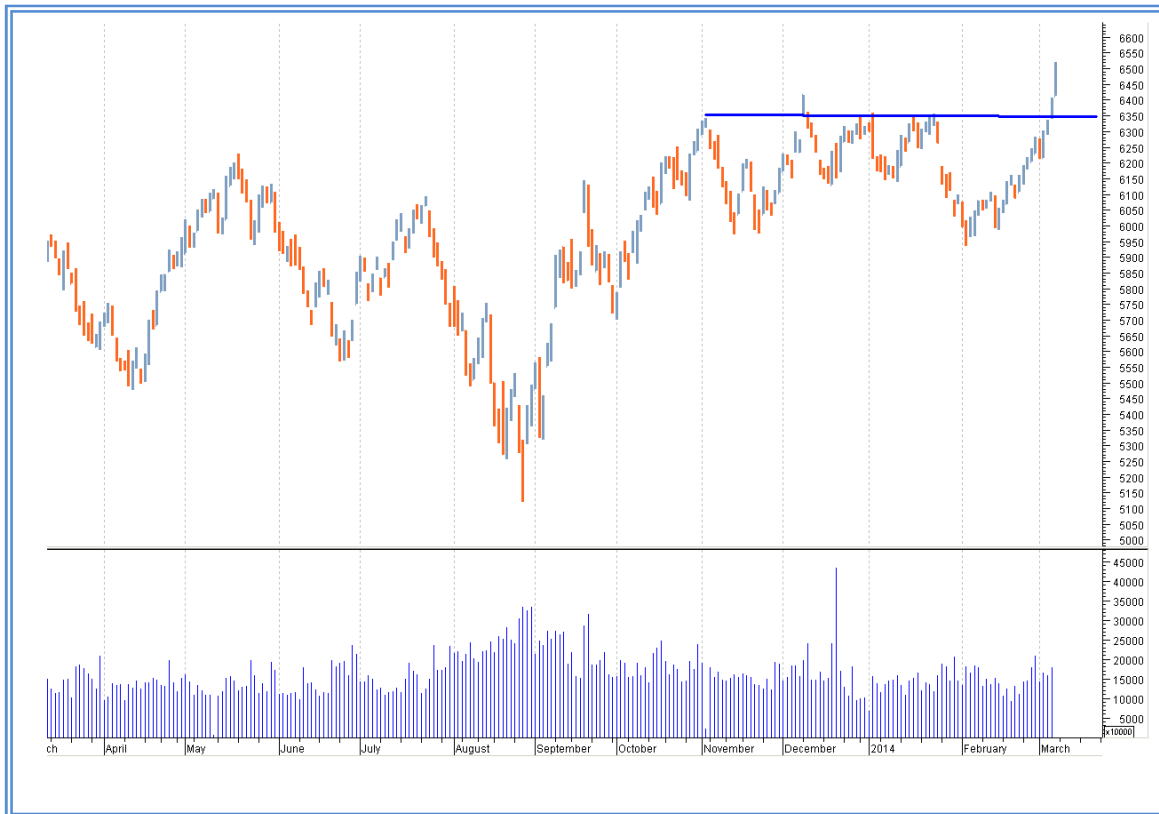
Top Gainers Weekly

Scrip	Price	% Chg
ASHOKLEY	22.2	20.00
CONCOR	972	16.37
TORNTPOWER	92	14.55
PNB	731	13.96
IDFC	124	13.68

Top Losers Weekly

Scrip	Price	% Chg
ZEEL	269	6.46
DRREADY	2628	5.35
MRF	21335	4.33
GITANJALI	57	4.33
DIVISLAB	1348	4.20

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6500	6550	6600	6695	6750	6800	6850
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6500		6285		6240		6035

Market Commentary

Indian stocks surged to record high as foreign institutional investors (FIIs) stepped up buying. Investors are betting that the Bharatiya Janata Party (BJP) led National Democratic Alliance (NDA) will be able to form the next government at the centre with support from some regional parties after Lok Sabha elections in April-May this year. The BJP with its prime ministerial candidate Mr. Narendra Modi is considered more pro-business and a more pro-reform party than the Congress party. As chief minister for the fast-growing state of Gujarat, Mr. Modi has built a reputation for getting things done. Investors hope that if he becomes prime minister he will be better at building infrastructure, battling corruption and reducing the number of regulations that get in the way of investment. The barometer index, the S&P BSE Sensex, hit record high above 22,000. The Sensex gained in four out of five sessions in the week ended 28 March 2014. For the next week Nifty likely to trade in the range between 6750 - 6850 in the upper side and 6600 - 6550 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ACC	1362
ADANIENT	355
BAJFINANCE	1797
BFUTILITIE	651
CENTURYTEXT	364

Stocks at 52 wk Low

Scrip	Cmp
HINDNATGLS	148
KAVVERITEL	13
KHAITANELEC	37
PARAL	36
RAINBOWPAP	74

FII Activity

Date	Figures in crore
24/03	1465.62
25/03	1465.62
26/03	1004.52
27/03	2191.93
28/03	1362.87
NET	7490.56

DII Activity

Date	Figures in crore
24/03	-770.39
25/03	-770.39
26/03	-356.11
27/03	-591.83
28/03	-208.34
NET	-2697.06

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
PTC	B	66.5	72
JSWENERGY	B	60.5	65
POWERGRID	B	107	115
LICHSGFIN	B	238	245
GICHSGFIN	B	106	115

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
GMBREW	132
PENIND	23
ZANDUREALTY	872
MMFL	127
HANUNG	25

Week Ahead**MAJOR RESULTS THIS WEEK:**

3 APRIL:GMBREW, GAMMONIND,

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